

Ref No. SSSL/19/2021-2022

Date: June 29, 2021

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| Department of Corporate Services BSE Limited Corporate Relations Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. | Listing Compliance National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 |
| BSE Scrip Code: 520151 | NSE Symbol: SHREYAS |

Subject: Compliance under Regulation 24 (A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 24(A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the attached Secretarial Compliance Report duly issued by Mr. Dharmesh Zaveri of D.M. Zaveri & Co., Practising Company Secretary for the financial year ended March 31, 2021.

Kindly take the same on record and acknowledge receipt.

Yours truly,

For Shreyas Shipping and Logistics Limited



Harshit Garg
Company Secretary & Compliance Officer



Encl: as above

Secretarial Compliance Report of Shreyas Shipping and Logistics Limited for the Financial year ended 31st March, 2021

To,
Shreyas Shipping and Logistics Limited
D-301 to 305, Level 3, Tower-II, Seawoods Grand Central,
Plot no. R1, Sector-40, Nerul Node
Navi Mumbai - 400706

We, D. M. Zaveri & Co, Company Secretaries have examined:

- (a) all the documents and records made available to us and explanation provided by Shreyas Shipping and Logistics Limited (“the listed entity”),
- (b) the filings/ submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification, for the year ended 31st March, 2021 (“Review Period”) in respect of compliance with the provisions of:
 - (a) the Securities and Exchange Board of India Act, 1992 (“SEBI Act”) and the Regulations, circulars, guidelines issued thereunder; and
 - (b) the Securities Contracts (Regulation) Act, 1956 (“SCRA”), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India (“SEBI”);

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; **(Not Applicable during the Review Period)**
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;
- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; **(Not Applicable during the Review Period)**
- (g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013; **(Not Applicable during the Review Period)**
- (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- (i) Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018;

and circulars/ guidelines issued thereunder;

D. M. ZAVERI & Co.

Company Secretaries

CS Dharmesh M. Zaveri
B Com., F.C.S.

145, 1st Floor, Kesar Residency, Above Bhagwati Restaurant, Sector 3, Charkop, Kandivali (West), Mumbai – 400 067.
Tel.: 022-28679660, 022-49712722 (M). 98203 20503, E-mail.: dmz@dmzaveri.com, Website: www.dmzaveri.com

and based on the above examination, We hereby report that, during the Review Period:

- (a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below:-

| Sr. No | Compliance Requirement (Regulations/ circulars / guidelines including specific clause) | Deviations | Observations/ Remarks of the Practising Company Secretary |
|--------|--|------------|---|
| Nil | | | |

- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder in so far as it appears from our examination of those records;

- (c) Following are the details of actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder;

| Sr. No. | Action taken by | Details of violation | Details of action taken e.g. fines, warning letter, debarment etc. | Observations/ remarks of the Practising Company Secretary, if any |
|---------|-----------------|----------------------|--|---|
| Nil | | | | |

- (d) The listed entity has taken the following actions to comply with the observations made in previous reports;

| Sr. No. | Observation of Practising Company Secretary in previous reports | Observation made in the secretarial compliance report for the year ended... | Action taken by listed entity if any | Comments of the Practising Company Secretary on the action taken by the listed entity |
|----------------|---|---|--------------------------------------|---|
| Not applicable | | | | |

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Company Secretaries

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Tel.: 022-28679660, 022-49712722 **(M).** 98203 20503, **E-mail.:** dmz@dmzaveri.com, **Website:** www.dmzaveri.com

- (e) The listed entity has complied with the clause 6(A) and 6(B) as mentioned in SEBI Circular No. CIR/CFD/CMD1/114/2019 dated October 18, 2019 and that they have incorporated all the terms and conditions in the respective appointment letter issued to the Statutory Auditors.

For D. M. Zaveri & Co.
Company Secretaries

Dharmesh Zaveri
h Zaveri

Digitally signed by Dharmesh Zaveri
DN: cn=D. M. Zaveri & Co., postalCode=400067, st=Maharashtra, c=IN, Dharmesh Zaveri
Date: 2021.06.28 12:00:38 +0530

Dharmesh Zaveri
(Proprietor)
FCS. No.: 5418
CP No.: 4363

Place: Mumbai
Date: 28th June 2021

ICSI UDIN: F005418C000525476