

Ref No: SSLL/65/2023-24 September 08, 2023

To,

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai — 400 001 Scrip Code: 520151 National Stock Exchange of India Ltd. (NSE)

Exchange Plaza,

Bandra Kurla Complex, Bandra (E),

Mumbai — 400 051 Symbol: SHREYAS

Dear Sir/Madam,

Subject: Submission of published Detailed Public Announcement ("DPA") in relation to voluntary delisting of equity shares of the Company from BSE Limited and National Stock Exchange of India Limited in compliance with Regulation 15 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("Delisting Regulations")

This is to inform you that, we have received a copy of the DPA from NovaaOne Capital Private Limited, the Manager to the Offer dated and published on September 08, 2023 on behalf of Acquirer in the following newspaper in terms of Regulation 15(1) of the Delisting Regulations:

Newspaper	Language	Edition
Financial Express	English	All editions
Jansatta	Hindi	All editions
Navshakti	Marathi	Mumbai edition

Accordingly, in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby enclosing herewith e-copy of the DPA published in Financial Express (English, all editions), Jansatta (Hindi, all editions) and Navshakti (Marathi, Mumbai edition). The DPA will also be made available on the website of the Company at www.transworld.com/shreyas-shipping-and-logistics/

This is for your information and records.

Thanking you.

Yours faithfully.

For SHREYAS SHIPPING AND LOGISTICS LIMITED

NAMRATA MALUSHTE
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: A/a





FINANCIAL EXPRESS

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DETAILED PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF

SHREYAS SHIPPING & LOGISTICS LIMITED

FOR DELISTING OF EQUITY SHARES

Registered Office: D 301 – 305, Level 3, Tower II, Seawoods Grand Central, Plot No. R1, Sector 40, Nerul Node, Navi Mumbai, Maharashtra, 400706 Tel: 022 - 68110300; Email: compliance.ssll@transworld.com; Website: www.transworld.com/shreyas-shipping-and-logistics/

This detailed public announcement ("Detailed Public Announcement") is being issued by NovaaOne Capital Private Limited ("Manager" or "Manager to the Offer") for and on behalf of Transworld Holdings Limited ("Acquirer"), to the Public Shareholders expressing the Acquirer's intention to: (a) acquire all the Equity Shares (as defined below) that are held by Public Shareholders, either individually or collectively, as the case may be; and (b) consequently voluntarily delist the Equity Shares from the stock exchange where Equity Shares are presently listed i.e., BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, "Stock Exchanges") by making a delisting offer in accordance with Regulation 15 and other applicable provisions of the Delisting Regulations (defined below) and in accordance with the terms and conditions set out below and/or in Letter of Offer (defined below) ("Delisting Offer" or "Delisting Proposal").

For the purpose of this Detailed Public Announcement, the following terms have the meaning assigned to them below:

- "Board" means the board of directors of the Target Company;
- "Company" or "Target Company" means Shreyas Shipping & Logistics Limited;
- "Delisting Regulations" means the SEBI (Delisting of Equity Shares) Regulations, 2021, as amended;
- "Equity Shares" means fully paid-up equity shares of the Target Company, each having the face value of INR 10 (Indian Rupees Ten only);
- "Public Shareholders" means the public shareholders of the Target Company as defined under Regulation 2(1)(t) of the Delisting Regulations:
- "Promoter Group" means the members of the promoter and promoter group of the Target Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended; and
- "SEBI" means the Securities and Exchange Board of India.
- BACKGROUND OF THE DELISTING PROPOSAL
- 1.1. The Company is a public limited company incorporated in accordance with the provisions of the Companies Act, 1956, having its registered office at D 301 - 305, Level 3, Tower II, Seawoods Grand Central, Plot No. R1, Sector 40, Nerul Node, Navi Mumbai, Maharashtra, 400706. The Equity Shares are listed on the Stock Exchanges.
- 1.2. As on the date of this Detailed Public Announcement, the Acquirer, along with the other members of the Promoter Group, hold 1,54,66,650 Equity Shares aggregating to 70.44% of the paid-up equity share capital of the Company. Dipesh Vijpal Gala and Chandrika Dipesh Gala relative to one of the promoter do not form a part of the Promoter Group of the Company. The aggregate shareholding of Dipesh Vijpal Gala and Chandrika Dipesh Gala is insignificant i.e. 27,452 Equity Shares aggregating to 0.13% of the paid up equity share capital of the Company. Neither of the above-mentioned persons have any role in the management or operations of our Company nor are they associated with the Company in any way.
- 1.3. The Acquirer is making this Detailed Public Announcement to acquire up to 64,90,883 Equity Shares ("Offer Shares") representing 29.56% of the total issued equity share capital of the Company from the public shareholders (i.e. public shareholders of the Company as defined under Regulation 2(1)(t) of the Delisting Regulations) ("Public Shareholders") pursuant to Regulations 7 and 15 of the Delisting Regulations read with Chapter IV of the Delisting Regulations. If the Delisting Offer is successful as defined in paragraph 12 read along with paragraph 13 of this Detailed Public Announcement, an application will be made for delisting the Equity Shares from the Stock Exchanges in accordance with the provisions of the Delisting Regulations and the terms and conditions set out below and in the Letter of Offer, and any other documents relating to the Delisting Offer. Consequently, the Equity Shares shall be voluntarily delisted from the Stock Exchanges.
- The Acquirer had issued an initial public announcement on May 21, 2023 ("Initial Public Announcement") disclosing the Acquirer's intention to make the Delisting Offer to acquire the Offer Shares and to delist the Equity Shares from the Stock Exchanges in accordance with the Delisting Regulations.
- 1.5. Upon receipt of the Initial Public Announcement, the Board took on record the Delisting Proposal and appointed N L Bhatia & Associates, a peer review company secretary in terms of Regulation 10(2) of the Delisting Regulations for the purposes of carrying out the due diligence in accordance with Regulation 10 and other applicable provisions of the Delisting Regulations ("Due Diligence"). The same was intimated to the Stock Exchanges on May 21, 2023.
- The Company notified the Stock Exchanges on May 21, 2023, that a meeting of the board of directors of the Company ("Board") would be held on May 24, 2023 to inter alia take on record and review the Due Diligence report, consider and approve/ reject the Delisting Proposal and other matters incidental thereto or required in terms of Regulation 10 and other applicable provisions of the Delisting Regulations.
- 1.7. The Board, in its meeting held on May 24, 2023, amongst other things, took the following decisions:
 - The Board took on record the Due Diligence report and share capital audit report dated May 24, 2023 submitted by N L Bhatia & Associates,
 - (ii) The Board certified that: (a) the Company is in compliance with the applicable provisions of securities laws; (b) The Acquirer and members of the promoter and the promoter group, and their related entities are in compliance with sub-regulation (5) of Regulation 4 of the Delisting Regulations and (c) the Delisting Offer is in the interest of the shareholders.
 - (iii) The Board approved the Delisting Offer in terms of Regulation 10 of the Delisting Regulations subject to approval of the shareholders of the Company through a postal ballot in accordance with the Delisting Regulations and subject to any other requirement under applicable laws, including any conditions as may be prescribed or imposed by any authority while granting any approvals.
 - (iv) The Board accepted and took on record the certificate provided by N B T & Co, Chartered Accountants (Firm Registration No. 140489W), 2rd Floor, Mahindra M-Space, Behind Patkar College, S. V. Road, Near to Meenatai Thackeray Blood Bank, Goregaon, (West), Mumbai - 400062, Maharashtra, independent Chartered Accountant, which sets out the floor price of the Delisting Offer ("Floor Price") to be INR 292.00 per Equity Share.
 - (v) The Board approved the notice of postal ballot to seek approval of the shareholders of the Company in accordance with Regulation 11 and other applicable provisions of the Delisting Regulations, Section 108 and 110 of the Companies Act, 2013 read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 and other applicable laws ("Postal Ballot Notice"). The Postal Ballot Notice was dispatched on June 2, 2023.

The outcome of this meeting was notified to the Stock Exchanges on May 24, 2023.

- The shareholders of the Company have passed a special resolution through postal ballot on July 3, 2023, approving the Delisting Offer in accordance with Regulation 11(4) of the Delisting Regulations and other applicable laws. The Company has notified the result of postal ballot to the Stock Exchanges on July 4, 2023. As per the provisions of Regulation 11(4) of the Delisting Regulations, the votes cast by the Public Shareholders in favour of the Delisting Offer were 80.9691%, which are more than twice the number of votes cast by the Public Shareholders against the Delisting Offer, being 19.0309%. As per the provisions of Section 114(2)(c) of the Companies Act, 2013, the votes cast by the Public Shareholders in favour of the Delisting Offer were 16,37,966 votes, which are more than twice the number of valid votes cast against the Special Resolution, i.e. 3,84,987 votes.
- BSE and NSE have issued their in-principle approvals to the Delisting Offer subject to compliance with the Delisting Regulations, pursuant to their letters dated September 07, 2023, in accordance with Regulation 12 of the Delisting Regulations.
- 1.10. This Detailed Public Announcement is being published in the following newspapers as required under Regulation 15(1) of the Delisting Regulations:

Newspaper	Language	Edition	
Financial Express	English	All editions	
Jansatta	Hindi	All editions	
Navshakti	Marathi	Mumbai edition	
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- 1.11. Further the Acquirer hereby indicates that they are willing to acquire the Offer Shares at INR 338.00 ("Indicative Price").
- The Acquirer will inform the Public Shareholders of amendments or modifications, if any, to the information set out in this Detailed Public Announcement by way of a corrigendum that will be published in the aforementioned newspapers in which this Detailed Public Announcement is published.
- 1.13. The Promoter Group shall not sell Equity Shares of the Company till the completion of the Delisting Process.
- 1.14. As per Regulations 28 of the Delisting Regulations, the Board of Directors of the Company is required to constitute a committee of independent directors to provide its written reasoned recommendation on the Delisting Offer and such recommendations shall be published at least 2 working days before the commencement of the Bid Period (defined below) in the same newspapers where the Detailed Public Announcement is published.
- 1.15. The Delisting Offer is subject to the acceptance of the Discovered Price (defined below), determined in accordance with the Delisting Regulations, by the Acquirer. The Acquirer may also, at its sole and absolute discretion, propose: (a) a price higher than the Discovered Price for the purposes of the Delisting Offer; or (b) a price which is lower than the Discovered Price but not less than the book value of the Company as certified by the merchant banker in terms of Regulation 22 of the Delisting Regulations ("Counter Offer Price"). The "Exit Price" shall be: (i) the Discovered Price, if accepted by the Acquirer; or (ii) the Indicative Price, if it is higher than the Discovered Price; or (iii) a price higher than the Discovered Price, if offered by the Acquirer at its absolute discretion; or (iv) the Counter Offer Price offered by the Acquirer at its discretion which, pursuant to acceptance and/or rejection by the Public Shareholders, results in the cumulative shareholding of the Promoter and the members of the Promoter Group reaching 90% of the equity share capital of the Company.
- NECESSITY AND RATIONALE OF THE DELISTING OFFER
- 2.1. In terms of Regulation 8(3)(a) of the Delisting Regulations, the rationale for the Delisting Offer is as follows:
 - The proposed delisting would enable the Acquirer along with members of the Promoter Group of the Company to obtain full ownership of the Company which will in turn provide increased operational flexibility. As the Company will no longer remain listed in India, there will be reduction in dedicated management time to comply with the requirements associated with continued listing of equity shares, which can be refocused on its business:
 - (ii) the delisting proposal will enhance the Company's operational, financial and strategic flexibility including but not limited to corporate restructurings, acquisitions, exploring new financing structures, including financial support from the Promoter Group; (iii) the proposed delisting will result in reduction of the ongoing substantial compliance costs which includes
 - the costs associated with listing of Equity Shares such as annual listing fees and fees payable to share transfer agents, expenses towards shareholders' servicing and such other expenses to be incurred as per the applicable securities law; and
 - (iv) The proposed delisting will provide the Public Shareholders an opportunity to realize immediate and certain value for their Equity Shares.
 - BACKGROUND OF THE ACQUIRER AND THE PAC
- 3.1. Acquirer
 - The Acquirer is a company limited by shares, incorporated under laws of Mauritius on March 25, 1994 and holds Global Business License issued by the Financial Services Commission, Mauritius, There has been no change in the name of Acquirer since its incorporation.
 - (ii) The registered office of the Acquirer is located at Apex House, Bank Street, TwentyEight Cybercity, Ebene 72201, Mauritius. Tel: (230) 4673000, Fax: (230) 467 4000. The Company secretary of the Acquirer is Apex Financial Services (Mauritius) Limited.
 - (iii) The Acquirer is an Investment Holding Company with interests in shipping, logistics, aviation, real estate etc.
 - (iv) The issued and paid-up share capital of the Acquirer is USD 2,00,00,000 comprising of 2,00,00,000 ordinary shares of par value of USD 1 each. The issued and paid-up share capital of the Acquirer is owned and controlled by Sivaswamy Iyer Ramakrishnan, Geeta Ramakrishnan, Ritesh Sivaswamy Ramakrishnan and Anisha Ramakrishnan.

