

## (I) (a) Statement showing Shareholding Pattern

|   |                                      |  |   |
|---|--------------------------------------|--|---|
| Name of the Company: Shreyas Shipping & Logistics Ltd   |                                      |  |   |
| Scrip Code, Name of the scrip, class of security: Equity  |                                      | BSE- 520151, NSE- SHREYAS ; Equity                               |   |
| Quarter ended:  |                                      | 30th June, 2013  |   |
| <b>Partly paid-up shares:-</b>  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by Promoter / Promoter Group   | 0                                    | 0.00   | 0.00  |
| Held by public  | 0                                    | 0.00   | 0.00  |
| <b>Total</b>  | <b>0</b>                             | <b>0.00</b>  | <b>0.00</b>   |
| <b>Outstanding convertible securities:-</b>   | <b>No. of outstanding securities</b> | <b>As a % of total No. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by Promoter / Promoter Group   | 0                                    | 0.00   | 0.00  |
| Held by public  | 0                                    | 0.00   | 0.00  |
| <b>Total</b>  | <b>0</b>                             | <b>0.00</b>  | <b>0.00</b>   |
| <b>Warrants:-</b>   | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by Promoter / Promoter Group   | 0                                    | 0.00   | 0.00  |
| Held by public  | 0                                    | 0.00   | 0.00  |
| <b>Total</b>  | <b>0</b>                             | <b>0.00</b>  | <b>0.00</b>   |
| <b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b> |                                      | 21957533   |   |

| Category Code<br>(I) | Category of shareholder<br>(II)  | Number of shareholders<br>(III) | Total number of shares<br>(IV) | Number of shares held in dematerialised form<br>(V) | Total shareholding as a percentage of total number of shares |                                     | Shares pledged or otherwise encumbered |  |
|----------------------|--|---------------------------------|--------------------------------|---|--|-------------------------------------|--|--|
|                      |  |                                 |                                |   | As a percentage of (A+B)<br>(VI)                             | As a percentage of (A+B+C)<br>(VII) | Number of shares<br>(VIII)             | As a percentage (IX) = (VIII)/(IV)*100 |
| <b>(A)</b>           | <b>Promoter and Promoter Group</b>   |                                 |                                |   |  |                                     |  |  |
| <b>1</b>             | <b>Indian</b>  |                                 |                                |   |  |                                     |  |  |
| (a)                  | Individuals/Hindu Undivided Family   | 7                               | 631445                         | 631445  | 2.88   | 2.88                                | 0.00                                   | 0.00                                   |
| (b)                  | Central Government/State Government(s)                                     | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                                   | 0.00                                   |
| (c)                  | Bodies Corporate   | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                                   | 0.00                                   |
| (d)                  | Financial Institutions / Banks   | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                                   | 0.00                                   |
| (e)                  | Any Other (specify)  | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                                   | 0.00                                   |
|                      | <b>Sub Total (A)(1)</b>  | <b>7</b>                        | <b>631445</b>                  | <b>631445</b>                                       | <b>2.88</b>  | <b>2.88</b>                         | <b>0.00</b>                            | <b>0.00</b>                            |
| <b>2</b>             | <b>Foreign</b>   |                                 |                                |   |  |                                     |  |  |
| (a)                  | Individuals (Non-Resident Individuals/Foreign Individuals)                 | 8                               | 3110000                        | 3110000   | 14.16  | 14.16                               | 0.00                                   | 0.00                                   |
| (b)                  | Bodies Corporate   | 1                               | 12351650                       | 12351650  | 56.25  | 56.25                               | 0.00                                   | 0.00                                   |
| (c)                  | Institutions   | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                                   | 0.00                                   |
| (d)                  | Qualified Foreign Investors  | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                                   | 0.00                                   |
| (e)                  | Any Other (specify)  | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                                   | 0.00                                   |
|                      | <b>Sub Total (A)(2)</b>  | <b>9</b>                        | <b>15461650</b>                | <b>15461650</b>                                     | <b>70.42</b>   | <b>70.42</b>                        | <b>0.00</b>                            | <b>0.00</b>                            |
|                      | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> | <b>16</b>                       | <b>16093095</b>                | <b>16093095</b>                                     | <b>73.29</b>   | <b>73.29</b>                        | <b>0.00</b>                            | <b>0.00</b>                            |
| <b>(B)</b>           | <b>Public shareholding</b>   |                                 |                                |   |  |                                     |  |  |
| <b>1</b>             | <b>Institutions</b>  |                                 |                                |   |  |                                     |  |  |
| (a)                  | Mutual Funds/UTI   | 3                               | 900                            | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (b)                  | Financial Institutions / Banks   | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (c)                  | Central Government/State Government(s)                                     | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (d)                  | Venture Capital Funds  | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (e)                  | Insurance Companies  | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (f)                  | Foreign Institutional Investors  | 1                               | 100000                         | 100000  | 0.46   | 0.46                                | -                                      | -                                      |
| (g)                  | Foreign Venture Capital Investors  | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (h)                  | Qualified Foreign Investors  | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (i)                  | Any Other (specify)  | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
|                      | <b>Sub Total (B) (1)</b>   | <b>4</b>                        | <b>100900</b>                  | <b>100000</b>                                       | <b>0.46</b>  | <b>0.46</b>                         |  |  |

