

(I) (a) Statement showing Shareholding Pattern

Name of the Company:		Shreyas Shipping & Logistics Ltd	
Scrip Code, Name of the scrip, class of security:		BSE- 520151; NSE-SHREYAS ; Equity	
Quarter ended:		31st December, 2012	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		21957533	

Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = VIII/(IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	7	631445	631445	2.88	2.88	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(1)	7	631445	631445	2.88	2.88	0.00	0.00
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	8	3110000	3110000	14.16	14.16	0.00	0.00
(b)	Bodies Corporate	1	12351650	12351650	56.25	56.25	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(2)	9	15461650	15461650	70.42	70.42	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	16	16093095	16093095	73.29	73.29	0.00	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	3	900	0	0.00	0.00	-	-
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	-	-
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	-	-
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-
(e)	Insurance Companies	0	0	0	0.00	0.00	-	-
(f)	Foreign Institutional Investors	1	100000	100000	0.46	0.46	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	-	-
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(i)	Any Other (specify)	0	0	0	0.00	0.00	-	-
	Sub Total (B) (1)	4	100900	100000	0.46	0.46		

2	Non-institutions							
(a)	Bodies Corporate	228	598991	584191	2.73	2.73	-	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	14488	3863296	3286695	17.59	17.59	-	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	25	747700	747700	3.41	3.41	-	-

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = VIII/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(d)	Any Other							
i	Non Resident Indians (Repat)	139	259532	259532	1.18	1.18	-	-
ii	Non Resident Indians (Non Repat)	41	18029	18029	0.08	0.08	-	-
iii	Hindu Undivided Family	95	183917	183917	0.84	0.84	-	-
iv	Clearing Member	34	70155	70155	0.32	0.32	-	-
v	Market Maker	11	21918	21918	0.10	0.10	-	-
vi	Trusts	0	0	0	0.00	0.00	-	-
	Sub Total (B)(2)	15061	5763538	5172137	26.25	26.25	-	-
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	15065	5864438	5272137	26.71	26.71	NA	NA
	Total (A)+(B)	15081	21957533	21365232	100.00	100.00		
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.00	0.00	0.00	0.00
ii	Public	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (C)	0	0	0	0.00	0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	15081	21957533	21365232	100.00	100.00	0.00	0.00

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	L. B. CULAS ACNPC3249G	130845	0.60	0	0.00	0.00	0	0.00	0	0.00	0.60
2	S RAMAKRISHNAN ABDPS8599N	109375	0.50	0	0.00	0.00	0	0.00	0	0.00	0.50
3	RAJAN RAMNARAYAN ACZPR1520K	140875	0.64	0	0.00	0.00	0	0.00	0	0.00	0.64
4	RAJIV RAMNARAYAN AIGPR4282H	136375	0.62	0	0.00	0.00	0	0.00	0	0.00	0.62
5	BRINDA RAMNARAYAN ACZPR1519G	108375	0.49	0	0.00	0.00	0	0.00	0	0.00	0.49
6	K.M. BHAGIRATHI IYER AAAP13673D	5000	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
7	ABHINAV KUMAR SUBRAMANIAM	600	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
8	MAHESH SIVASWAMY AAJPS4595B	112475	0.51	0	0.00	0.00	0	0.00	0	0.00	0.51
9	V RAMANARAYAN AAFPV5705L	109375	0.50	0	0.00	0.00	0	0.00	0	0.00	0.50
10	RITESH SIVASWAMY RAMAKRISHNAN AKBPR8491B	168375	0.77	0	0.00	0.00	0	0.00	0	0.00	0.77

11	ANISHA VALLI RAMAKRISHNAN ASAPR6518C	1167325	5.32	0	0.00	0.00	0	0.00	0	0.00	5.32
12	GEETA RAMAKRISHNAN AAAPI5547E	108375	0.49	0	0.00	0.00	0	0.00	0	0.00	0.49
13	MITHILA V MAHESH BBUPM4608N	1167325	5.32	0	0.00	0.00	0	0.00	0	0.00	5.32
14	MALA MAHESH IYER AAAPI1982K	108375	0.49	0	0.00	0.00	0	0.00	0	0.00	0.49
15	MURALI S MAHESH BNNPM8725R	168375	0.77	0	0.00	0.00	0	0.00	0	0.00	0.77
16	TRANSWORLD HOLDINGS LIMITED AAAC15600N	12351650	56.25	0	0.00	0.00	0	0.00	0	0.00	56.25
TOTAL		16093095	73.29	0	0.00	0.00	0	0.00	0	0.00	73.29190852

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

(I)(c)(i)

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL		0.00	0	0.00	0	0.00	0.00
TOTAL		0	0.00	0	0.00	0	0.00	0.00

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and

(I)(c)(ii) holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL		0.00	0	0.00	0	0.00	0.00
TOTAL		0	0.00	0	0.00	0	0.00	0.00

(I)(d)	<u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Number of locked in shares	Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	NIL		0.00	
TOTAL		0	0	

(II)(a)	Statement showing details of Depository Receipts (DRs)			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

