

## (I) (a) Statement showing Shareholding Pattern

Name of the Company: Shreyas Shipping & Logistics Ltd		Class of Security : Equity	
Scrip Code : 520151		30th September, 2012	
Quarter ended:		30th September, 2012	
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		21957533	

Statement showing Shareholding Pattern

Name of the Company: Shreyas Shipping & Logistics Ltd

Scrip Code : 520151

Quarter ended: 30.09.2012

Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	7	631445	631445	2.88	2.88	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub Total (A)(1)</b>	<b>7</b>	<b>631445</b>	<b>631445</b>	<b>2.88</b>	<b>2.88</b>	<b>0.00</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	8	3110000	3110000	14.16	14.16	0.00	0.00
(b)	Bodies Corporate	1	12351650	12351650	56.25	56.25	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub Total (A)(2)</b>	<b>9</b>	<b>15461650</b>	<b>15461650</b>	<b>70.42</b>	<b>70.42</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>16</b>	<b>16093095</b>	<b>16093095</b>	<b>73.29</b>	<b>73.29</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	3	900	0	0.00	0.00	-	-
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	-	-
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	-	-
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-
(e)	Insurance Companies	0	0	0	0.00	0.00	-	-
(f)	Foreign Institutional Investors	2	122999	122999	0.56	0.56	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	-	-
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(i)	Any Other (specify)	0	0	0	0.00	0.00	-	-
	<b>Sub Total (B) (1)</b>	<b>5</b>	<b>123899</b>	<b>122999</b>	<b>0.56</b>	<b>0.56</b>		

<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	234	662608	647808	3.02	3.02	-	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	14544	3872670	3294169	17.64	17.64	-	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	23	634836	634836	2.89	2.89	-	-

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(d)	<b>Any Other</b>							
i	Non Resident Indians (Repat)	142	336888	336888	1.53	1.53	-	-
ii	Non Resident Indians (Non Repat)	42	18684	18684	0.09	0.09	-	-
iii	Hindu Undivided Family	100	184137	184137	0.84	0.84	-	-
iv	Clearing Member	25	11534	11534	0.05	0.05	-	-
v	Market Maker	9	19182	19182	0.09	0.09	-	-
vi	Trusts	0	0	0	0.00	0.00	-	-
	<b>Sub Total (B)(2)</b>	<b>15119</b>	<b>5740539</b>	<b>5147238</b>	<b>26.14</b>	<b>26.14</b>	-	-
	<b>Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)</b>	<b>15124</b>	<b>5864438</b>	<b>5270237</b>	<b>26.71</b>	<b>26.71</b>	NA	NA
	<b>Total (A)+(B)</b>	<b>15140</b>	<b>21957533</b>	<b>21363332</b>	<b>100.00</b>	<b>100.00</b>		
(C)	<b>Shares held by custodians and against which Depository Receipts have been issued</b>							
i	Promoter and Promoter group	0	0	0	0.00	0.00	0.00	0.00
ii	Public	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub Total ( C )</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>15140</b>	<b>21957533</b>	<b>21363332</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	L.B. CULAS	130845	0.60	0	0.00	0.00	0	0.00	0	0.00	0.60
2	S RAMAKRISHNAN	109375	0.50	0	0.00	0.00	0	0.00	0	0.00	0.50
3	RAJAN RAMNARAYAN	140875	0.64	0	0.00	0.00	0	0.00	0	0.00	0.64
4	RAJIV RAMNARAYAN	136375	0.62	0	0.00	0.00	0	0.00	0	0.00	0.62
5	BRINDA RAMNARAYAN	108375	0.49	0	0.00	0.00	0	0.00	0	0.00	0.49
6	K.M. BHAGIRATHI IYER	5000	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
7	ABHINAV KUMAR SUBRAMANIAM	600	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
8	MAHESH SIVASWAMY	112475	0.51	0	0.00	0.00	0	0.00	0	0.00	0.51
9	V RAMANARAYAN	109375	0.50	0	0.00	0.00	0	0.00	0	0.00	0.50
10	RITESH SIVASWAMY RAMAKRISHNAN	168375	0.77	0	0.00	0.00	0	0.00	0	0.00	0.77
11	ANISHA VALLI RAMAKRISHNAN	1167325	5.32	0	0.00	0.00	0	0.00	0	0.00	5.32
12	GEETA RAMAKRISHNAN	108375	0.49	0	0.00	0.00	0	0.00	0	0.00	0.49
13	MITHILA V MAHESH	1167325	5.32	0	0.00	0.00	0	0.00	0	0.00	5.32
14	MALA MAHESH IYER	108375	0.49	0	0.00	0.00	0	0.00	0	0.00	0.49
15	MURALI S MAHESH	168375	0.77	0	0.00	0.00	0	0.00	0	0.00	0.77
16	TRANSWORLD HOLDINGS LIMITED	12351650	56.25	0	0.00	0.00	0	0.00	0	0.00	56.25
	<b>TOTAL</b>	<b>16093095</b>	<b>73.29190852</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>73.29190852</b>

<b>(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL		0.00	0	0.00	0	0.00	0.00
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

<b>(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b>								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL		0.00	0	0.00	0	0.00	0.00
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(I)(d) <u>Statement showing details of locked-in shares</u>				
Sr. No.	Name of the shareholder	Category of shareholder (Promoters/Public)	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL			0.00
TOTAL			0	0

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II) (b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares</u>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

