

COV

(I) (a) Statement showing Shareholding Pattern

| | | | |
|--|-------------------------------|---|--|
| Name of the Company: Shreyas Shipping & Logistics Ltd | | | |
| Scrip Code: 520151 | | Class of security: Equity | |
| Quarter ended: 30.06.2012 | | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by Promoter / Promoter Group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter Group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming |
| Held by Promoter / Promoter Group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | | 21957533 |

Shareholding Pattern for the Quarter ended 30th June, 2012

| | |
|------------------------------|---|
| Name of the Company: | Shreyas Shipping & Logistics Limited |
| Scrip code: 520151 | Quarter ended: 30.06.2012 |

| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|---|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (A) | <u>Shareholding of Promoter and Promoter Group</u> [2] | | | | | | | |
| | -1 Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 7 | 631445 | 631445 | 2.88 | 2.88 | 0.00 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (A)(1) | 7 | 631445 | 631445 | 2.88 | 2.88 | 0.00 | 0.00 |
| | -2 Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 8 | 3110000 | 3110000 | 14.16 | 14.16 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 1 | 12351650 | 12351650 | 56.25 | 56.25 | 0.00 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (A)(2) | 9 | 15461650 | 15461650 | 70.42 | 70.42 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 16 | 16093095 | 16093095 | 73.29 | 73.29 | 0.00 | 0.00 |

| | | | | | | | | | |
|------------|---|--------------|-----------------|-----------------|---------------|---------------|----------|-------------|--|
| (B) | Public shareholding [3] | | | | | | | | |
| -1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/UTI | 3 | 900 | 0 | 0.00 | 0.00 | - | - | |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| (f) | Foreign Institutional Investors | 2 | 122999 | 122999 | 0.56 | 0.56 | - | - | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| (l) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| | Sub Total (B) (1) | 5 | 123899 | 122999 | 0.56 | 0.56 | | | |
| -2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 233 | 714839 | 700039 | 3.26 | 3.26 | - | - | |
| (b) | (i.) Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 14735 | 3632361 | 3053160 | 16.54 | 16.54 | - | - | |
| | (ii.) Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 28 | 718079 | 718079 | 3.27 | 3.27 | - | - | |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (d) | Any Other | | | | | | | | |
| i | Non Resident Indians (Repat) | 144 | 362800 | 362800 | 1.65 | 1.65 | 0 | 0.00 | |
| ii | Non Resident Indians (Non Repat) | 43 | 18505 | 18505 | 0.08 | 0.08 | 0 | 0.00 | |
| iii | Hindu Undivided Family | 100 | 183442 | 183442 | 0.84 | 0.84 | 0 | 0.00 | |
| iv | Clearing Member | 67 | 88997 | 88997 | 0.41 | 0.41 | 0 | 0.00 | |
| v | Market Maker | 12 | 21516 | 21516 | 0.10 | 0.10 | 0 | 0.00 | |
| vi | Trusts | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub Total (B)(2) | 15362 | 5740539 | 5146538 | 26.14 | 26.14 | 0 | 0.00 | |
| | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2) | 15367 | 5864438 | 5269537 | 26.71 | 26.71 | NA | NA | |
| | Total (A)+(B) | 15383 | 21957533 | 21362632 | 100.00 | 100.00 | 0 | 0.00 | |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | | |
| | 1. Promoter and Promoter group | - | - | - | - | - | - | - | |
| | 2. Public | - | - | - | - | - | - | - | |
| | Sub Total (C) | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 15383 | 21957533 | 21362632 | 100.00 | 100.00 | 0 | 0.00 | |

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------------|------------------------|-----------------------------------|-------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| | | | | | | | | | | | |
| 1 | L.B. CULAS | 130845 | 0.60 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.60 |
| 2 | S RAMAKRISHNAN | 109375 | 0.50 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.50 |
| 3 | RAJAN RAMNARAYAN | 140875 | 0.64 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.64 |
| 4 | RAJIV RAMNARAYAN | 136375 | 0.62 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.62 |
| 5 | BRINDA RAMNARAYAN | 108375 | 0.49 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.49 |
| 6 | K.M. BHAGIRATHI IYER | 5000 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.02 |
| 7 | ABHINAV KUMAR SUBRAMANIAM | 600 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 8 | MAHESH SIVASWAMY | 112475 | 0.51 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.51 |
| 9 | V RAMANARAYAN | 109375 | 0.50 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.50 |
| 10 | RITESH SIVASWAMY RAMAKRISHNAN | 168375 | 0.77 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.77 |
| 11 | ANISHA VALLI RAMAKRISHNAN | 1167325 | 5.32 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.32 |
| 12 | GEETA RAMAKRISHNAN | 108375 | 0.49 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.49 |
| 13 | MITHILA V MAHESH | 1167325 | 5.32 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.32 |
| 14 | MALA MAHESH IYER | 108375 | 0.49 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.49 |
| 15 | MURALI S MAHESH | 168375 | 0.77 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.77 |
| 16 | TRANSWORLD HOLDINGS LIMITED | 12351650 | 56.25 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 56.25 |
| | TOTAL | 16093095 | 73.29 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 73.29 |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

(1)(c)(i)

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | | | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | TOTAL | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

(1)(c)(ii)

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | | | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | TOTAL | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

| (I)(d) <u>Statement showing details of locked-in shares</u> | | | |
|---|-------------------------|----------------------------|--|
| Sr. No. | Name of the shareholder | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
| 1 | --- | 0 | 0.00 |
| TOTAL | | 0 | 0 |

| (II)(a) <u>Statement showing details of Depository Receipts (DRs)</u> | | | | |
|---|---|---------------------------|---|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
| 1 | --- | 0 | 0 | 0 |
| TOTAL | | 0 | 0 | 0 |

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|-----------------------|---|---|---|
| 1 | --- | 0 | 0 | 0 |
| TOTAL | | 0 | 0 | 0 |