(v) The details of the directors of the Acquirer are as follows:

Date of Appointment	DIN
March 25, 1994	00057637
March 25, 1994	NA
June 7, 2011	NA
January 30, 2023	NA
May 19, 2017	NA
February 20, 2018	09263983
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- (vi) The shares of the Acquirer are not listed on any stock exchange in India or overseas.
- (vii) The Acquirer holds 1,23,51,650 Equity Shares aggregating to 56.25% of the paid-up equity share capital of the Company as on the date of this Detailed Public Announcement. The following directors of the Acquirer hold Equity Shares in the Target Company:

Name	Date of Appointment	No of Equity Shares Held
Sivaswamy Iyer Ramakrishnan	March 25, 1994	15,57,550
Geeta Ramakrishnan	March 25, 1994	2,16,750
Ritesh Sivaswamy Ramakrishnan	June 7, 2011	1,68,375
Louis Kirsley Michael Calisse	January 30, 2023	NIL
Ahmud Shah Khalil Peerbocus	May 19, 2017	NIL
Anisha Valli Ramakrishnan	February 20, 2018	11,67,325

- The Acquirer has, as detailed in paragraph 19 of this Detailed Public Announcement, made available all the requisite funds necessary to fulfil the obligations of the Acquirer under the Delisting Offer.
- 3.3. The Acquirer has not been prohibited by the Securities and Exchange Board of India ("SEBI") from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992 ("SEBI Act") or any other regulations made under the SEBI Act.
- 3.4. The Acquirer hereby invites all the Public Shareholders of the Company to bid in accordance with the reverse book building process of the Stock Exchanges and on the terms and subject to the conditions set out herein, all of their Equity Shares of the Company.
- The Acquirer has not acquired or sold any Equity Shares in the 6 months preceding the date of the Initial
- 3.6. The Acquirer undertakes not to sell the Equity Shares till the completion of the Delisting Offer in accordance with the Delisting Regulations.
- BACKGROUND OF THE COMPANY
- 4.1. The Company is a public limited company, incorporated in India on August 16, 1988 under the Companies Act, 1956, as "Shreyas Shipping Company Private Limited". The name of the Company was subsequently changed to (i) Shreyas Shipping Company Limited with effect from January 12, 1994 (ii) to Shreyas Shipping Limited with effect from February 7, 1994; and (iii) Shreyas Shipping and Logistics Limited with effect from November 21, 2005. The Company is in the business of owning and chartering of vessels.
- The Company's registered office is situated at D 301 305, Level 3, Tower II, Seawoods Grand Central, Plot No. R1, Sector 40, Nerul Node, Navi Mumbai, Maharashtra, 400706. The CIN of the Company is L63000MH1988PLC048500. The Equity Shares are listed on the Stock Exchanges
- 4.3. As on the date of this Detailed Public Announcement, the authorized share capital of the Company is INR 38,00,00,000 consisting of INR 24,00,00,000 divided into 2,40,00,000 Equity Shares of INR 10 each and INR 14,00,00,000 divided into 14,00,000 Preference Shares of INR 100 each. The issued, subscribed and paid-up capital of the Company is INR 21,95,75,330 divided into 2,19,57,533 Equity Shares. The company has not issued any preference shares.
- 4.4. As on date of this Detailed Public Announcement, the Company does not have any partly paid-up shares or convertible securities in the nature of warrants or fully or partly convertible debentures / preference shares etc. which are convertible to Equity Shares at a later date. The Equity Shares held by the Acquirer are not locked in.
 - The Board as on date of this Detailed Public Announcement is as follows: Name Address and DIN Designation as an date of the

Name, Address and DIN	Designation as on date of the Detailed Public Announcement	Date of Appointment	No of Equity Shares Held
Sivaswamy Iyer Ramakrishnan	Executive Chairman	April 1, 2004	15,57,550
Capt. Milind K Patankar	Managing Director	July 1, 2021	0
Capt. Manmohan Saggi	Independent Director	May 5, 2014	0
Maya Swaminathan Sinha	Independent Director	July 3, 2014	0
Deepak Shetty	Independent Director	July 20, 2023	0
Ajit George Paul	Independent Director	January 5, 2021	0
R S Krishnan	Independent Director	April 6, 2021	0
Anisha Ramakrishnan	Non-Executive, Non-Independent Director	August 12, 2021	11,67,325

March 31, 2022 and March 31, 2023 and the limited review financials for guarter ending June 2023 is provided below:

Particulars	Financial year ended March 31, 2021	Financial year ended March 31, 2022	Financial year ended March 31, 2023	Three Month ended June 30, 2023
	Audited	Audited	Audited	Limited Review
	INR in lakhs	INR in lakhs	INR in lakhs	INR in lakhs
Total Income	56,419	54,128	50,297	9,353
Profit/(Loss) Before Tax	4,740	21,817	19,938	223
Profit/(Loss) After Tax	4,427	21,107	19,690	131
Other Comprehensive Income	743	96	(194)	203
Total Comprehensive Income	5,170	21,203	19,496	334
Paid up Equity Share Capital	2,196	2,196	2,196	2,196
Other Equity	40,012	60,734	79,681	NA
Net Worth/ Total Equity	42,208	62,930	81,877	NA
Total Liabilities	27,835	28,439	53,860	NA
Total Liabilities and Equity	70,044	91,369	1,35,737	NA
Total Assets	70,044	91,369	1,35,737	NA
Earnings Per Share:				
Basic (in INR.)	20.16	96.12	89.67	0.60
Diluted (in INR.)	20.16	96.12	89.67	0.60
Book Value Per Share (in INR.)	192.20	286.57	372.85	NA

4.7. Shareholding of the key managerial personnel of the Company

Except as disclosed below, none of the key managerial personnel of the Company hold any Equity Shares in the Company on on the date of this Detailed Dublic Appr

Sr. No.	Name of the Directors/ KMPs	Designation Designation	Date of Appointment	Number of Equity Shares
1.	Rajesh Desai	Chief Financial Officer	May 26, 2014	300
2.	Namrata Malushte	Company Secretary & Compliance Officer	July 01, 2021	10

- PRE AND POST CAPITAL STRUCTURE AND SHAREHOLDING PATTERN OF THE COMPANY
- 5.1. The capital structure of the Company as on the date of this Detailed Public Announcement is as follows:

Paid-up Equity Shares of Company	No. of Equity Shares/ Voting Rights	% of Share Capital/ Voting Rights
Fully paid-up Equity Shares	2,19,57,533	100
Partly paid-up Equity Shares	Nil	Nil
Total paid-up Equity Shares	2,19,57,533	100
Total	2,19,57,533	100

5.2 The shareholding nattern of the Company as on June 30, 2023 is as follows:

Particulars	No. of Equity Shares	Shareholding (%)
Promoter and promoter group (A)	1,54,66,650	70.44
- Individuals	31,15,000	14.19
- Body corporate	1,23,51,650	56.25
Public Shareholders (B)	64,90,883	29.56
- Foreign portfolio investors	37,628	0.17
- Individuals	52,24,490	23.79
- Non-resident Indians	2,12,932	0.97
- LLP	62,816	0.29
- Bodies corporate	4,54,415	2.07
- Clearing member	10,770	0.05
- Hindu Undivided Family	2,46,049	1.12
- Escrow Account	100	0.00
- Employees	310	0.00
- Trust	420	0.00
- IEPF	2,40,953	1.10
Total ((A) + (B))	2,19,57,533	100.00

5.3. The post delisting capital structure of the Company is not going to change immediately upon successful completion of the Delisting Offer. However, the likely post-delisting shareholding assuming successful

Particulars	rs No. of Equity Shares*			
Promoter and promoter group (A)	2,19,57,533	100.00		
- Individuals	31,15,000	14.19		
- Body corporate	1,88,42,533	85.81		
Public Shareholders (B)		-		

2,19,57,533

Total ((A) + (B)) *Assuming full tender by all the public shareholders

- STOCK MARKET DATA
- The Equity Shares are listed on the Stock Exchanges. 6.2. The high, low and average market prices of the Equity Shares (in Indian Rupees per Equity Share) for the 3
- financial years and 6 months preceding the date of this Detailed Public Announcement and the corresponding volumes on the Stock Exchanges are as follows:

Period	High [™] (₹)	Date of High ^[2]	Number of Equity Shares traded on that date	Low ^{ri} (₹)	Date of Low ⁽²⁾	Number of Equity Shares traded on that date	Average Price [®] (₹)	Number of Equity Shares traded in the period
			Preceding	g 3 years				
FY 2021	95.50	August 11, 2020	15,164	36.10	April 03, 2020	2,784	64.99	21,41,979
FY 2022	448.00	October 07, 2021	72,451	71.05	April 01, 2021	1,543	249.55	63,19,537
FY 2023	429.45	April 21, 2022	27,308	212.20	March 27, 2023	7,736	316.85	22,00,925
			Preced	ing 6 moi	nths			
March 2023	269.00	March 09, 2023	8,853	212.20	March 27, 2023	7,736	244.50	1,17,419
April 2023	319.15	April 24, 2023	2,827	241.05	April 03, 2023	1,712	293.24	1,28,231
May 2023	356.20	May 24, 2023	23,913	258.65	May 19, 2023	16,081	315.77	4,11,129
June 2023	342.00	June 30, 2023	15,317	318.45	June 23, 2023	10,961	328.62	1,62,324
July 2023	379.00	July 11, 2023	18,774	340.85	July 03, 2023	24,478	357.72	8,18,663
August 2023	364.05	August 01, 2023	1,37,618	320.05	August 11, 2023	929	343.90	4,31,184

(1) High and low price for the period are based on intra-day prices and average price is based on average of

(2) In case where the same price falls on 2 or more days, the day with the highest traded shares is considered.

Period	High [™] (₹)	Date of High ^[2]	Number of Equity Shares traded on that date	Low ^H	Date of Low ⁽²⁾	Number of Equity Shares traded on that date	Average Price [®] (₹)	Number of Equity Shares traded in the period
			Preceding	g 3 years				
FY 2021	95.00	August 11, 2020	77,236	36.00	April 16, 2020	51,502	64.90	1,19,07,176
FY 2022	448.20	October 07, 2021	5,30,817	71.15	April 01, 2021	38,476	249.48	4,05,70,154
FY2023	430.00	April 21, 2022	1,19,520	215.00	March 20, 2023	53,573	316.87	1,62,79,470
			Precedi	ing 6 mor	nths			
March 2023	269.55	March 09, 2023	1,60,225	215.00	March 20, 2023	53,573	244.83	10,46,053
April 2023	312.00	April 17, 2023	79,119	243.00	April 03, 2023	16,261	293.16	9,54,930
May 2023	358.90	May 24, 2023	3,43,727	257.50	May 19, 2023	216,077	315.88	40,57,480
June 2023	342.55	June 30, 2023	76,465	313.55	June 05, 2023	112,090	328.83	12,21,575
July 2023	378.95	July 11, 2023	2,06,966	341.60	July 03, 2023	135,880	357.80	15,25,396
August 2023	369.85	August 01, 2023	62,552	318.05	August 11, 2023	138,896	343.79	10,23,022

Notes:

(1) High and low price for the period are based on intra-day prices and average price is based on average of (2) In case where the same price falls on 2 or more days, the day with the highest traded shares is considered.

STOCK EXCHANGES FROM WHICH THE EQUITY SHARES ARE SOUGHT TO BE DELISTED The Equity Shares of the Company are listed and traded on the Stock Exchanges.

The Acquirer is seeking to delist the Equity Shares from the Stock Exchanges. The 'in-principle' approval

from the BSE and NSE was obtained on September 07, 2023.

7.3. No application for listing shall be made in respect of any Equity Shares which have been delisted pursuant to this Delisting Offer for a period of 3 years from the date of delisting. 7.4. Any application for listing made in future by the Company after the aforementioned period in respect of

delisted Equity Shares shall be deemed to be an application for fresh listing of such Equity Shares and shall be subject to the then prevailing laws relating to listing of equity shares of unlisted companies. 7.5. The Acquirer proposes to acquire the Offer Shares pursuant to a reverse book building process through an acquisition window facility, i.e., separate acquisition window in form of web-based bidding platform provided

by BSE, in accordance with the stock exchange mechanism (the "Acquisition Window Facility" or "Offer to Buy"), conducted in accordance with the terms of the Delisting Regulations and the SEBI Circulars (defined below). MANAGER TO THE DELISTING OFFER

The Acquirer has appointed the following as the Manager to the Delisting Offer ("Manager to the Offer"): NovaaOne Capital Private Limited NovaaOne

Tower 2A, Floor 9, One World Centre, Lower Parel, Mumbai – 400013 Tel. No. +91-22-62466000 Email: compliance@novaaone.com Contact Person: Mr. Dhruv Bhatia SEBI Registration No.: INM000012935 Validity Period: Permanent CIN: U74999MH2017PTC299566

REGISTRAR TO THE DELISTING OFFER

The Acquirer has appointed the following as the Registrar to the Delisting Offer ("Registrar to the Offer") Link Intime India Private Limited

C-101, 247 Park, L.B.S. Marg Vikhroli (West), Mumbai - 400 083. Tel. No.: +91 8109114949; Fax: +91 22 49186060 Email: shreyasshipping.delisting@linkintime.co.in Contact Person: Mr. Sumeet Deshpande Website: www.linkintime.co.in SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368

DETERMINATION OF THE FLOOR PRICE AND INDICATIVE PRICE 10.1. The Acquirer proposes to acquire the Equity Shares from the Public Shareholders pursuant to a reverse

- book-building process established in terms of Schedule II of the Delisting Regulations.
- 10.2. The scrip code and the security ID of the Company on BSE are "520151" and "SHREYAS", respectively. The security symbol of the Company on NSE is "SHREYAS"
- 10.3. The Equity Shares of the Company are listed on the Stock Exchanges. The annualized trading turnover based on the trading volume in the Equity Shares of the Company on the Stock Exchanges, based on the information available on the website of the Stock Exchanges during the period from May 01, 2022 to April 30, 2023 (i.e., 12 calendar months preceding the calendar month of the Reference Date) (defined below) Name of Total Traded Total (uninbted guerras) Appublicat trading turnaya

the Stock Exchange	Volumes from May 01, 2022 to April 30, 2023	number of shares outstanding during the period from May 01, 2022 to April 30, 2023	(as a percentage of the total number of shares outstanding)
BSE	18,63,456	2,19,57,333	8.49%
NSE	1,46,48,779	2,19,57,533	66.71%
Source: www	.bseindia.com; www.n	seindia.com	

10.4. The Equity Shares of the Company are frequently traded on the NSE as per the definition of 'frequently traded shares' set out in Regulation 2(1)(j) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations"). 10.5. Regulation 20 of the Delisting Regulations provides that the floor price shall be determined in terms of Regulation 8 of the Takeover Regulations. As per Regulation 20(3) of the Delisting Regulations, the

reference date for computing the floor price would be the date on which the recognized stock exchanges were notified of the board meeting in which the delisting proposal was considered and approved, i.e., May 24, 2023 ("Reference Date"). 10.6. Accordingly, in terms of the Regulation 8 of the Takeover Regulations, the floor price shall be higher of the

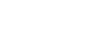
S. Particulars

No.		Per Share)
(a)	the highest negotiated price per Equity Share of the Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer	Not Applicable
(b)	the volume weighted average price paid or payable for acquisitions, whether by the Acquirer or by any person acting in concert with him, during the 52 weeks immediately preceding the Reference Date	Not Applicable
(c)	the highest price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with him, during the 26 weeks immediately preceding the Reference Date	Not Applicable
(d)	where the shares are frequently traded, the volume-weighted average market price of such Equity Shares for a period of 60 trading days immediately preceding the Reference Date, as traded on the stock exchange where the maximum volume of trading in the Equity Shares is recorded during such period	292.00
(e)	where the shares are not frequently traded, the price determined by the Acquirer and the Manager to the Offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	Not Applicable
(f)	the per share value computed under Regulation 8(5) of the Takeover Regulations, if applicable	Not Applicable

Source: Certificate dated May 24, 2023, issued by N B T & Co., Chartered Accountants (FRN: 140489W) (Neha Nuwal, Partner, Membership No. 157137)

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- 10.7. The Company on May 24, 2023, received a certificate from N B T & Co, Chartered Accountants certifying the Floor Price for the Delisting Offer to be INR 292.00 computed in accordance with the Delisting Regulations. The Floor Price was notified to the Stock Exchanges on May 24, 2023.
- 10.8. Further the Acquirer has indicted that it is willing to accept the equity shares tendered in the delisting offer at the Indicative Price.

