

## (I) (a) Statement showing Shareholding Pattern

<b>Name of the Company: Shreyas Shipping &amp; Logistics Ltd</b>			
<b>Scrip Code, Name of the scrip, class of security: Equity</b>		<b>BSE- , NSE- ; ; Equity</b>	
<b>Quarter ended:</b>		<b>31st December, 2013</b>	
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	21957533		

Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	12	2297370	2297370	10.46	10.46	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub Total (A)(1)</b>	<b>12</b>	<b>2297370</b>	<b>2297370</b>	<b>10.46</b>	<b>10.46</b>	<b>0.00</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	3	1444075	1444075	6.58	6.58	0.00	0.00
(b)	Bodies Corporate	1	12351650	12351650	56.25	56.25	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub Total (A)(2)</b>	<b>4</b>	<b>13795725</b>	<b>13795725</b>	<b>62.83</b>	<b>62.83</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>16</b>	<b>16093095</b>	<b>16093095</b>	<b>73.29</b>	<b>73.29</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	3	900	0	0.00	0.00	-	-
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	-	-
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	-	-
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-
(e)	Insurance Companies	0	0	0	0.00	0.00	-	-
(f)	Foreign Institutional Investors	1	10000	10000	0.05	0.05	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	-	-
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(i)	Any Other (specify)	0	0	0	0.00	0.00	-	-
	<b>Sub Total (B) (1)</b>	<b>4</b>	<b>10900</b>	<b>10000</b>	<b>0.05</b>	<b>0.05</b>		
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	209	609609	594809	2.78	2.78	-	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	13890	3798695	3231294	17.30	17.30	-	-

(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	35	969097	969097	4.41	4.41	-	-
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Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(d)	<b>Any Other</b>							
i	Non Resident Indians (Repat)	128	152870	152870	0.70	0.70	-	-
ii	Non Resident Indians (Non Repat)	38	18414	18414	0.08	0.08	-	-
iii	Hindu Undivided Family	86	177507	177507	0.81	0.81	-	-
iv	Clearing Member	16	120888	120888	0.55	0.55	-	-
v	Market Maker	7	6358	6358	0.03	0.03	-	-
vi	Trusts	1	100	100	0.00	0.00	-	-
	<b>Sub Total (B)(2)</b>	<b>14410</b>	<b>5853538</b>	<b>5271337</b>	<b>26.66</b>	<b>26.66</b>	-	-
	<b>Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)</b>	<b>14414</b>	<b>5864438</b>	<b>5281337</b>	<b>26.71</b>	<b>26.71</b>	NA	NA
	<b>Total (A)+(B)</b>	<b>14430</b>	<b>21957533</b>	<b>21374432</b>	<b>100.00</b>	<b>100.00</b>		
(C)	<b>Shares held by custodians and against which Depository Receipts have been issued</b>							
i	Promoter and Promoter group	0	0	0	0.00	0.00	0.00	0.00
ii	Public	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub Total ( C )</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>14430</b>	<b>21957533</b>	<b>21374432</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>

## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	TRANSWORLD HOLDINGS LIMITED AAAC15600N	12351650	56.25	0	0.00	0.00	0	0.00	0	0.00	56.25
2	ANISHA VALLI RAMAKRISHNAN ASAPR6518C	1167325	5.32	0	0.00	0.00	0	0.00	0	0.00	5.32
3	MITHILA V MAHESH BBUPM4608N	1167325	5.32	0	0.00	0.00	0	0.00	0	0.00	5.32
4	RITESH SIVASWAMY RAMAKRISHNAN AKBPR8491B	168375	0.77	0	0.00	0.00	0	0.00	0	0.00	0.77
5	MURLI S MAHESH BNNPM8725R	168375	0.77	0	0.00	0.00	0	0.00	0	0.00	0.77
6	RAJAN RAMNARAYAN ACZPR1520K	140875	0.64	0	0.00	0.00	0	0.00	0	0.00	0.64
7	RAJIV RAMNARAYAN AIGPR4282H	136375	0.62	0	0.00	0.00	0	0.00	0	0.00	0.62
8	L. B. CULAS ACNPC3249G	130845	0.60	0	0.00	0.00	0	0.00	0	0.00	0.60
9	MAHESH SIVASWAMY AAJPS4595B	112475	0.51	0	0.00	0.00	0	0.00	0	0.00	0.51
10	S RAMAKRISHNAN ABDPS8599N	109375	0.50	0	0.00	0.00	0	0.00	0	0.00	0.50
11	V RAMANARAYAN AAFPV5705L	109375	0.50	0	0.00	0.00	0	0.00	0	0.00	0.50
12	BRINDA RAMNARAYAN ACZPR1519G	108375	0.49	0	0.00	0.00	0	0.00	0	0.00	0.49
13	GEETA RAMAKRISHNAN AAAP15547E	108375	0.49	0	0.00	0.00	0	0.00	0	0.00	0.49
14	MALA MAHESH IYER AAAP11982K	108375	0.49	0	0.00	0.00	0	0.00	0	0.00	0.49
15	K.M. BHAGIRATHI IYER AAAP13673D	5000	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
16	ABHINAV KUMAR SUBRAMANIAM	600	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>TOTAL</b>	<b>16093095</b>	<b>73.29</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>73.29</b>

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

(I)(c)(i)

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NIL		0.00	0	0.00	0	0.00	0.00
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

(I)(c)(ii)

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NIL		0.00	0	0.00	0	0.00	0.00
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

<b>(I)(d)</b>	<b><u>Statement showing details of locked-in shares</u></b>			
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked in shares</b>	<b>Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>	<b>Promoter / Promoter Group / Public</b>
	NIL		0.00	
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	

<b>(II)(a) Statement showing details of Depository Receipts (DRs)</b>				
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>



**Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares**

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL