

Ref No: SSSL/6/2020-2021

Date: 07<sup>th</sup> May 2020

Department of Corporate Services <b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.	Listing Compliance <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051.
<b>BSE Scrip Code: 520151</b>	<b>NSE Symbol: SHREYAS</b>

Dear Sir/Madam,

**Subject: Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> March 2020**

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for Equity Share capital of the company for the quarter ended 31<sup>st</sup> March 2020. The report has been signed by M/s. Jagdish Patel & Co., Practicing Company Secretaries.

This is for your information and records.

Thanking you,

Yours faithfully,

**For Shreyas Shipping and Logistics Limited**

**SD/-**

**Harshit Garg**  
**Company Secretary & Compliance Officer**



Encl: As above



Rozy Empire, Silvassa Road,  
Opp.: PWD Rest House, Vapi - 396 191,  
Tele Fax: (0260) 2431655 9324545141,  
Email : jppvapi13@csjpc.in

202, Prem Kutir CHS Ltd.  
Prem Nagar, Near MCF Udyan,  
Borivali (W) Mumbai 400091  
Tel: (022) 2894 0483, 3067 5215

Date: 04/05/2020

To,  
The Board of Directors,  
**Shreyas Shipping and Logistics Limited**  
D 301-305, Level 3, Tower II,  
Seawoods Grand Central,  
Plot No.R1, Sector 40,  
Nerul Node,  
Navi Mumbai 400706.

**CERTIFICATE**

We have examined the data produced before us by E-mail (*the relevant books, registers, forms, documents and papers could not be made available due to COVID-19 pandemic*) by **Shreyas Shipping and Logistics Limited** (hereinafter referred as 'the Company') and **Link Intime India Private Limited**, its R & T Agents for issuing this certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 76** of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the '**Reconciliation of Share Capital Audit Reports**' for the quarter ended **31<sup>st</sup> March, 2020** as per Annexure I.

FOR JAGDISH PATEL & CO.,  
Unique Code No.: P1991GJ052300  
Company Secretaries,

Partner

CS Ronak Kalathiya

UDIN: A037007B000198916





**Annexure – I**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.**

1.	For Quarter Ended	31.03.2020
2.	ISIN	INE-757B01015
3.	Face Value	Rs. 10/-
4.	Name of the Company	<b>Shreyas Shipping and Logistics Limited</b>
5.	Registered Office Address	D 301-305, Level 3, Tower II, Seawoods Grand Central, Plot no.R1, Sector 40, Nerul Node, Navi Mumbai 400706. India
6.	Correspondence Address	D 301-305, Level 3, Tower II, Seawoods Grand Central, Plot no.R1, Sector 40, Nerul Node, Navi Mumbai 400706. India
7.	Telephone & Fax Nos.	Tel.: - 022-68110300 Fax: - 022-68110333
8.	Email address	harshit.garg@transworld.com sect.sll@transworld.com
9.	Names of the Stock Exchanges where the company's securities are listed :	1. BSE Limited 2. National Stock Exchange of India Limited

		Number of shares	% of Total Issued Capital
10.	Issued Capital	21957533	100.00
11.	<b>Listed Capital</b> (as per company records)	21957533	100.00
12.	Held in dematerialised form in NSDL	18560389	84.53
13.	Held in dematerialised form in CDSL	3090918	14.08
14.	Physical	306226	1.39
15.	Total No. of shares (12+13+14)	21957533	100.00

16.	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	<b>NIL</b>
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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below : N.A

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	Is In-prin. Appr. pending for SE

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction - Forfeiture, Any other (to specify).

18.	<b>Register of Members is updated (Yes / No)</b> If not, updated upto which date	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A
21.*	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :	

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	1	100	Delay due to technical issue in verification of demat request and procedural gap.
Pending for more than 21 days	0	0	N.A.

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	<b>Mr. Harshit Garg (Company Secretary)</b> Tel.: - 022- 68110300 Fax: - 022- 68110333
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	<b>Jagdish Patel &amp; Co,</b> Rozy Empire, Silvassa Road, Opp. PWD Rest House, Vapi-396191 Tele Fax: (0260) 2431655, CS Jagdish Patel - FCS 2613; Contact No. 9324545141 CS Monali Bhandari- ACS 27091; Contact No. 9320887217 CS Ronak Kalathiya- ACS 37007; Contact No.9821885692
24.	Appointment of common agency for share registry work if yes (name & address)	YES Link Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400083, Maharashtra. SEBI Registration No.- INR000004058 Contact No.- 022-49186270; Fax No.- 022-49186060 Email id- <a href="mailto:rnt.helpdesk@linkintime.co.in">rnt.helpdesk@linkintime.co.in</a> ; <a href="http://www.linkintime.co.in">www.linkintime.co.in</a>
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	NO

**FOR JAGDISH PATEL & CO.**

Unique Code No.: P1991GJ052300

Company Secretaries,

Partner

CS Ronak Kalathiya

UDIN: A037007B000198916

Date: 04/05/2020



**Note : Ms. Asha Prakash ceased to be the Company Secretary and Compliance Officer of the Company on account of Maternity leave and Ms. Nupur Burman was appointed as the Interim Company Secretary and Compliance Officer of the Company effective 22<sup>nd</sup> January 2020. Further, Ms. Nupur Burman tendered her resignation and Mr. Harshit Garg was appointed as the Interim Company Secretary and Compliance Officer of the Company effective 02<sup>nd</sup> March 2020 till the time Ms. Asha Prakash resumes office.**