11. DETERMINATION OF DISCOVERED PRICE AND EXIT PRICE

- 11.1. The Acquirer proposes to acquire the Offer Shares pursuant to a reverse book-building process through acquisition window facility in accordance with paragraph 13 of this Detailed Public Announcement.
- All Public Shareholders can tender their Equity Shares during the Bid Period (defined below).
- 11.3. The minimum price per Offer Share payable by the Acquirer for the Offer Shares it acquires pursuant to the Delisting Offer, as determined in accordance with the Delisting Regulations, will be the price at which the shareholding of the Acquirer along with the other members of the promoter group, reaches 90% of paid-up equity share capital of the company, excluding such Equity Shares as specified in terms of Regulation 21(a) of the Delisting Regulations pursuant to a reverse book-building process through Acquisition Window Facility (defined below) conducted in the manner specified in Schedule II of the Delisting Regulations ("Discovered Price") which shall not be lower than the Indicative Price.
- 11.4. The Acquirer is under no obligation to accept the Discovered Price. The Acquirer may at its discretion, acquire the Equity Shares at the Discovered Price or offer a price higher than the Discovered Price, (at its absolute discretion) or make a counter offer at the Counter Offer Price in accordance with the Delisting Regulations. The "Exit Price" shall be: (i) the Discovered Price, if accepted by the Acquirer; or (ii) the Indicative Price, if it is higher than the Discovered Price; or (iii) a price higher than the Discovered Price, if offered by the Acquirer at its absolute discretion; or (iv) the Counter Offer Price offered by the Acquirer at its discretion which, pursuant to acceptance and/or rejection by the Public Shareholders, results in the cumulative shareholding of the Acquirer and other members of the promoter group reaching 90% of the equity share capital of the Company
- 11.5. The Acquirer shall announce the Discovered Price and its decision to accept or reject the Discovered Price or make a counter offer. If accepted, the Acquirer shall also announce the Exit Price, as applicable, in the same newspapers in which this Detailed Public Announcement appears in accordance with the schedule of activities set out in paragraph 20 of this Detailed Public Announcement.
- 11.6. Once the Acquirer announces the Exit Price, the Acquirer will acquire, subject to the terms and conditions of this Detailed Public Announcement and the Letter of Offer including but not limited to fulfilment of the conditions mentioned in paragraph 12 below, all the Equity Shares validly tendered up to and equal to the Exit Price for a cash consideration equal to the Exit Price for each Equity Share tendered. The Acquirer will not accept Equity Shares tendered at a price that exceeds the Exit Price.
- 11.7. If the Acquirer does not accept the Discovered Price then subject to circulars or notifications issued by SEBI with respect to the process provided under Regulation 22(4) of the Delisting Regulations, the Acquirer may, at its sole discretion, make a counter offer to the Public Shareholders within 2 working days of the determination of the Discovered Price, in the manner specified by the SEBI.
- 11.8. If the Acquirer does not accept the Discovered Price and does not make counter offer to the Public Shareholders in terms of Regulation 22(4) of the Delisting Regulations, or the Delisting Offer fails in terms of Regulation 23 of the Delisting Regulations:
 - (i) the Acquirer will have no right or obligation to acquire any Equity Shares tendered pursuant to the Delisting Offer;
 - (ii) the Acquirer, through the Manager to the Delisting Offer, will within 2 working days from the closure of the Bid Period, announce such rejection in the same newspapers in which this Detailed Public Announcement was made:
 - (iii) the Equity Shares tendered by a Public Shareholder shall be returned or the lien on the Equity Shares will be released to such Public Shareholders on the (a) date of disclosure of the outcome of the reverse book building process under Regulation 17(3) of the Delisting Regulations; (b) on the date of making public announcement for the failure of the delisting offer under Regulation 17(4) of the Delisting Regulations if the Discovered Price through the reverse book building process is rejected by the Acquirer; (c) in accordance with Schedule IV of the Delisting Regulations if a counter offer has been made by the Acquirer.
 - (iv) the Acquirer shall bear the expenses related to the Delisting Offer;
 - (v) no final application shall be made to the Stock Exchanges for delisting of the Equity Shares;
 - (vi) 99% (ninety nine percent) of the amount lying in the Escrow Account (defined below) shall be released to the Acquirer within 1 working day from the date of public announcement of such failure and the balance 1% (one percent) amount lying in the Escrow Account shall be released post return of the Equity Shares to the Public Shareholders or confirmation of revocation of lien marked on their Equity Shares by the Manager to the Delisting Offer;
 - (vii) the Acquirer shall not make another delisting offer until the expiry of 6 months (i) from the date of disclosure of the outcome of the reverse book building process under Regulation 17(3) of the Delisting Regulations if the minimum number of Equity Shares as provided under Regulation 21(a) of the Delisting Regulations are not tendered / offered (ii) from the date of making public announcement for the failure of the Delisting Offer under Regulation 17(4) of the Delisting Regulations if the price discovered through the reverse book building process is rejected by the Acquirer (iii) from the date of making public announcement for the failure of counter offer as provided under Schedule IV of the Delisting Regulations; and
 - (viii) The Escrow Account opened in accordance with Regulation 14 of the Delisting Regulations shall be closed after release of the balance 1% (one percent) amount in terms of Regulation 14(9) of the

12. CONDITIONS TO THE DELISTING OFFER

- The acquisition of the Equity Shares by the Acquirer and the delisting of the Company are conditional upon:
- 12.1. The Acquirer in its sole and absolute discretion, either accepting the Discovered Price or offer a price higher than the Discovered Price or offering a Counter Offer Price which, pursuant to acceptance and/ or rejection by Public Shareholders, results in the shareholding of Acquirer along with the members of the promoter and promoter group of the Company reaching 90% of the paid-up equity share capital of the Company excluding such Equity Shares in terms of Regulation 21(a) of the Delisting Regulations. It may be noted that notwithstanding anything contained in the Detailed Public Announcement, the Acquirer reserves the right to accept or reject the Discovered Price if it is higher than the Indicative Price;
- 12.2. A minimum number of Offer Shares being tendered at or below the Exit Price in terms of Regulation 21 of Delisting Regulations, or such other higher number of shares prior to the closure of bidding period i.e. on the Bid Closing Date (defined below) so as to cause the cumulative number of the Equity Shares held by the Promoter, promoter group as on date of this Detailed Public Announcement taken together with the Equity Shares acquired by the Acquirer under the Delisting Offer to be equal to or in excess of such number of Equity Shares constituting 90% (ninety percent) of the equity share capital of the Company ("Minimum"
- 12.3. The Acquirer obtaining all requisite regulatory approvals in accordance with paragraph 21 of this Detailed Public Announcement and meeting the conditions set out in Regulation 21 of the Delisting Regulations; and
- 12.4. There being no amendments to the Delisting Regulations or any applicable laws or regulations or conditions imposed by any regulatory or statutory authority/body or order from a court or competent authority which would in sole opinion of the Acquirer, prejudice the Acquirer in proceeding with the Delisting Offer. Provided that withdrawal on this count shall be subject to receipt of regulatory approval, if any required for the same. DISCLOSURE REGARDING THE MINIMUM ACCEPTANCE CONDITION FOR SUCCESS OF THE
- DELISTING OFFER
- 13.1. As per Regulation 21 of the Delisting Regulations, the Delisting Offer shall be deemed to be successful if the condition stated in paragraph 12.2 above is satisfied.
- ACQUISITION WINDOW FACILITY
- 14.1. SEBI, vide its circular /CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 ("SEBI Circulars") has provided a framework for acquisitions pursuant to a delisting offer to be made through the stock exchanges ("Stock Exchange Mechanism"). As prescribed under the SEBI Circular, the facility for such acquisitions shall be in the form of a separate window provided by stock exchanges having nationwide trading terminals ("Acquisition Window Facility")
- 14.2. Further, the SEBI Circulars provide that the Stock Exchanges shall take necessary steps and put in place the necessary infrastructure and systems for implementation of the Stock Exchange Mechanism and to ensure compliance with requirements of the SEBI Circulars. Pursuant to the SEBI Circulars, the Stock Exchange have issued guidelines detailing the mechanism for acquisition of shares through Stock Exchanges.
- 14.3. As such, the Acquirer has opted to avail of the Stock Exchange Mechanism and Acquisition Window Facility provided by the Stock Exchanges, in compliance with the SEBI Circulars. BSE is the designated stock exchange ("DSE") for the purpose of the Delisting Offer.
- 14.4. The Acquirer has appointed the following as its broker for the Delisting Offer through whom the purchase and settlement of the Offer Shares tendered in the Delisting Offer will be made ("Buyer Broker"): Antique Stock Broking Limited
- ITI House 36, Dr. R.K. Shirodkar Marg Parel, Mumbai 400 012
- Telephone: +91 22 6911 3314 Contact Person: Mr. Jignesh Sangani
- 14.5. The cumulative quantity tendered shall be displayed on website of the Stock Exchanges at specific intervals
- during Bid Period and the outcome shall be announced within 2 hours of the closure of the Bid Period

DATE OF OPENING AND CLOSING OF BID PERIOD

- 15.1. All the Public Shareholders holding the Equity Shares are eligible to participate in the reverse book-building process, by tendering whole or part of the Equity Shares held by them through the Acquisition Window Facility. The period during which the Public Shareholders may tender their Equity Shares, pursuant to Stock Exchange Mechanism, shall commence on Wednesday, September 20, 2023 ("Bid Opening Date") and close on Tuesday, September 26, 2023 ("Bid Closing Date") during normal trading hours of the secondary market ("Bid Period"). During the Bid Period, Bids will be placed in the Acquisition Window Facility by the Public Shareholders through their respective stock brokers registered with the Stock Exchanges during normal trading hours of secondary market on or before the Bid Closing Date. Any change in the Bid Period will be notified by way of an addendum/corrigendum in the newspapers in which this Detailed Public Announcement has appeared.
- 15.2. The Public Shareholders should note that the Bids are required to be uploaded in the Acquisition Window Facility on or before the Bid Closing Date for being eligible for participation in the Delisting Offer. Bids not uploaded in the Acquisition Window Facility will not be considered for delisting purposes and will be rejected.
- 15.3. The Public Shareholders should submit their Bids through stock brokers registered with the Stock Exchanges, Accordingly, Public Shareholders should not send bids to Company / Acquirer / Promoter / Manager to the Offer / Registrar to the Offer.
- 15.4. Bids received after close of trading hours on the Bid Closing Date will not be considered for the purpose of determining the Discovered Price payable for the Equity Shares by the Promoter pursuant to the book building process. The Public Shareholders may withdraw or revise their Bids upwards not later than 1 working day before the closure of the Bid Period. Downward revision of the Bids shall not be permitted.
- 15.5. A letter inviting the Public Shareholders (along with necessary forms and detailed instructions) to tender their Equity Shares by way of submission of "Bids" (the "Letter of Offer") will be dispatched as indicated in paragraph 20 of this DPA.

PROCESS AND METHODOLOGY FOR BIDDING

- 16.1. A letter of offer inviting the Public Shareholders (along with necessary forms and instructions) to tender their Equity Shares to the Acquirer by way of submission of Bids ("Letter of Offer") will be dispatched to the Public Shareholders, whose names appear on the register of members of the Company and to the owner of the Equity Shares whose names appear as beneficiaries on the records of the respective depositories at the close of business hours on September 08, 2023 ("Specified Date"). In the event of accidental omission to dispatch the Letter of Offer or non-receipt of the Letter of Offer by any Public Shareholder or any Public Shareholder who has bought the Equity Shares after Specified Date, they may obtain a copy of Letter of Offer by writing to the Registrar to the Offer at their address given in paragraph 9, clearly marking the envelope "Shreyas Shipping & Logistics Limited – Delisting Offer".
- 16.2. Alternatively, the Public Shareholders may obtain copies of Letter of Offer from the website of the BSE (www.bseindia.com), NSE (www.nseindia.com), or, from the website of the registrar at www.linkintime.co.in and/or the website of the Company (www.transworld.com/shreyas-shipping-and-logistics/).
- 16.3. For further details on the schedule of activities, please refer to paragraph 20 of this Detailed Public Announcement. 16.4. The Delisting Offer is open to all the Public Shareholders holding the Equity Shares either in physical and /
- 16.5. During the Bid Period, the Bids will be placed in the Acquisition Window Facility by the Public Shareholders
- through their respective stock broker registered with the Stock Exchanges ("Seller Member") during normal trading hours of the secondary market.
- 16.6. The Company will not accept any Equity Shares offered for delisting offer which are under any restraint order of a court for transfer/sale of such shares.

- 16.7. Procedure to be followed by the Public Shareholders holding the Equity Shares in dematerialized form:
 - (i) The Public Shareholders who desire to tender their Equity Shares in the electronic form under the Delisting Offer would have to do so through their respective Seller Member by indicating to their Seller Member the details of the Equity Shares they intend to tender under the Delisting Offer ("Tendered
 - (ii) The Seller Member would be required to place an order/bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Delisting Offer using the Acquisition Window Facility of the Stock
 - (iii) The Seller Member would then be required to tender the Equity Shares by using the settlement number and the procedure prescribed by the Indian Clearing Corporation Limited or the NSE Clearing Limited. as applicable ("Clearing Corporation") and a lien marked against the Equity Shares of the Public Shareholder and the same shall be validated at the time of order entry.
 - (iv) The details of settlement number shall be informed in the issue opening circular / notice that will be issued by the Stock Exchanges or the Clearing Corporation before the Bid Opening Date.
 - (v) In case the Public Shareholder's demat account is held with one depository and clearing member pool and Clearing Corporation accounts are held with other depository, Equity Shares will be blocked in the Public Shareholders demat account at source depository during the Bid Period. Inter-depository Tender Offer ("IDT") instruction shall be initiated by the Public Shareholder at source depository to clearing member pool/ Clearing Corporation account at depository. Source depository shall block the Public Shareholder's Equity Shares (i.e. transfers from free balance to blocked balance) and sends IDT message to depository for confirming creation of lien. Details of Equity Shares blocked in the Public Shareholders demat account shall be provided by the depository to the Clearing Corporation.
 - (vi) For Custodian Participant's orders for the demat Equity Shares early pay-in is mandatory prior to confirmation of order by the Custodian Participant. The Custodian Participant shall either confirm or reject the orders not later than the closing of trading hours on the last day of the Bid Period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed Custodian Participant orders, if there is any order modification, then it shall revoke the previous Custodian Participant's confirmation and the revised order shall be sent to the Custodian Participant again for its confirmation
 - (vii) Upon placing the Bid, a Seller Member shall provide a Transaction Registration Slip ('TRS') generated by the exchange bidding system to the Public Shareholder. The TRS will contain the details of order submitted like Bid ID No., DP ID, Client ID, No. of the Equity Shares tendered and price at which the Bid
 - (viii) Please note that submission of Bid Form and TRS is not mandatorily required in case of equity shares held in dematerialized form.
 - (ix) The Clearing Corporation will hold in trust the Equity Shares until the Acquirer completes its obligations under the Delisting Offer in accordance with the Delisting Regulations. (x) The Public Shareholders shall also provide all relevant documents, which are necessary to ensure
 - transferability of the Equity Shares in respect of the Bid Form to be sent. Such documents may include
 - (a) Duly attested power of attorney, if any person other than the Public Shareholder has signed the Bid
 - (b) Duly attested death certificate and succession certificate/legal heirship certificate, in case any Public Shareholder has expired; and (c) In case of companies, the necessary certified corporate authorizations (including board and/or
 - general meeting resolutions). (xi) The Public Shareholders will have to ensure that they keep the DP account active and unblocked to receive credit in case of return of Equity Shares due to rejection. Further, Public Shareholders will have
 - to ensure that they keep the saving account attached with the DP account active and updated to receive credit remittance due to acceptance of Tendered Shares. (xii) In case of non-receipt of the Letter of Offer / Bid Form, Public Shareholders holding equity shares in dematerialized form can make an application in writing on plain paper, signed by the respective Public Shareholder, stating name and address, client ID number, DP name / ID, beneficiary account number and number of equity shares tendered for the delisting offer. Public Shareholders will be required to approach their respective Seller Member and have to ensure that their bid is entered by their Seller
 - (xiii) The Public Shareholders should not send bids to the Company or Acquirer or Manager to the Offer or Registrar to the Offer.

