

COV

I (a) Statement showing Shareholding Pattern			
Name of the Company : Shreyas Shipping and Logistics Limited			
Scrip Code : 520151		Class of Security : Equity	
Quarter ended : 31.12.2011			
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	21957533		

Shareholding Pattern for the Quarter ended 31st December, 2011

Name of the Company:		Shreyas Shipping & Logistics Limited
Scrip Code: <u>520151</u>	Quarter ended:	31.12.2011

Cate-gory code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					<u>As a percentage of (A+B)[1]</u>	As a percentage of (A+B+C)	No of shares	As a percentage
(A)	<u>Shareholding of Promoter and Promoter Group[2]</u>							
-1	Indian							
(a)	Individuals/ Hindu Undivided Family	7	631445	490570	2.88	2.88	0	0.000
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.000
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.000
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.000
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.000
	Sub-Total (A)(1)	7	631445	490570	2.88	2.88	0	0.000
-2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	8	3110000	1774300	14.16	14.16	0	0.000
(b)	Bodies Corporate	1	12351650		56.25	56.25	0	0.000
(c)	Institutions		0	0	0.00	0.00	0	0.000
(d)	Any Other (specify)		0	0	0.00	0.00	0	0.000
	Sub-Total (A)(2)	9	15461650	1774300	70.42	70.42	0	0.000
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	16	16093095	2264870	73.29	73.29	0	0.000
(B)	<u>Public shareholding[3]</u>							
-1	Institutions							
(a)	Mutual Funds/ UTI	3	900		0.00	0.00	0	0.000
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.000
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.000

(d)	Venture Capital Funds	0	0	0	0	0.00	0	0.000
(e)	Insurance Companies	0	0	0	0	0.00	0	0.000
(f)	Foreign Institutional Investors	2	122999	122999	0.56	0.56	0	0.000
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.000
(h)	Any Other (Trust)	0	0	0	0.00	0.00	0	0.000
	Sub-Total (B)(1)	5	123899	122999	0.56	0.56	0	0.000
-2	Non-institutions							
(a)	Bodies Corporate	253	793338	778538	3.61	3.61	0	0.000
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	15100	3525694	2943893	16.06	16.06	0	0.000
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	30	820284	820284	3.74	3.74	0	0.000
(c)	Any Other (specify)							
	1. N R I	152	362857	362857	1.65	1.65	0	0.000
	2. N R N	46	21663	21663	0.10	0.10	0	0.000
	3. Clearing members	24	9027	9027	0.04	0.04	0	0.000
	4. Market Maker	13	22504	22504	0.10	0.10	0	0.000
	5. HUF	106	185172	185172	0.84	0.84	0	0.000
	Sub-Total (B)(2)	15724	5740539	5143938	26.14	26.14	0	0.000
	Total Public Shareholding (B)= (B)(1)+(B)(2)	15729	5864438	5266937	26.71	26.71	0	0.000
	TOTAL (A)+(B)	15745	21957533	7531807	100.00	100.00	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.000
	1. Promoters	-	-	-	-	-	-	-
	2. Public	-	-	-	-	-	-	-
	Sub-Total (C)							
	GRAND TOTAL (A)+(B)+©	15745	21957533	7531807	100.00	100.00	0	0.000

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
(I)(b)											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	L.B. CULAS	130845	0.60		0.00	0.00	0	0	0	0	0.60
2	S RAMAKRISHNAN	109375	0.50		0.00	0.00	0	0	0	0	0.50
3	RAJAN RAMNARAYAN	140875	0.64		0.00	0.00	0	0	0	0	0.64
4	RAJEEV RAMNARAYAN	136375	0.62		0.00	0.00	0	0	0	0	0.62
5	BRINDA RAMNARAYAN	108375	0.49		0.00	0.00	0	0	0	0	0.49
6	K.M. BHAGIRATHI IYER	5000	0.02		0.00	0.00	0	0	0	0	0.02
7	ABHINAV KUMAR SUBRAMANIAM	600	0.00		0.00	0.00	0	0	0	0	0.00
8	S MAHESH	112475	0.51		0.00	0.00	0	0	0	0	0.51
9	V RAMANARAYAN	109375	0.50		0.00	0.00	0	0	0	0	0.50
10	RITESH RAMAKRISHNAN	168375	0.77		0.00	0.00	0	0	0	0	0.77
11	ANISHA RAMAKRISHNAN	1167325	5.32		0.00	0.00	0	0	0	0	5.32
12	GEETA RAMAKRISHNAN	108375	0.49		0.00	0.00	0	0	0	0	0.49
13	MITHILA MAHESH	1167325	5.32		0.00	0.00	0	0	0	0	5.32
14	MALA MAHESH	108375	0.49		0.00	0.00	0	0	0	0	0.49
15	MURALI MAHESH	168375	0.77		0.00	0.00	0	0	0	0	0.77
16	TRANSWORLD HOLDINGS LIMITED	12351650	56.25		0.00	0.00	0	0	0	0	56.25
TOTAL		16093095	73.29		0.00	0.00	0	0	0	0	73.29

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1		0	0.00	0	0.00	0	0.00	0.00
2		0	0.00	0	0.00	0	0.00	0.00
TOTAL		0	0.00	0	0.00	0	0.00	0.00

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1		0	0.00	0	0.00	0	0.00	0.00
2		0	0.00	0	0.00	0	0.00	0.00
TOTAL		0	0.00	0	0.00	0	0.00	0.00

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	---	0	0.00
2	---	0	0.00
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	---	0	0	0
TOTAL		0	0	0

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	---	0	0	0
TOTAL		0	0	0