|          |   |       |         |         |       |       |   |   |
|----------|---|-------|---------|---------|-------|-------|---|---|
| <b>2</b> | <b>Non-institutions</b>   |       |         |         |       |       |   |   |
| (a)      | Bodies Corporate  | 208   | 616967  | 602167  | 2.81  | 2.81  | - | - |
| (b) (i)  | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh      | 14007 | 3822103 | 3251402 | 17.41 | 17.41 | - | - |
| (ii)     | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 31    | 883491  | 883491  | 4.02  | 4.02  | - | - |

| Category code | Category of shareholder   | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |  |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--|
|               |   |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of shares                       | As a percentage (IX) = (VIII)/(IV)*100 |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)                                   |
| (c)           | Qualified Foreign Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       | -                                      | -                                      |
| (d)           | <b>Any Other</b>  |                        |                        |  |  |                            |  |  |
| i             | Non Resident Indians (Repat)  | 129                    | 153367                 | 153367                                       | 0.70   | 0.70                       | -                                      | -                                      |
| ii            | Non Resident Indians (Non Repat)  | 42                     | 19614                  | 19614  | 0.09   | 0.09                       | -                                      | -                                      |
| iii           | Hindu Undivided Family  | 88                     | 180907                 | 180907                                       | 0.82   | 0.82                       | -                                      | -                                      |
| iv            | Clearing Member   | 20                     | 68669                  | 68669  | 0.31   | 0.31                       | -                                      | -                                      |
| v             | Market Maker  | 9                      | 18420                  | 18420  | 0.08   | 0.08                       | -                                      | -                                      |
| vi            | Trusts  | 0                      | 0                      | 0  | 0.00   | 0.00                       | -                                      | -                                      |
|               | <b>Sub Total (B)(2)</b>   | <b>14534</b>           | <b>5763538</b>         | <b>5178037</b>                               | <b>26.25</b>   | <b>26.25</b>               | -                                      | -                                      |
|               | <b>Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)</b>                         | <b>14538</b>           | <b>5864438</b>         | <b>5278037</b>                               | <b>26.71</b>   | <b>26.71</b>               | NA                                     | NA                                     |
|               | <b>Total (A)+(B)</b>  | <b>14554</b>           | <b>21957533</b>        | <b>21371132</b>                              | <b>100.00</b>  | <b>100.00</b>              |  |  |
| (C)           | <b>Shares held by custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            |  |  |
| i             | Promoter and Promoter group   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0.00                                   | 0.00                                   |
| ii            | Public  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0.00                                   | 0.00                                   |
|               | <b>Sub Total (C)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0.00</b>                            | <b>0.00</b>                            |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>14554</b>           | <b>21957533</b>        | <b>21371132</b>                              | <b>100.00</b>  | <b>100.00</b>              | <b>0.00</b>                            | <b>0.00</b>                            |