Member in the electronic platform to be made available by the Stock Exchanges, before the Bid Closing

- (xiv) After the confirmation of lien marked in demat account of the Eligible Shareholders to the Clearing Corporation and a valid bid in the exchange bidding system, the bid for delisting offer shall be deemed to have been accepted for Eligible Shareholders holding the Equity Shares in demat form.
- (xv) The details of settlement number under which the lien will be marked on the Equity Shares tendered for the Delisting offer shall be provided by BSE or the Clearing Corporation. The lien shall be marked by the Shareholder Broker in demat account of the Eligible Shareholders for the Equity Shares tendered in the Delisting offer. The details of the shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the depositories to the Clearing Corporation.
- 16.8. Procedure to be followed by the Public Shareholders holding the Equity Shares in the Physical form pursuant to the SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020:
 - Delisting Offer will be required to approach their respective Seller Member along with the complete set of documents for verification procedures to be carried out including as below: (a) original share certificate(s):

The Public Shareholders who are holding physical Equity Shares and intend to participate in the

- (b) valid share transfer form(s) duly filled and signed by the transferors (i.e. by all registered shareholders in same order and as per the specimen signatures registered with the Company / registrar and transfer agent of the Company) and duly witnessed at the appropriate place authorizing the transfer.
- (c) Attestation, where required, (thumb impressions, signature difference, etc.) should be done by a Magistrate / Notary Public / Bank Manager under their official seal;
- (d) self-attested PAN Card copy (in case of Joint holders, PAN card copy of all transferors); (e) Bid Form duly signed (by all holders in case the Equity Shares are in joint names) in the same
- order in which they hold the Equity Shares; (f) Submit the following documents / details to the RTA; a) PAN and other KYC details by submitting form ISR 1; b) Nomination (for all eligible folios) through Form SH - 13 or Declaration to Opt-out as per Form ISR-3, available on website of company at www.transworld.com/shreyas-shipping-
- and-logistics/ and RTA at www.linkintime.co.in. (g) Declaration by joint holders consenting to tender Offer Shares in the Delisting Offer, if applicable;
- (h) FATCA and CRS forms for individual/ Non individual shareholders;
- Any other relevant documents such as power of attorney, corporate authorization (including board resolution / specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable; and
- (j) In addition, if the address of the Public Shareholder has undergone a change from the address registered in the Register of members of the Company. The Public Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport.
- (ii) Based on the documents mentioned in paragraph (i) above, the concerned Seller Member shall place the bid on behalf of the Public Shareholder holding Equity shares in physical form who wishes to tender Equity Shares in the Delisting Offer using the Acquisition Window Facility of the Stock Exchanges. Upon placing the Bid, the Seller Member will provide a TRS generated by the Exchange Bidding System to the Public Shareholder. The TRS will contain the details of order submitted like Folio No., Certificate No., Distinctive No., No. of the Equity Shares tendered, price at which the Bid was placed, etc.
- (iii) The Seller Member / Public Shareholder should ensure to deliver the documents as mentioned in paragraph 16.7 (i) above along with the TRS either by registered post or courier or hand delivery to the Registrar to the Offer (at the address mentioned at paragraph 9) within 2 days of Bid Closing Date by 5 p.m. (IST) by the Seller Member. The envelope should be super scribed as "Shreyas Shipping & Logistics Limited – Delisting Offer*
- (iv) Public Shareholders holding the Equity Shares in physical form should note that the Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the Equity Shares by the Acquirer will be subject to verification of documents. The Registrar to the Offer will verify such bids based on the documents submitted on a daily basis and till such time the Stock Exchanges shall display such bids as 'unconfirmed physical bids'. Once, the Registrar to the Offer confirms the Bids, it will be treated as 'Confirmed Bids'. The Bids of the Public Shareholders whose original share certificate(s) and other documents (as mentioned in paragraph 16.7(i) above) along with the TRS are not received by the Registrar to the Offer, within 2 days after the Bid Closing Date, shall be liable to be
- (v) In case of non-receipt of the Letter of Offer / Bid Form, Public Shareholders holding equity shares in physical form can make an application in writing on plain paper, signed by the respective Public Shareholder, stating name and address, folio number, share certificate number, number of equity shares tendered for the delisting offer and the distinctive numbers thereof, enclosing the original share certificate(s) and other documents (as mentioned in paragraph 16.7(i) above). Public Shareholders will be required to approach their respective Seller Member and have to ensure that their bid is entered by their Seller Member in the electronic platform to be made available by the Stock Exchanges, before
- (vi) The Registrar to the Offer will hold in trust the share certificate(s) and other documents as mentioned in paragraph 16.7(i) above until the Acquirer completes its obligations under the Delisting Offer in accordance with the Delisting Regulations.
- (vii) It shall be the responsibility of the Public Shareholders tendering in the Delisting Offer to obtain all requisite approvals (including corporate, statutory and regulatory approvals) prior to tendering their Equity Shares in the Acquisition Window Facility. The Acquirer shall assume that the eligible Public Shareholders have submitted their Bids only after obtaining applicable approvals, if any. The Acquirer reserves the right to reject Bids received for physical shares which are without a copy of the required
- (viii) All documents as mentioned above, shall be enclosed with the valid Tender Form, failing which the Equity Shares tendered will be liable for rejection. The Equity Shares shall be liable for rejection on the following grounds amongst others: (a) there is a name mismatch in the Folio of the Public Shareholder; (b) there exists any restraint order of a court/any other competent authority for transfer/disposal/ sale or where loss of share certificates has been notified to the Company or where the title to the Equity Shares is under dispute or otherwise not clear or where any other restraint subsists; (c) The documents mentioned in the Bid Form for Public Shareholders holding Equity Shares in physical form are not received by the Registrar within 2 days of Bid Closing Date; (d) If the share certificates of any other company are enclosed with the Tender Form instead of the share certificates of the Company; (e) If the transmission of Equity Shares is not completed, and the Equity Shares are not in the name of the shareholder who has placed the bid; (f) If the Public Shareholders place a bid but the Registrar does not receive the physical Equity Share certificate; or (g) In the event the signature in the Bid Form and share transfer form do not match the specimen signature recorded with the Company or the Registrar.
- 16.9. The Public Shareholders, who have tendered their Equity Shares by submitting the Bids pursuant to the terms of the Public Announcement and the Letter of Offer, may withdraw or revise their Bids upwards not later than 1 working day before the Bid Closing Date. Downward revision of the Bids shall not be permitted. Any such request for revision or withdrawal of the Bids should be made by the Public Shareholder through their respective Seller Member, through whom the original Bid was placed. Any such request for revision or withdrawal of the Bids received after normal trading hours of secondary market on 1 day before the Bid Closing Date will not be accepted.
- 16.10. The Public Shareholders should note that the Bids should not be tendered to the Manager to the Offer or the Registrar to the Offer or to the Acquirer or to the Company or the Stock Exchanges. The Public Shareholders should further note that they should have a trading account with a Seller Member as the Bids can be entered only through their respective Seller Member. The Seller Member would issue contract note and pay the consideration to the respective Public Shareholder whose Equity Shares are accepted under
- 16.11. The cumulative quantity of the Equity Shares tendered shall be made available on the website of the Stock. Exchanges throughout the trading session and will be updated at specific intervals during the Bid Period.
- 16.12. The Equity Shares to be acquired under the Delisting Offer are to be acquired free from all liens, charges, and encumbrances and together with all rights attached thereto. The Equity Shares that are subject to any lien, charge or encumbrances are liable to be rejected.
- 16.13. Public Shareholders holding Offer Shares under multiple folios are eligible to participate in the Delisting Offer.
- 16.14. In terms of Regulation 22(4) of the Delisting Regulations, the Acquirer is entitled (but not obligated) to make a counter offer at the Counter Offer Price, at their sole and absolute discretion. The counter offer is required to be announced by issuing a public announcement of counter offer ("Counter Offer PA") within 2 working days of the Bid Closing Date. The Counter Offer PA will contain inter alia details of the Counter Offer Price and the revised schedule of activities. In this regard, Public Shareholders are requested to note that, if a counter offer is made:

- (i) All Offer Shares tendered by Public Shareholders during the Bid Period and not withdrawn as per paragraph 16.14(ii) below, along with Offer Shares which are additionally tendered by them during the counter offer, will be considered as having been tendered in the counter offer at the Counter Offer Price.
- (ii) Public Shareholders who have tendered Offer Shares during the Bid Period and thereafter wish to withdraw from participating in the counter offer (in part or full) have the right to do so after the issuance of the Counter Offer PA in accordance with the Delisting Regulations. Any such request for withdrawal should be made by the Public Shareholder through their respective Seller Member through whom the original Bid was placed. Any such request for withdrawal received after normal trading hours of the secondary market on the last day of the timelines prescribed in the Delisting Regulations will not be
- (iii) Offer Shares which have not been tendered by Public Shareholder during the Bid Period can be tendered in the counter offer in accordance with the procedure for tendering that will be set out in the Counter Offer PA

17. METHODS OF SETTLEMENT

- 17.1. Upon finalization of the basis of acceptance as per the Delisting Regulations:
 - The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.
 - For consideration towards the Equity Shares accepted under the Delisting Offer, the money of the Escrow Account (defined below) shall be used to pay the consideration to the Buyer Broker on or before the pay-in date for settlement. The Buyer Broker will transfer the funds to the Clearing Corporation and subsequently Clearing Corporation will make direct funds payout to respective Public Shareholder's bank account linked to its demat account. If Public's shareholder's bank account details are not available or if funds transfer instruction is rejected by RBI/ Bank, due to any reason, then such funds will be transferred to the concerned Seller Member(s) settlement bank account for onward transfer to the respective client. For the Offer Shares acquired in physical form, the Clearing Corporation will release the funds to the Seller Members as per the secondary market mechanism for onwards transfer to Public Shareholders.
 - If the Exit Price is more than the Floor Price but equal to or less than the Indicative Price, then the payment of consideration towards the Equity Shares accepted under the Delisting Offer shall be made through the secondary market settlement mechanism and if the Exit Price is more than the Indicative Price, then the payment of consideration towards the Equity Shares accepted under the Delisting Offer shall be made within 5 working days from the date of the public announcement made under Regulation 17(4) of the Delisting Regulations.

(iii) In case of certain client types viz. non-resident Indians, non-resident clients etc. (where there are

- specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out will be given to their respective Seller Member's settlement accounts for releasing the same to their respective Public Shareholder's account onward. For this purpose, the client type details will be collected from the depositories, whereas funds pay-out pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by the Stock Exchanges and the Clearing Corporation from time to time.
- (iv) The Equity Shares acquired in the demat form would either be transferred directly to the Acquirer's account provided it is indicated by the Buyer Broker or it will be transferred by the Buyer Broker to the Acquirer's account on receipt of the Equity Shares pursuant to the clearing and settlement mechanism of the Stock Exchanges. In case of the Equity Shares acquired in the physical form, the same will be transferred directly to the Acquirer by the Registrar to the Offer.
- (v) Details in respect of Public Shareholder's Bid accepted at or below Exit Price will be provided to the Clearing Corporation by the Target Company or the Registrar to the Delisting Offer. On receipt of the same, Clearing Corporation will release the lien on unaccepted Equity Shares in the demat account of the Public Shareholder. On settlement date, lien Equity Shares mentioned in the accepted Bid will be transferred to the Clearing Corporation.
- (vi) In the case of inter depository transfers, Clearing Corporation will cancel the unaccepted Equity Shares in target depository. Source Depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with Bid accepted detail as received from the Target Company or the Registrar to the Delisting Offer. Post receiving the IDT message from target depository, source depository will cancel/release lien on unaccepted Equity Shares in the demat account of the Public Shareholder. Post completion of Bid Period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/ message received from target depository to the extent of accepted bid Equity Shares from Public Shareholder's demat account and credit it to Clearing Corporation settlement account in target depository on settlement date.
- (vii) In case of rejected demat Equity Shares, if any, tendered by the Public Shareholders, the same would be returned to the respective Seller Member by the Clearing Corporation in payout. The Seller Member / Custodian Participants would return these rejected Equity Shares to their respective clients on whose behalf the Bids have been placed. In case of rejection of physical Equity Shares, the same will be returned back to the respective Public Shareholders directly by the Registrar to the Offer.
- (viii) The Seller Member would issue contract note & pay the consideration to the respective Public Shareholder whose Equity Shares are accepted under the Delisting Offer. The Buyer Broker would also issue a contract note to the Acquirer for the Equity Shares accepted under the Delisting Offer.
- The Public Shareholders who intend to participate in the Delisting Offer should consult their respective Seller Member for payment to them of any cost, charges and expenses (including brokerage) that may be levied by the Seller Member upon the Public Shareholders for tendering Equity Shares in the Delisting Offer (secondary market transaction). The consideration received by the Public Shareholders from their respective Seller Member, in respect of accepted Equity Shares, could be net of such costs, charges duties and expenses (including brokerage) and the Acquirer, the Company, the Manager to the Offer, the Registrar to the Offer and the Buyer Broker accept no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred by the Public Shareholders.
- (x) If the consideration payable in terms of Regulation 24(1) of the Delisting Regulations is not paid to all the Public Shareholders, within the time specified thereunder, the Acquirer shall be liable to pay interest at the rate of ten per cent per annum to all the Public Shareholders, whose bids shares have been accepted in the Delisting Offer, as per Regulation 24(2) of the Delisting Regulations. However, in case the delay was not attributable to any act or omission of the Acquirer or was caused due to circumstances beyond the control of Acquirer, SEBI may grant waiver from the payment of such

PERIOD FOR WHICH THE DELISTING OFFER SHALL BE VALID

18.1. The Public Shareholders may submit their Bids to the Acquirer during the Bid Period. Additionally, once the Equity Shares have been delisted from the Stock Exchanges, the Public Shareholders, whose Equity Shares have not yet been acquired by the Acquirer ("Residual Shareholders") may offer their Equity Shares for sale to the Acquirer at the Exit Price for a period of one year following the date of the delisting of the Equity Shares from the Stock Exchanges ("Exit Window"). A separate offer letter in this regard will be sent to the Residual Shareholders explaining the procedure for tendering their Offer Shares. Such Residual Shareholders may tender their Offer Shares by submitting the required documents to the Registrar to the Offer during the Exit Window.

DETAILS OF THE ESCROW ACCOUNT

- 19.1. The estimated consideration payable under the Delisting Regulations, being the Indicative Price of INR 338.00 per Equity Share multiplied by the number of Equity Shares outstanding with the Public Shareholders i.e. 64,90,883 Equity Shares as on the date of this Detailed Public Announcement, is INR 219,39,18,454 ("Estimated Consideration Amount").
- 19.2. The Acquirer, Manager to the Offer, and ICICI Bank Limited, having its branch office at Capital Market Division, 122, 5th Floor, HT Parekh Marg, Backbay Reclamation, Churchgate, Mumbai - 400020 ("Escrow Bank") have entered into an escrow agreement dated July 6, 2023, pursuant to which the Acquirer has opened an escrow account in the name of "TRANSWORLD HOLDINGS LIMITED - DELISTING ESCROW ACCOUNT" with the Escrow Bank at their branch at Mumbai ("Escrow Account").
- 19.3. The Acquirer has deposited an escrow amount of INR 244,94,76,425.55 ("Escrow Amount") for the Delisting Offer, comprising of cash as security for performance of their obligations under the Delisting Regulations. The Escrow Amount is more than 100% of the Estimated Consideration Amount. On determination of the Discovered Price and making of the public announcement under Regulation 17(4)
- of the Delisting Regulations, the Acquirer shall ensure compliance with Regulation 14(4) of the Delisting 19.5. If the Acquirer accepts the Discovered Price and offers an Exit Price, and the Delisting Offer is successful. the Acquirer shall increase the amount lying to credit of the Escrow Account to the extent necessary to pay Public Shareholders whose shares are validly accepted, at the Exit Price, which shall be sued for payment
- to the Public Shareholders who have validly tendered Offer Shares in the Delisting Offer. PROPOSED SCHEDULE FOR THE DELISTING OFFER
- 20.1. The proposed schedule for the Delisting Offer is as follows:

Activity	Day and Date
Initial Public Announcement	Sunday, May 21, 2023
Resolution for approval of the Delisting Offer passed by the board of directors the Company	Wednesday, May 24, 2023
Resolution for approval of the Delisting Offer passed by the shareholders of the Company	Monday, July 03, 2023
Date of receipt of BSE 'in-principle' approval	Thursday, September 07, 2023
Date of receipt of NSE 'in-principle' approval	Thursday, September 07, 2023
Specified Date* or determining the names of shareholders to whom the Letter of Offer shall be sent	Friday, September 08, 2023
Date of Detailed Public Announcement	Friday, September 08, 2023
Last date for dispatch of Letter of Offer and Bid Forms to the Public Shareholders as on the Specified Date	Tuesday, September 12, 2023
Last date for publication of recommendation by independent directors of the Company	Thursday, September 14, 2023
Bid Opening Date (bid starts at market hours)	Wednesday, September 20, 2023
Last Date for revision (upwards) or withdrawal of Bids	Monday, September 25, 2023
Bid Closing Date (bid closes at market hours)	Tuesday, September 26, 2023
Last date for announcement of counter offer	Friday, September 29, 2023
Last date for announcement of the Discovered Price or the Exit Price and Acquirer's Acceptance or Non-acceptance of the Discovered Price or the Exit Price [®]	Friday, September 29, 2023
Proposed date for payment of consideration*	Monday, October 09, 2023
Proposed date for return of Equity Shares to the Public Shareholders in case of Bids not being accepted / failure of the Delisting Offer	Monday, October 09, 2023

* Specified Date is only for the purpose of determining the name of the Public Shareholders as on such date to whom the Letter of Offer will be sent. However, all owners (registered or unregistered) of the Equity Shares of the Company are eligible to participate in the Delisting Offer any time on or before the Bid Closing Date. # Subject to the acceptance of the Discovered Price.

approvals as may be applicable. In the event there is any change in the proposed schedule, it will be announced by way of a corrigendum to this Detailed Public Announcement in the same newspapers in which this Detailed Public Announcement appears.

All the dates are subject to change and are dependent on obtaining all the requisite statutory and regulatory

21. STATUTORY APPROVALS

21.1. The Public Shareholders of the Company have accorded their consent by way of special resolution passed on July 3, 2023, in respect of delisting of Equity Shares from the Stock Exchanges, in accordance with the Delisting Regulations.

21.2. BSE has given its in-principle approval for delisting of the Equity Shares vide letter dated September 07,

- 2023 and the NSE has given its in-principle approval on September 07, 2023. 21.3. It shall be the primary responsibility of the Public Shareholders tendering Offer Shares in the Delisting Offer
- to obtain all requisite approvals, if any (including corporate, statutory or regulatory approvals), prior to tendering in the Delisting Offer, and the Acquirer shall take no responsibility for the same. The Public Shareholder should attach a copy of any such approvals to the Bid Form, wherever applicable. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in the Delisting Offer.
- 21.4. To the best of the Acquirer's knowledge, as of the date of this Detailed Public Announcement, there are no other statutory or regulatory approvals required to acquire the Offer Shares and implement the Delisting Offer. If any statutory or regulatory approval becomes applicable, the acquisition of Offer Shares by the Acquirer and the Delisting Offer will be subject to such statutory or regulatory approvals and receipt thereof.

continued on next page...





pnb cards & services limited (a wholly owned subsidiary of PNB)

Regd Off: PNB Head Office, Plot No.4, Sector 10, Dwarka. Corp. Off: 6th Floor, 7, Bhikaji Cama Place, New Delhi-110067, Email: hr@pnbcsl.co.in

INVITATION FOR REQUEST FOR EMPANELMENT (RFE)

PNB Cards & Services Limited (PNBCSL) is a wholly owned subsidiary of Punjab National Bank inviting sealed RFP for Empanelment of Agencies for Supply of Off Roll Staff on Contractual Basis at various locations across India The details of empanelment can be downloaded from the website https://pnbcsl.in

Last date for submission of application is 25.09.2023

Addendum/Modification, if any shall be notified only on the Company's website. **Authorised Signatory**



NATIONAL FERTILIZERS LIMITED (A Govt. of India Undertaking) Phone - 0120 2412294, 2412445, Fax: 0120 2412218

Ref No: NFL/FPS/SWG/2023-24/01

Date: 08.09.2023 e-Application

Applications are invited from the prospective bidders for Empanelment of Seaweed Granules (SWG) units for supply and further Marketing in different States. For details visit website: https://etenders.gov.in/eprocure/app (e-tendering) & www.nationalfertilizers.com (Homepage). E-Tender No.2023_NFL_166717_1. Last date of bid submission / Opening of Technical Bid document is - 15.30 Hrs on 27.09.2023 / 15.30 Hrs on 28.09.2023. Any Corrigendum (s) to this tender shall be published only on our websites.

Dy General Manager (I/c), FPS (I&D) @@NFL_Kisan 🕜 @nationalfertilizers 📅 National Fertilizer Limited



ANUPAM RASAYAN INDIA LTD.

CIN - L24231GJ2003PLC042988

Regd. office: 1101 to 1107, 11th Floor, Icon Rio, Behind Icon Business Centre, Dumas Road, Piplod, Surat-395007, Gujarat, India Tel: +91 261 2398991-95 Website: www.anupamrasayan.com, Email: investors@anupamrasayan.com

INFORMATION REGARDING 20[™] (TWENTIETH) ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCE OR OTHER AUDIO-VISUAL MEANS

Notice is hereby given that the 20° (Twentieth) Annual General Meeting ("AGM") of the Anupam Rasayan India Limited (the "Company") will be held through Video Conferencing (VC) / Other Audio-Visual Means (OAVM) on Saturday, September 30, 2023 at 4:30 p.m. IST in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all applicable circulars issued from time to time, by the Ministry of Corporate Affairs (MCA) and the Securities and Exchange Board of India (SEBI) (collectively referred as "Circulars").

In compliance with the above Circulars, electronic copies of the Notice of the AGM and Annual Report 2022-23 will be sent to all the Members whose e-mail addresses are registered with the Company/Depository Participant(s). The Members holding shares in dematerialized mode and whose e-mail addresses and mobile numbers are not registered or updated, are requested to register/update their e-mail addresses and mobile numbers with their relevant depositories through their depositary participants. The Members holding shares in physical mode are requested to convert their shares in demat mode and furnish their e-mail addresses and mobile numbers with the Company at investors@anupamrasayan.com and its Registrar and Share Transfer Agent, KFin Technologies Limited at einward.ris@kfintech.com

The Members will have an opportunity to cast their vote through remote e-voting system or through an electronic voting system during the AGM on the businesses set forth in the Notice of the AGM. The manner of voting for the Members holding shares in dematerialized mode, physical mode and for the Members who have not registered their e-mail addresses will be provided in the Notice of the AGM. The Notice of the AGM and Annual Report 2022-23 will also be made available on the Company's website at www.anupamrasayan.com and the websites of Stock Exchanges at www.bseindia.com and www.nseindia.com.

However, the Members of the Company, as on the cut-off date for dispatch of the Notice of the AGM i.e. September 06, 2023, who wish to get the physical copy of the Annual Report may write to the Company at investors@anupamrasayan.com mentioning their DP ID and Client ID. Upon receiving request, the same will be dispatched to the Members at the address registered with their Depository Participants.

For Anupam Rasayan India Limited

Date: September 07, 2023 Place: Surat, Gujarat

Ashish Gupta **Company Secretary** and Compliance Officer

For Advertising in TENDER PAGES Contact JITENDRA PATIL Mobile No.: 9029012015 Landline No.:

67440215

APPAREL

E-Land Apparel Limited CIN: L17110KA1997PLC120558

Read. Office: 16/2B, Sri Vinayaka Indi Estate, Singasandra Near Dakshin Honda Showroom Hosur Road, Bangalore 560068, Karnataka, India. | Ph:080-42548800 E-mail: investor@elandapparel.com | Website: www.elandapparel.com

NOTICE OF 26TH ANNUAL GENERAL MEETING, E-VOTING AND BOOK CLOSURE lotice is hereby given to the members of E-Land Apparel Limited ('Company') pursuant to provisions of section 96 of the Companies Act, 2013 ('Act') read with Companies (Management and Administration) Rules, 2014 as amended ('Rules'), that the 26th Annual General Meeting of the Company ('AGM') to be held on Friday, September 29, 2023 through VC/ OAVM at 11:00 AM (I.S.T.) to transact the business as set out in the notice of AGM

The Ministry of Corporate Affairs vide General Circular No. 14/2020 dated April 8, 2020, 17/2020 dated April 13 2020, 20/2020 dated May 5, 2020 and 10/2022 dated December 28, 2022 (collectively referred as "MCA Circulars") and the Securities and Exchange Board of India ("SEBI") vide Circular No SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 and SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 2023 (collectively referred as "SEBI Circulars") has permitted companies to hold Annual General Meetings 'AGM') through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM"), without physical presence of the Members at a common venue and provided relaxation from dispatching of physical copy of Annual Report upto The Company has sent electronic copies of Annual Report along with the Notice of AGM on Thursday, September

cut-off date i.e. September 01, 2023. The Notice of AGM along with Annual Report for the financial year 2022-23. will be available on the website of the Company at www.elandapparel.com, on the website of Stock Exchanges i.e BSE Limited at www.bseindia.com and on the website of National Securities Depository Limited ("NSDL") at Members holding shares in physical form and who have not registered their email addresses with the Company/Company's RTA, can get the same registered and obtain Notice of the 26th AGM of the Company along

07, 2023 to those shareholders whose email IDs are registered with the Company/Depository Participants as on the

with Annual Report for the financial year ended March 31, 2023 and/or login credentials for joining the 26th AGM of the Company through VC/OAVM facility including e-voting, by sending scanned copies of following documents by email to the Company's RTA at investor@bigshareonline.com or the Company at investor@elandapparel.com. A duly signed and completed Form ISR-1

- A signed request letter mentioning your name, folio number and complete address, mobile number and email address to be registered;
- Self-attested scanned copy of the Pan Card; and Self-attested scanned of any document (such as Aadhar card, Driving License, Election Identity Card, Passport) in support of the address of the Members as registered with the company

Members holding shares in dematerialized form are requested to register / update their email addresses with Members holding shares in physical form or dematerialized mode, as on cut- off date i.e., Friday, September

- 22, 2023, being the cut-off date may cast their vote electronically on the resolutions set forth in the Notice of AGM through electronic system of NSDL ("remote e-voting"). All the members are hereby informed that: The business, as set out in the notice of AGM, may be transacted through remote e-voting or e-voting system a
- The remote e-voting period shall commence on Friday, September 26, 2023 at 9:00 A.M and shall end on Sunday, September 28, 2023 at 5:00 P.M. The cut-off date for determining eligibility to vote by remote e-voting or e-voting at the AGM shall be Friday,
- Any member who acquires shares of the company and become the member of the company after dispatch of notice and holding shares as of cut-off date i.e., Friday, September 22, 2023 may obtain login ID and
- password by sending a request at evoting@nsdl.co.in. Only those Members/ shareholders, who will be present in the AGM through VC/OAVM facility have not casted their vote on the Resolution through remote E-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the AGM,
- Members who have voted through Remote e-voting will be eligible to attend the AGM. However, they will not be
- The detailed procedure and instruction for remote e-voting and e-voting during the AGM are given in the notice
- . The remote e-voting shall be disabled by NSDL after the e-voting closure date and time for voting and once the vote on a resolution is cast by member, the member shall not be allowed to change it subsequently.
- The facility for voting at the AGM shall be made available by the NSDL . The person whose name is recorded in the register of members or in register of beneficial owners maintained by the depositories as on the cut-off date shall only be entitle to avail the facility of remote e
- voting as well as voting in the AGM. The Notice of the AGM along with the Annual Report is made available on the website of the company at www.elandapparel.com and on the website of the National Securities Depository Limited (NSDL) a
- In case of any queries/grievances relating to voting by electronic means or technical assistance before and during the AGM, the member may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of <u>www.evoting.nsdl.com</u> or contact NSDL o

Company as given below: NSDL Contact: Company Secretary: Email ID: evoting@nsdl.co.in Mr. Anup Vishwakarma Telephone No: 1800 1020 990 Email id: investor@elandapparel.com

Telephone No: 91-22-40972600/01

Dong Ju Kim

Managing Director DIN: 08060629

FOR E-LAND APPAREL LIMITED Date: September 08, 2023

Place: Bengalaru

022-24997000/022-48867000

KCD INDUSTRIES INDIA LIMITED Corporate Identification Number: L70100MH1985PLC301881:

Registered Office: 501, 5th Floor, Ruby Crescent Business Boulevard, Ashok Chakravati Road, Kandivali (East), Mumbai - 400 101. Contact Number: +91- 9137322030; Email-ID: compliance@kcdindustries.com; Website: http://www.kcdindustries.com NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the 38th Annual General Meeting (AGM) of the members of

KCD Industries India Limited ("the Company") will be held on Friday, 29th September 2023 at 02:00 P.M. IST through Video Conference (VC)/ Other Audio Video Means (OAVM), to transact the businesses as set out in the Notice of AGM:

All the members are hereby informed that:

- 1. The Company has completed dispatch of the Notice of AGM to the Members through permitted mode on Wednesday, 06th September, 2023.
- The facility of casting the votes by the members ("e-voting") will be provided by National Securities Depository Limited (NSDL) and the detailed procedure for the same is provided in the Notice of the AGM.
- The cut-off date for determining the eligibility to vote through remote e-voting or at the AGM shall be 22nd September 2023
- Persons whose name is recorded in the register of beneficial owners maintained as on the cut-off date, only shall be entitled to avail the facility of E-voting.
- The remote e-voting period commences on Tuesday, 26th September 2023 (09:00 A.M.) and end on Thursday, 28th September 2023 (05:00 P.M). member may also cast their votes at the time of AGM.
- The Register of Members and Share Transfer Books of the Company will remain closed for the period from 23rd September 2023 to 29th September 2023 (Both days inclusive) for the purpose of AGM.
- Any person who acquires the shares and becomes the member of the company after the dispatch of the notice and hold shares as on the cut-off date of 22nd September 2023, may obtain login ID and password by sending request on evoting@nsdl.co.in, to cast their vote electronically. However, if a person is already registered with NDSL for e-voting then existing User Id and password can
- The members who have cast their vote by e-voting prior to meeting may also attend the meeting but shall not be entitled to cast their vote again.