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder                  | Details of Shares held |                                   | Encumbered shares |                 |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------------|-----------------------------------|-------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|
|         |  | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.               | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
|         |  |                        |                                   |                   |                 |  |                         |   |                                       |   |  |
| 1       | TRANSWORLD HOLDINGS LIMITED AAAC15600N   | 12351650               | 56.25                             | 0                 | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 56.25  |
| 2       | ANISHA VALLI RAMAKRISHNAN ASAPR6518C     | 1167325                | 5.32                              | 0                 | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 5.32   |
| 3       | MITHILA V MAHESH BBUPM4608N              | 1167325                | 5.32                              | 0                 | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 5.32   |
| 4       | RITESH SIVASWAMY RAMAKRISHNAN AKBPR8491B | 168375                 | 0.77                              | 0                 | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.77   |
| 5       | MURALI S MAHESH BNNPM8725R               | 168375                 | 0.77                              | 0                 | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.77   |
| 6       | RAJAN RAMNARAYAN ACZPR1520K              | 140875                 | 0.64                              | 0                 | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.64   |
| 7       | RAJIV RAMNARAYAN AIGPR4282H              | 136375                 | 0.62                              | 0                 | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.62   |
| 8       | L. B. CULAS ACNPC3249G                   | 130845                 | 0.60                              | 0                 | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.60   |
| 9       | MAHESH SIVASWAMY AAJPS4595B              | 112475                 | 0.51                              | 0                 | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.51   |

|              |                        |                 |                 |              |          |             |             |          |             |          |             |              |
|--------------|------------------------|-----------------|-----------------|--------------|----------|-------------|-------------|----------|-------------|----------|-------------|--------------|
| 10           | S<br>ABDPS8599N        | RAMAKRISHNAN    | 109375          | 0.50         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.50         |
| 11           | V<br>AAFPV5705L        | RAMANARAYAN     | 109375          | 0.50         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.50         |
| 12           | BRINDA<br>ACZPR1519G   | RAMNARAYAN      | 108375          | 0.49         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.49         |
| 13           | GEETA<br>AAAPI5547E    | RAMAKRISHNAN    | 108375          | 0.49         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.49         |
| 14           | MALA<br>AAAPI1982K     | MAHESH IYER     | 108375          | 0.49         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.49         |
| 15           | K.M.<br>AAAPI3673D     | BHAGIRATHI IYER | 5000            | 0.02         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.02         |
| 16           | ABHINAV<br>SUBRAMANIAM | KUMAR           | 600             | 0.00         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.00         |
| <b>TOTAL</b> |                        |                 | <b>16093095</b> | <b>73.29</b> | <b>0</b> | <b>0.00</b> | <b>0.00</b> | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>0.00</b> | <b>73.29</b> |

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

(I)(c)(i)

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|         |                         |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
|         | NIL                     |                       | 0.00   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
|         | <b>TOTAL</b>            | <b>0</b>              | <b>0.00</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>0.00</b>  |

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|         |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
|         | NIL   |                  | 0.00   | 0                   | 0.00  | 0                                     | 0.00   | 0.00   |
|         | <b>TOTAL</b>  | <b>0</b>         | <b>0.00</b>  | <b>0</b>            | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>0.00</b>  |

| <b>(I)(d)</b>  | <b><u>Statement showing details of locked-in shares</u></b> |                                   |   |   |
|----------------|---|-----------------------------------|---|---|
| <b>Sr. No.</b> | <b>Name of the shareholder</b>                              | <b>Number of locked in shares</b> | <b>Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> | <b>Promoter / Promoter Group / Public</b> |
|                | NIL   |                                   | 0.00  |   |
| <b>TOTAL</b>   |   | <b>0</b>                          | <b>0</b>  |   |



| (II)(a)      | Statement showing details of Depository Receipts (DRs) |                           |   |   |
|--------------|--|---------------------------|---|---|
| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.)        | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1            | NIL  | NIL                       | NIL   | NIL   |
| <b>TOTAL</b> |  | <b>NIL</b>                | <b>NIL</b>                                  | <b>NIL</b>  |

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1       | NIL                   | NIL   | NIL   | NIL   |
|         | TOTAL                 | NIL   | NIL   | NIL   |