The results declared along with scrutinizer report within the prescribed period shall be displayed on the Company's Website and also communicated to the stock exchange. Members are requested to note that in case you have any queries or issues regarding e-voting, you may refer to the Frequently Asked Questions ('FAQs') and e-voting manual available at www.evoting.nsdl.com under help section or write an email to evoting@nsdl.co.in or call 022 - 4886 7000 and 022 - 2499 7000 or send a request at evoting@nsdl.co.in.

> By Order of the Board of Directors For KCD Industries India Limited Rajiv Darji

Date: 06th September 2023 Place: Mumbai

Managing Director DIN: 02088219

CENTRAL RAILWAY

OPEN TENDER NOTICE

Name of work: Work of provision of SS drip tray in place of existing FRP tray under RMPU in AC coaches at Wadi Bunder depot of Mumbai Division, Central Approximate cost of work: Rs. 1,18,15,648/- (Rupees One Crore Eighteen Lakh Fifteen Thousand Six Hundred and Forty Eight only Earnest Money: Rs. 2,09,100/-(Rupees Two Lakh Nine Thousand and One Hundred only) Cost of tender form: NIL Date and time of closing of tender submission: 15:00 hrs. of 02.10.2023. Tenders shall be accepted only in E-tendering format through the website www.ireps.gov.in. Tender document is available in the website.

CR-MUM0MECH(MCTD)/26/2023 dated 31.08.2023

OPEN TENDER NOTICE NO.

Download UTS APP for tickets 473

PUBLIC NOTICE FOR LOSS OF SHARE CERTIFICATE

Notice is hereby given that the share certificates

no(s) 56821, 224045,346614 for 200 shares bearing distinctive no(s) 2673692 - 2673741 141779629 - 141779678, 576663999 576664098 standing in the name(s) of INGLA SINHA JOINT HOLDER TILAK DHARI SINHA (DECEASED) in the books of M/s LARSEN 8 TOUBRO LIMITED, has/have been lost/misplaced/destroyed and theadvertiser has/have applied to the company for issue of duplicate share certificate(s) in lieu thereof, any person(s) who has/have claim(s) on the said shares should lodge such claim(s) with the company's registrars and transfer agents viz Kfin Technologies Private Limited, Selenium Tower B, Plot no: 31 &32 Gachibowli, Financial District, Nanakramguda, Hyderabad- 500032 within 15 days from the date of this notice falling which the company will proceed to issue duplicate share certificate(s) in respect of the said shares. Name(s) of the Claimant(s) (INGLA SINHA)

Date: 8th Sep 2023 Place: Mumbai

TAURUS ASSET MANAGEMENT COMPANY LIMITED CIN: U67190MH1993PLC073154

Head Office & Regd Office: 3rd Floor, 301-304, Chandravillas Co-op Premises Society Ltd., AML Centre 2, 8 Mahal Industrial Estate, Off. Mahakali Caves Road, Andheri-East, Mumbai - 400 093 Tel: 022 - 6624 2700 Email: customercare@taurusmutualfund.com A copy of SAI, SIDs and KIMs of the schemes of Taurus Mutual Fund along with application form may be obtained from Fund's Website: www.taurusmutualfund.com



NOTICE CUM ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION ('SAI'), SCHEME INFORMATION DOCUMENTS ('SIDs') AND KEY INFORMATION MEMORANDUM ('KIMs') OF ALL SCHEMES OF TAURUS MUTUALFUND ('THE MUTUAL FUND') Change in Base Total Expense Ratio of Scheme(s) of Taurus Mutual Fund

NOTICE IS HEREBY GIVEN and it is proposed to change the base Total Expense Ratio "TER") (i.e. TER excluding additional expenses provided in Regulation 52(6A)(b) and 52(6A)(c) of SEBI (Mutual Funds) Regulations, 1996) for the following schemes offered by Taurus Mutual Fund ("the Fund") w.e.f September 15, 2023.

Scheme Name(s)	BASE TER					
	Direct Plan - Existing (%)	Direct Plan - Proposed (%)				
Taurus Tax Shield	1.58	1.64				
Taurus Discovery (Midcap) Fund	1.91	1.96				
Taurus Ethical Fund	1.09	1.15				
Taurus Banking and Financial Services fund	1.48	1.52				
Taurus Large Cap Equity Fund	2.16	2.18				
Taurus Infrastructure Fund	1.83	1.90				
Taurus Nifty 50 Index Fund	0.59	0.86				
Investors may also visit our website www.tourupmutualfund.com for disclosure/s) relating to						

Investors may also visit our website www.taurusmutualfund.com for disclosure(s) relating to TER appearing under sub-section titled "Total Expense Ratio of Mutual Fund Schemes" appearing under Section "Statutory Disclosures". The said information about change in base TER is provided in accordance with SEBI Circular no. SEBI/HO/IMD/DF2/CIR/P/2018/18 dated February 05, 2018 for "Total Expense Ratio - change and disclosure".

Place: Mumbai Date: September 07, 2023 Notice cum Addendum No. 14/2023-24 For Taurus Asset Management Company Ltd. (Investment Manager for Taurus Mutual Fund) Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

THE HOPE BANK LTD.

Registered Office: HDFC Bank House, Senapati Bapat Marg, Lower Parel, Mumbai.

Branch Office: Department for Special Operations, Peninsula Business Park, B Wing, 4th Floor, Dawn Mills Compound, Ganpat Rao Kadam Marg, Lower Parel (West), Mumbai – 400 013.

POSSESSION NOTICE Whereas, The undersigned being authorized officer of HDFC BANK LIMITED having its Registered Office at Bank

House, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 and having one of its office at Department for Special

Operations, Peninsula Business Park, B Wing, 4th Floor, Dawn Mills Compound, Ganpat Rao Kadam Marg, Lower Parel (West), Mumbai – 400 013 under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with rule 3, of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice on 14th May, 2022 u/s 13(2) of the captioned Act, calling upon the Borrower viz. Bafna Motors (Mumbai) Pvt. Ltd. and the Guarantor viz. Mr. Sumatiprasad Bafna to repay the amount mentioned in the notice being Rs. 12,89,45,706.24 (Rupees Twelve Crores Eighty Nine Lakhs Forty Five Thousand Seven Hundred Six and Twenty Four Paise Only).

The Borrower, Guarantor(s) and Mortgagor(s) having failed to repay the amount, notice is hereby given to the Borrower Guarantor(s) and Mortgagor(s) and the public in general that the undersigned being the Authorised Officer of HDFC Bank Limited has taken Possession of the property described herein below in exercise of powers conferred on him under Section 13(4) of the said Act read with rule 9 of the said rule on this 19th day of August of the year 2023.

The Borrower, Guarantor(s) & Mortgagor(s) in particular and the public in general is hereby cautioned not to deal with the below mentioned property and any dealings with the property will be subject to the charge of the HDFC Bank Limited for an amount mentioned above together with interest thereon. The Borrower/Guarantor(s)/ Mortgagor(s) attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

Description of the Immovable Properties

Equitable Mortgage of Property Bearing: - Gat No. 141 A, Plinth No. 212, 1D Zone, Timber Chalet, Sahara Aamby Valley, Survey No. 25/1, 25/2, 25/3, Kumbheri, Mulshi, Pune – 412108, Maharashtra owned by Mr. Sumatiprasad Bafna. Area- 3300 sq. ft. Boundaries: East - D-210, West - Forest, North - Internal Road, South - Small Nala / River.





HDFC Bank Ltd. Authorised Officer, (Rupesh Sadanand Waghe) Mob.: 08767257037

- 21.5. If the Public Shareholders who are not persons resident in India (including non-resident Indians, overseas body corporates and foreign portfolio investors) require any approvals (including from the RBI or any other regulatory body) in respect of the tender of Equity Shares held by them, they will be required to submit such approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Delisting Offer, along with the other documents required to be tendered to accept this Offer. If such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in
- 21.6. The Acquirer reserves the right not to proceed with or withdraw the Delisting Offer in the event the conditions mentioned in the paragraph 12 (Conditions to the Delisting Offer) and paragraph 13 (Disclosure Regarding The Minimum Acceptance Condition For Success of the Delisting Offer) of this Detailed Public Announcement are not fulfilled, and if any of the requisite statutory approvals are not obtained or conditions which the Acquirer considers in its sole discretion to be onerous are imposed in respect of such approvals.
- 21.7. In the event that receipt of the statutory or regulatory approvals are delayed, changes to the proposed schedule, if any, will be notified to the Public Shareholders by way of a corrigendum to this Detailed Public Announcement in the same newspapers in which this Detailed Public Announcement was published.
- 22. NOTE ON TAXATION AND TAX DEDUCTION AT SOURCE 22.1. Under current Indian tax laws and regulations, capital gains arising from the sale of equity shares in an
- recognized stock exchange will be subject to capital gains tax in India. 22.2. Capital gains arising from the sale of equity shares in an Indian company are generally taxable in India for both category of shareholders i.e. resident shareholder as well as non-resident shareholder.

22.3. The present Delisting Offer will be carried out through the domestic stock exchange. Therefore, Securities

Indian company are generally taxable in India. Any gain realized on the sale of listed equity shares on a

Transaction Tax will be collected by the stock exchange and deducted from the amount of consideration

- payable to the shareholder. 22.4. Capital gain arising on shares held for a period of upto 12 months prior to their tendering in the present Delisting Offer will be treated as short term capital gain in the hands of the shareholder. Income Tax (excluding surcharge, health and education cess) is payable @ 15% on the short term capital gain (refer Section 111A of Income Tax Act, 1961).
- 22.5. Capital gain arising on shares held for more than 12 months prior to their tendering in the present Delisting Offer will be treated as long term capital gain in the hands of the shareholder, Income Tax (excluding surcharge, health and education cess) is payable @ 10% on the long term capital gain exceeding INR 1,00,000 (refer Section 112A and Section 55 (2) (ac) of the Income Tax Act, 1961).
- 22.6. Taxability of capital arising on shares held by non-resident in India from their tendering in the present Delisting Offer may need to be evaluated on the basis of provisions of the Income Tax Act, 1961 or the Double Taxation Avoidance Agreement entered between India and country of which the non-resident seller is resident, subject to satisfaction of prescribed conditions.
- 22.7. The above tax rates are subject to applicable rate of surcharge, health and education cess. The tax rate and other provisions may undergo changes.

SHAREHOLDERS ARE ADVISED TO CONSULT THEIR TAX ADVISORS FOR THE TREATMENT THAT MAY BE GIVEN BY THEIR RESPECTIVE INCOME TAX ASSESSING AUTHORITIES IN THEIR CASE, AND THE APPROPRIATE COURSE OF ACTION THAT THEY SHOULD TAKE. THE JUDICIAL AND THE ADMINISTRATIVE INTERPRETATIONS THEREOF, ARE SUBJECT TO CHANGE OR MODIFICATION BY SUBSEQUENT LEGISLATIVE, REGULATORY, ADMINISTRATIVE OR JUDICIAL DECISIONS. ANY SUCH CHANGES COULD HAVE DIFFERENT INCOME-TAX IMPLICATIONS. THIS NOTE ON TAXATION SETS OUT THE PROVISIONS OF LAW IN A SUMMARY MANNER ONLY AND IS NOT A COMPLETE ANALYSIS OR LISTING OF ALL POTENTIAL TAX CONSEQUENCES OF THE DISPOSAL OF EQUITY

SHARES. THE IMPLICATIONS ARE ALSO DEPENDENT ON THE SHAREHOLDERS FULFILLING THE CONDITIONS PRESCRIBED UNDER THE PROVISIONS OF THE RELEVANT SECTIONS UNDER THE RELEVANT TAX LAWS. THE ACQUIRERS NEITHER ACCEPT NOR HOLD ANY RESPONSIBILITY FOR ANY TAX LIABILITY ARISING TO ANY SHAREHOLDER AS A REASON OF THIS DELISTING OFFER. CERTIFICATION BY THE BOARD

Place: Lonavala, Pune

Date: 19.08.2023

The Board has certified that:

- (i) There has been no material deviation in utilisation of proceeds of issues of securities made during the five years immediately preceding the date hereof, from the stated object of the issue;
- (ii) All material information which is required to be disclosed under the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, continuous listing requirements under the listing agreement executed with the Stock Exchanges have been disclosed to the Stock Exchanges; (iii) The Company is in compliance with the applicable provisions of securities laws;
- (iv) The Acquirer, group companies of the promoter and the Promoter Group, and their related entities are in compliance with the provisions of sub-regulation (5) of Regulation 4 of Delisting Regulations, based on the Due Diligence report; and
- (v) The Delisting Offer is in the interest of the shareholders of the Company. COMPANY SECRETARY AND COMPLIANCE OFFICER
- The details of the Company Secretary and Compliance Officer of the Company are as follows: Name: Namrata Malushte Address: D 301 - 305, Level 3, Tower II, Seawoods Grand Central, Plot No. R1, Sector 40, Nerul Node,

Telephone No.: 022 - 68110300 Email Id: compliance.ssll@transdowld.com

Navi Mumbai, Maharashtra, 400706.

DOCUMENTS FOR INSPECTION Copies of following documents will be available for inspection by the Public Shareholders at the registered office of the Manager to the Offer at Tower 2A, Floor 9, One World Centre, Lower Parel, Mumbai - 400013 on any working day (i.e. Monday to Friday and not being a bank holiday in Mumbai) between 10.00 am to 5.00 pm up to the Bid Closing Date.

- Initial Public Announcement dated May 21, 2023. 25.2. Floor price certificate dated May 24, 2023 received from N B T & Co, Chartered Accountants (FRN
- 140489W), for computing floor price ("Floor Price"). 25.3. Board resolution of the Company dated May 24, 2023.
- 25.4. Due diligence report dated May 24, 2023 of N L Bhatia & Associates, Peer Reviewed Practicing Company
- 25.5. Certified true copy of the resolution passed by the shareholders by way of postal ballot, results of which were declared on July 3, 2023 along with scrutinizer's report. 25.6. Copy of Escrow Agreement dated July 6, 2023 between the Acquirer, the Escrow Bank and Manager to the
- In-principle approval from NSE letter no. NSE/ENF/DELIST/APPL/2023-24/332 dated September 07, 2023. In-principle approval from BSE letter no. LO/Delisting/MJ/IP/209/2023-24 dated September 07, 2023.
- 25.9. Copy of the recommendation to be published by the committee of independent directors of the Company in relation to the Delisting Offer, once available.

investigation and analysis and shall not have any claim against the Acquirer, the Manager to the Offer or the Company whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such offer and tender of securities through the reverse book building process through Acquisition Window Facility or otherwise whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

Every person who desires to avail of the Delisting Offer may do so pursuant to independent inquiry,

For further details please refer to the Letter of Offer, the Bid Form and the Bid Revision / Withdrawal Form which will be sent to the Public Shareholders who are shareholders of the Company as on the Specified Date. This Detailed Public Announcement is expected to be available on the website of the Stock Exchanges, (www.bseindia.com and www.nseindia.com). Public Shareholders will also be able to download the Letter of Offer, the Bid Form and the Bid Revision / Withdrawal Form from the websites of the Stock Exchanges.

MANAGER TO THE OFFER

NovaaOne NovaaOne Capital Private Limited

Address: Tower 2A, Floor 9, One World Centre, Lower Parel, Mumbai-400013 Tel No.: +91 22 6246 6000 Email: compliance@novaaone.com Contact Person: Mr. Dhruv Bhatia SEBI Registration No: INM000012935 Validity Period: Permanent

CIN: U74999MH2017PTC299566 REGISTRAR TO THE OFFER

LINKIntime Link Intime India Private Limited

Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marq. Vikhroli (West) Mumbai 400 083 Tel No.: +91 8108114949 Email: shreyasshipping.delisting@linkintime.co.in Contact Person: Mr Sumeet Deshpande SEBI Registration No: INR000004058 Validity Period: Permanent CIN: U67190MH1999PTC118368

For and on behalf of Transworld Holdings Limited

Sd/-	Sd/-	Sd/-
Name: Sivaswamy Ramakrishnan Iyer	Name: Apex Financial Services (Mauritius) Ltd.	Name: Ritesh Sivaswamy Ramakrishnan
Designation: Chairman	Designation: Secretary	Designation: Director

Date: September 08, 2023 Place: Mumbai





Adfactors 300

DETAILED PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF

SHREYAS SHIPPING & LOGISTICS LIMITED

FOR DELISTING OF EQUITY SHARES

Registered Office: D 301 - 305, Level 3, Tower II, Seawoods Grand Central, Plot No. R1, Sector 40, Nerul Node, Navi Mumbai, Maharashtra, 400706 Tel: 022 - 68110300; Email: compliance.ssll@transworld.com; Website: www.transworld.com/shreyas-shipping-and-logistics/

This detailed public announcement ("Detailed Public Announcement") is being issued by NovaaOne Capital Private Limited ("Manager" or "Manager to the Offer") for and on behalf of Transworld Holdings Limited ("Acquirer"), to the Public Shareholders expressing the Acquirer's intention to: (a) acquire all the Equity Shares (as defined below) that are held by Public Shareholders, either individually or collectively, as the case may be; and (b) consequently voluntarily delist the Equity Shares from the stock exchange where Equity Shares are presently listed i.e., BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, "Stock Exchanges") by making a delisting offer in accordance with Regulation 15 and other applicable provisions of the Delisting Regulations (defined below) and in accordance with the terms and conditions set out below and/or in Letter of Offer (defined below) ("Delisting Offer" or "Delisting Proposal").

For the purpose of this Detailed Public Announcement, the following terms have the meaning assigned to them below:

- "Board" means the board of directors of the Target Company;
- "Company" or "Target Company" means Shreyas Shipping & Logistics Limited;
- "Delisting Regulations" means the SEBI (Delisting of Equity Shares) Regulations, 2021, as amended;
- "Equity Shares" means fully paid-up equity shares of the Target Company, each having the face value of INR 10 (Indian Rupees Ten only);
- 2(1)(t) of the Delisting Regulations: "Promoter Group" means the members of the promoter and promoter group of the Target Company as

"Public Shareholders" means the public shareholders of the Target Company as defined under Regulation

- defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended; and
- "SEBI" means the Securities and Exchange Board of India.
- BACKGROUND OF THE DELISTING PROPOSAL
- The Company is a public limited company incorporated in accordance with the provisions of the Companies Act, 1956, having its registered office at D 301 - 305, Level 3, Tower II, Seawoods Grand Central, Plot No. R1, Sector 40, Nerul Node, Navi Mumbai, Maharashtra, 400706. The Equity Shares are listed on the Stock Exchanges.
- As on the date of this Detailed Public Announcement, the Acquirer, along with the other members of the Promoter Group, hold 1,54,66,650 Equity Shares aggregating to 70.44% of the paid-up equity share capital of the Company. Dipesh Vijpal Gala and Chandrika Dipesh Gala relative to one of the promoter do not form a part of the Promoter Group of the Company. The aggregate shareholding of Dipesh Vijpal Gala and Chandrika Dipesh Gala is insignificant i.e. 27,452 Equity Shares aggregating to 0.13% of the paid up equity share capital of the Company. Neither of the above-mentioned persons have any role in the management or operations of our Company nor are they associated with the Company in any way.
- The Acquirer is making this Detailed Public Announcement to acquire up to 64,90,883 Equity Shares ("Offer Shares") representing 29.56% of the total issued equity share capital of the Company from the public shareholders (i.e. public shareholders of the Company as defined under Regulation 2(1)(t) of the Delisting Regulations) ("Public Shareholders") pursuant to Regulations 7 and 15 of the Delisting Regulations read with Chapter IV of the Delisting Regulations. If the Delisting Offer is successful as defined in paragraph 12 read along with paragraph 13 of this Detailed Public Announcement, an application will be made for delisting the Equity Shares from the Stock Exchanges in accordance with the provisions of the Delisting Regulations and the terms and conditions set out below and in the Letter of Offer, and any other documents relating to the Delisting Offer. Consequently, the Equity Shares shall be voluntarily delisted from the Stock Exchanges.
- The Acquirer had issued an initial public announcement on May 21, 2023 ("Initial Public Announcement") disclosing the Acquirer's intention to make the Delisting Offer to acquire the Offer Shares and to delist the Equity Shares from the Stock Exchanges in accordance with the Delisting Regulations.
- 1.5. Upon receipt of the Initial Public Announcement, the Board took on record the Delisting Proposal and appointed N L Bhatia & Associates, a peer review company secretary in terms of Regulation 10(2) of the Delisting Regulations for the purposes of carrying out the due diligence in accordance with Regulation 10 and other applicable provisions of the Delisting Regulations ("Due Diligence"). The same was intimated to the Stock Exchanges on May 21, 2023.
- 1.6. The Company notified the Stock Exchanges on May 21, 2023, that a meeting of the board of directors of the Company ("Board") would be held on May 24, 2023 to inter alia take on record and review the Due Diligence report, consider and approve/ reject the Delisting Proposal and other matters incidental thereto or required in terms of Regulation 10 and other applicable provisions of the Delisting Regulations.
- 1.7. The Board, in its meeting held on May 24, 2023, amongst other things, took the following decisions:
 - (i) The Board took on record the Due Diligence report and share capital audit report dated May 24, 2023 submitted by N L Bhatia & Associates,
 - (ii) The Board certified that: (a) the Company is in compliance with the applicable provisions of securities laws; (b) The Acquirer and members of the promoter and the promoter group, and their related entities are in compliance with sub-regulation (5) of Regulation 4 of the Delisting Regulations and (c) the Delisting Offer is in the interest of the shareholders.
 - (iii) The Board approved the Delisting Offer in terms of Regulation 10 of the Delisting Regulations subject to approval of the shareholders of the Company through a postal ballot in accordance with the Delisting Regulations and subject to any other requirement under applicable laws, including any conditions as may be prescribed or imposed by any authority while granting any approvals.
 - (iv) The Board accepted and took on record the certificate provided by N B T & Co, Chartered Accountants (Firm Registration No. 140489W), 2rd Floor, Mahindra M-Space, Behind Patkar College, S. V. Road, Near to Meenatai Thackeray Blood Bank, Goregaon, (West), Mumbai – 400062, Maharashtra, independent Chartered Accountant, which sets out the floor price of the Delisting Offer ("Floor Price") to be INR 292.00 per Equity Share.
 - (v) The Board approved the notice of postal ballot to seek approval of the shareholders of the Company in accordance with Regulation 11 and other applicable provisions of the Delisting Regulations, Section 108 and 110 of the Companies Act, 2013 read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 and other applicable laws ("Postal Ballot Notice"). The Postal Ballot Notice was dispatched on June 2, 2023.

The outcome of this meeting was notified to the Stock Exchanges on May 24, 2023.

- The shareholders of the Company have passed a special resolution through postal ballot on July 3, 2023, approving the Delisting Offer in accordance with Regulation 11(4) of the Delisting Regulations and other applicable laws. The Company has notified the result of postal ballot to the Stock Exchanges on July 4, 2023. As per the provisions of Regulation 11(4) of the Delisting Regulations, the votes cast by the Public Shareholders in favour of the Delisting Offer were 80.9691%, which are more than twice the number of votes cast by the Public Shareholders against the Delisting Offer, being 19.0309%. As per the provisions of Section 114(2)(c) of the Companies Act, 2013, the votes cast by the Public Shareholders in favour of the Delisting Offer were 16.37,966 votes, which are more than twice the number of valid votes cast against the Special Resolution, i.e. 3,84,987 votes.
- BSE and NSE have issued their in-principle approvals to the Delisting Offer subject to compliance with the Delisting Regulations, pursuant to their letters dated September 07, 2023, in accordance with Regulation 12 of the Delisting Regulations.
- 1.10. This Detailed Public Announcement is being published in the following newspapers as required under Regulation 15(1) of the Delisting Regulations:

Newspaper	Language	Edition
Financial Express	English	All editions
Jansatta	Hindi	All editions
Navshakti	Marathi	Mumbai edition

- 1.11. Further the Acquirer hereby indicates that they are willing to acquire the Offer Shares at INR 338.00 ("Indicative Price").
- 1.12. The Acquirer will inform the Public Shareholders of amendments or modifications, if any, to the information set out in this Detailed Public Announcement by way of a corrigendum that will be published in the aforementioned newspapers in which this Detailed Public Announcement is published.
- 1.13. The Promoter Group shall not sell Equity Shares of the Company till the completion of the Delisting Process.
- 1.14. As per Regulations 28 of the Delisting Regulations, the Board of Directors of the Company is required to constitute a committee of independent directors to provide its written reasoned recommendation on the Delisting Offer and such recommendations shall be published at least 2 working days before the commencement of the Bid Period (defined below) in the same newspapers where the Detailed Public Announcement is published.
- 1.15. The Delisting Offer is subject to the acceptance of the Discovered Price (defined below), determined in accordance with the Delisting Regulations, by the Acquirer. The Acquirer may also, at its sole and absolute discretion, propose: (a) a price higher than the Discovered Price for the purposes of the Delisting Offer; or (b) a price which is lower than the Discovered Price but not less than the book value of the Company as certified by the merchant banker in terms of Regulation 22 of the Delisting Regulations ("Counter Offer Price"). The "Exit Price" shall be: (i) the Discovered Price, if accepted by the Acquirer; or (ii) the Indicative Price, if it is higher than the Discovered Price; or (iii) a price higher than the Discovered Price, if offered by the Acquirer at its absolute discretion; or (iv) the Counter Offer Price offered by the Acquirer at its discretion which, pursuant to acceptance and/or rejection by the Public Shareholders, results in the cumulative shareholding of the Promoter and the members of the Promoter Group reaching 90% of the equity share capital of the Company.
- NECESSITY AND RATIONALE OF THE DELISTING OFFER
- 2.1. In terms of Regulation 8(3)(a) of the Delisting Regulations, the rationale for the Delisting Offer is as follows:
 - (i) The proposed delisting would enable the Acquirer along with members of the Promoter Group of the Company to obtain full ownership of the Company which will in turn provide increased operational flexibility. As the Company will no longer remain listed in India, there will be reduction in dedicated management time to comply with the requirements associated with continued listing of equity shares. which can be refocused on its business:
 - (ii) the delisting proposal will enhance the Company's operational, financial and strategic flexibility including but not limited to corporate restructurings, acquisitions, exploring new financing structures, including financial support from the Promoter Group;
 - (iii) the proposed delisting will result in reduction of the ongoing substantial compliance costs which includes the costs associated with listing of Equity Shares such as annual listing fees and fees payable to share transfer agents, expenses towards shareholders' servicing and such other expenses to be incurred as per the applicable securities law; and
 - (iv) The proposed delisting will provide the Public Shareholders an opportunity to realize immediate and certain value for their Equity Shares.
- BACKGROUND OF THE ACQUIRER AND THE PAC
- 3.1. Acquirer
 - (i) The Acquirer is a company limited by shares, incorporated under laws of Mauritius on March 25, 1994 and holds Global Business License issued by the Financial Services Commission, Mauritius. There has been no change in the name of Acquirer since its incorporation.
 - (ii) The registered office of the Acquirer is located at Apex House, Bank Street, TwentyEight Cybercity, Ebene 72201, Mauritius. Tel: (230) 4673000, Fax: (230) 467 4000. The Company secretary of the Acquirer is Apex Financial Services (Mauritius) Limited.
 - (iii) The Acquirer is an Investment Holding Company with interests in shipping, logistics, aviation, real estate etc.
 - (iv) The issued and paid-up share capital of the Acquirer is USD 2,00,00,000 comprising of 2,00,00,000 ordinary shares of par value of USD 1 each. The issued and paid-up share capital of the Acquirer is owned and controlled by Sivaswamy Iyer Ramakrishnan, Geeta Ramakrishnan, Ritesh Sivaswamy Ramakrishnan and Anisha Ramakrishnan.

(v) The details of the directors of the Acquirer are as follows:

Name	Date of Appointment	DIN
Sivaswamy Iyer Ramakrishnan	March 25, 1994	00057637
Geeta Ramakrishnan	March 25, 1994	NA
Ritesh Sivaswamy Ramakrishnan	June 7, 2011	NA
Louis Kirsley Michael Calisse	January 30, 2023	NA
Ahmud Shah Khalil Peerbocus	May 19, 2017	NA
Anisha Valli Ramakrishnan	February 20, 2018	09263983

- (vi) The shares of the Acquirer are not listed on any stock exchange in India or overseas.
- (vii) The Acquirer holds 1,23,51,650 Equity Shares aggregating to 56.25% of the paid-up equity share capital of the Company as on the date of this Detailed Public Announcement. The following directors of the Acquirer hold Equity Shares in the Target Company:

Name	Date of Appointment	No of Equity Shares Held	
Sivaswamy Iyer Ramakrishnan	March 25, 1994	15,57,550	
Geeta Ramakrishnan	March 25, 1994	2,16,750	
Ritesh Sivaswamy Ramakrishnan	June 7, 2011	1,68,375	
Louis Kirsley Michael Calisse	January 30, 2023	NIL	
Ahmud Shah Khalil Peerbocus	May 19, 2017	NIL	
Anisha Valli Ramakrishnan	February 20, 2018	11,67,325	

- requisite funds necessary to fulfil the obligations of the Acquirer under the Delisting Offer. 3.3. The Acquirer has not been prohibited by the Securities and Exchange Board of India ("SEBI") from dealing in
- securities, in terms of directions issued under Section 11B of the SEBI Act, 1992 ("SEBI Act") or any other regulations made under the SEBI Act. 3.4. The Acquirer hereby invites all the Public Shareholders of the Company to bid in accordance with the
- reverse book building process of the Stock Exchanges and on the terms and subject to the conditions set out herein, all of their Equity Shares of the Company.
- 3.5. The Acquirer has not acquired or sold any Equity Shares in the 6 months preceding the date of the Initial Public Announcement. 3.6. The Acquirer undertakes not to sell the Equity Shares till the completion of the Delisting Offer in accordance
- The Company is a public limited company, incorporated in India on August 16, 1988 under the Companies Act,
- with the Delisting Regulations. BACKGROUND OF THE COMPANY
- 1956, as "Shrevas Shipping Company Private Limited". The name of the Company was subsequently changed to (i) Shreyas Shipping Company Limited with effect from January 12, 1994 (ii) to Shreyas Shipping Limited with effect from February 7, 1994; and (iii) Shreyas Shipping and Logistics Limited with effect from November 21, 2005. The Company is in the business of owning and chartering of vessels.
- The Company's registered office is situated at D 301 305, Level 3, Tower II, Seawoods Grand Central, Plot No. R1, Sector 40, Nerul Node, Navi Mumbai, Maharashtra, 400706. The CIN of the Company is L63000MH1988PLC048500. The Equity Shares are listed on the Stock Exchanges.
- 4.3. As on the date of this Detailed Public Announcement, the authorized share capital of the Company is INR 38,00,00,000 consisting of INR 24,00,00,000 divided into 2,40,00,000 Equity Shares of INR 10 each and INR 14,00,00,000 divided into 14,00,000 Preference Shares of INR 100 each. The issued, subscribed and paid-up capital of the Company is INR 21,95,75,330 divided into 2,19,57,533 Equity Shares. The company has not issued any preference shares.
- 4.4. As on date of this Detailed Public Announcement, the Company does not have any partly paid-up shares or convertible securities in the nature of warrants or fully or partly convertible debentures / preference shares etc. which are convertible to Equity Shares at a later date. The Equity Shares held by the Acquirer are not locked in.

4.5. The Board as on date of this Detailed Public Announcement is as follows:

Name, Address and DIN	Designation as on date of the Detailed Public Announcement	Date of Appointment	No of Equity Shares Held
Sivaswamy Iyer Ramakrishnan	Executive Chairman	April 1, 2004	15,57,550
Capt. Milind K Patankar	Managing Director	July 1, 2021	0
Capt. Manmohan Saggi	Independent Director	May 5, 2014	0
Maya Swaminathan Sinha	Independent Director	July 3, 2014	0
Deepak Shetty	Independent Director	July 20, 2023	0
Ajit George Paul	Independent Director	January 5, 2021	0
R S Krishnan	Independent Director	April 6, 2021	0
Anisha Ramakrishnan	Non-Executive, Non-Independent Director	August 12, 2021	11,67,325

4.6. A brief summary of the consolidated audited financials of the Company for the years ended March 31, 2021.

Particulars	Financial year ended March 31, 2021	Financial year ended March 31, 2022	Financial year ended March 31, 2023	Three Month ended June 30, 2023	
	Audited	Audited	Audited	Limited Review	
	INR in lakhs	INR in lakhs	INR in lakhs	INR in lakhs	
Total Income	56,419	54,128	50,297	9,353	
Profit/(Loss) Before Tax	4,740	21,817	19,938	223	
Profit/(Loss) After Tax	4,427	21,107	19,690	131	
Other Comprehensive Income	743	96	(194)	203	
Total Comprehensive Income	5,170	21,203	19,496	334	
Paid up Equity Share Capital	2,196	2,196	2,196	2,196	
Other Equity	40,012	60,734	79,681	NA	
Net Worth/ Total Equity	42,208	62,930	81,877	NA	
Total Liabilities	27,835	28,439	53,860	NA	
Total Liabilities and Equity	70,044	91,369	1,35,737	NA	
Total Assets	70,044	91,369	1,35,737	NA	
Earnings Per Share:					
Basic (in INR.)	20.16	96.12	89.67	0.60	
Diluted (in INR.)	20.16	96.12	89.67	0.60	
Book Value Per Share (in INR.)	192.20	286.57	372.85	NA	

4.7. Shareholding of the key managerial personnel of the Company

Except as disclosed below, none of the key managerial personnel of the Company hold any Equity Shares in

he Company, as on the date of this Detailed Public Announcement:						
Sr. No.	Name of the Directors/ KMPs	Designation	Date of Appointment	Number of Equity Shares		
1.	Rajesh Desai	Chief Financial Officer	May 26, 2014	300		
2.	Namrata Malushte	Company Secretary & Compliance Officer	July 01, 2021	10		

- PRE AND POST CAPITAL STRUCTURE AND SHAREHOLDING PATTERN OF THE COMPANY
- The capital structure of the Company as on the date of this Detailed Public Announcement is as follows:

	Paid-up Equity Shares of Company	No. of Equity Shares/ Voting Rights	% of Share Capital/ Voting Rights		
	Fully paid-up Equity Shares	2,19,57,533	100		
	Partly paid-up Equity Shares	Nil	Nil		
	Total paid-up Equity Shares	2,19,57,533	100		
	Total	2,19,57,533	100		
5.2. The shareholding pattern of the Company as on June 30, 2023 is as follows:					

Particulars	No. of Equity Shares	Shareholding (%)
Promoter and promoter group (A)	1,54,66,650	70.44
- Individuals	31,15,000	14.19
 Body corporate 	1,23,51,650	56.25
Public Shareholders (B)	64,90,883	29.56
 Foreign portfolio investors 	37,628	0.17
- Individuals	52,24,490	23.79
 Non-resident Indians 	2,12,932	0.97
- LLP	62,816	0.29
- Bodies corporate	4,54,415	2.07
- Clearing member	10,770	0.05
 Hindu Undivided Family 	2,46,049	1.12
- Escrow Account	100	0.00
- Employees	310	0.00
- Trust	420	0.00
- IEPF	2,40,953	1.10
Total ((A) + (B))	2,19,57,533	100.00

5.3. The post delisting capital structure of the Company is not going to change immediately upon successful completion of the Delisting Offer. However, the likely post-delisting shareholding assuming successful completion of the Delisting Offer in terms of the Delisting Regulations is as follows:

Particulars	No. of Equity Shares*	Shareholding (%)*
Promoter and promoter group (A)	2,19,57,533	100.00
- Individuals	31,15,000	14.19
- Body corporate	1,88,42,533	85.81
Public Shareholders (B)		-
Total ((A) + (B))	2,19,57,533	100.00%

- *Assuming full tender by all the public shareholders STOCK MARKET DATA
- The Equity Shares are listed on the Stock Exchanges.
- 6.2. The high, low and average market prices of the Equity Shares (in Indian Rupees per Equity Share) for the 3 financial years and 6 months preceding the date of this Detailed Public Announcement and the corresponding volumes on the Stock Exchanges are as follows:

Period	High [™] (₹)	Date of High ⁽²⁾	Number of Equity Shares traded on that date	Low [∞] (₹)	Date of Low [□]	Number of Equity Shares traded on that date	Average Price [®] (₹)	Number of Equity Shares traded in the period
			Preceding	g 3 years				
FY 2021	95.50	August 11, 2020	15,164	36.10	April 03, 2020	2,784	64.99	21,41,979
FY 2022	448.00	October 07, 2021	72,451	71.05	April 01, 2021	1,543	249.55	63,19,537
FY 2023	429.45	April 21, 2022	27,308	212.20	March 27, 2023	7,736	316.85	22,00,925
			Precedi	ing 6 moi	nths			
March 2023	269.00	March 09, 2023	8,853	212.20	March 27, 2023	7,736	244.50	1,17,419
April 2023	319.15	April 24, 2023	2,827	241.05	April 03, 2023	1,712	293.24	1,28,231
May 2023	356.20	May 24, 2023	23,913	258.65	May 19, 2023	16,081	315.77	4,11,129
June 2023	342.00	June 30, 2023	15,317	318.45	June 23, 2023	10,961	328.62	1,62,324
July 2023	379.00	July 11, 2023	18,774	340.85	July 03, 2023	24,478	357.72	8,18,663
August 2023	364.05	August 01, 2023	1,37,618	320.05	August 11, 2023	929	343.90	4,31,184

Source: www.bseindia.com

(1) High and low price for the period are based on intra-day prices and average price is based on average of

(2) In case where the same price falls on 2 or more days, the day with the highest traded shares is considered.

Period	High [™] (₹)	Date of High ⁽²⁾	Number of Equity Shares traded on that date	Low [™] (₹)	Date of Low ^[2]	Number of Equity Shares traded on that date	Average Price [®] (₹)	Number of Equity Shares traded in the period
			Preceding	g 3 years				
FY 2021	95.00	August 11, 2020	77,236	36.00	April 16, 2020	51,502	64.90	1,19,07,176
FY 2022	448.20	October 07, 2021	5,30,817	71.15	April 01, 2021	38,476	249.48	4,05,70,154
FY2023	430.00	April 21, 2022	1,19,520	215.00	March 20, 2023	53,573	316.87	1,62,79,470
			Precedi	ing 6 moi	nths			
March 2023	269.55	March 09, 2023	1,60,225	215.00	March 20, 2023	53,573	244.83	10,46,053
April 2023	312.00	April 17, 2023	79,119	243.00	April 03, 2023	16,261	293.16	9,54,930
May 2023	358.90	May 24, 2023	3,43,727	257.50	May 19, 2023	216,077	315.88	40,57,480
June 2023	342.55	June 30, 2023	76,465	313.55	June 05, 2023	112,090	328.83	12,21,575
July 2023	378.95	July 11, 2023	2,06,966	341.60	July 03, 2023	135,880	357.80	15,25,396
August 2023	369.85	August 01, 2023	62,552	318.05	August 11, 2023	138,896	343.79	10,23,022

(1) High and low price for the period are based on intra-day prices and average price is based on average of (2) In case where the same price falls on 2 or more days, the day with the highest traded shares is considered.

7.2. The Acquirer is seeking to delist the Equity Shares from the Stock Exchanges. The 'in-principle' approval from the BSE and NSE was obtained on September 07, 2023.

STOCK EXCHANGES FROM WHICH THE EQUITY SHARES ARE SOUGHT TO BE DELISTED

The Equity Shares of the Company are listed and traded on the Stock Exchanges.

No application for listing shall be made in respect of any Equity Shares which have been delisted pursuant to this Delisting Offer for a period of 3 years from the date of delisting.

7.4. Any application for listing made in future by the Company after the aforementioned period in respect of delisted Equity Shares shall be deemed to be an application for fresh listing of such Equity Shares and shall be subject to the then prevailing laws relating to listing of equity shares of unlisted companies. 7.5. The Acquirer proposes to acquire the Offer Shares pursuant to a reverse book building process through an

acquisition window facility, i.e., separate acquisition window in form of web-based bidding platform provided by BSE, in accordance with the stock exchange mechanism (the "Acquisition Window Facility" or "Offer to Buy"), conducted in accordance with the terms of the Delisting Regulations and the SEBI Circulars (defined below).

MANAGER TO THE DELISTING OFFER

The Acquirer has appointed the following as the Manager to the Delisting Offer ("Manager to the Offer"):

NovaaOne

NovaaOne Capital Private Limited Tower 2A, Floor 9, One World Centre, Lower Parel, Mumbai - 400013 Tel. No. +91-22-62466000 Email: compliance@novaaone.com Contact Person: Mr. Dhruv Bhatia SEBI Registration No.: INM000012935 Validity Period: Permanent CIN: U74999MH2017PTC299566

REGISTRAR TO THE DELISTING OFFER

The Acquirer has appointed the following as the Registrar to the Delisting Offer ("Registrar to the Offer")

Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg Vikhroli (West), Mumbai - 400 083. Tel. No.: +91 8109114949; Fax: +91 22 49186060 Email: shreyasshipping.delisting@linkintime.co.in

Contact Person: Mr. Sumeet Deshpande Website: www.linkintime.co.in SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368

- DETERMINATION OF THE FLOOR PRICE AND INDICATIVE PRICE
- 10.1. The Acquirer proposes to acquire the Equity Shares from the Public Shareholders pursuant to a reverse book-building process established in terms of Schedule II of the Delisting Regulations.
- 10.2. The scrip code and the security ID of the Company on BSE are "520151" and "SHREYAS", respectively. The security symbol of the Company on NSE is "SHREYAS"
- 10.3. The Equity Shares of the Company are listed on the Stock Exchanges. The annualized trading turnover based on the trading volume in the Equity Shares of the Company on the Stock Exchanges, based on the information available on the website of the Stock Exchanges during the period from May 01, 2022 to April 30, 2023 (i.e., 12 calendar months preceding the calendar month of the Reference Date) (defined below) are as under:

Name of the Stock Exchange	Total Traded Volumes from May 01, 2022 to April 30, 2023	Total (weighted average) number of shares outstanding during the period from May 01, 2022 to April 30, 2023	Annualized trading turnover (as a percentage of the total number of shares outstanding)
BSE	18,63,456	2,19,57,333	8.49%
NSE	1,46,48,779	2,19,57,533	66.71%
Courses were	basindia som: ususu n	coindia com	

Source: www.bseindia.com; www.nseindia.com

10.4. The Equity Shares of the Company are frequently traded on the NSE as per the definition of 'frequently traded shares' set out in Regulation 2(1)(j) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

10.5. Regulation 20 of the Delisting Regulations provides that the floor price shall be determined in terms of Regulation 8 of the Takeover Regulations. As per Regulation 20(3) of the Delisting Regulations, the reference date for computing the floor price would be the date on which the recognized stock exchanges were notified of the board meeting in which the delisting proposal was considered and approved, i.e., May 24, 2023 ("Reference Date").

10.6. Accordingly, in terms of the Regulation 8 of the Takeover Regulations, the floor price shall be higher of the following:

S. No.	Particulars	Price (In INR Per Share)
(a)	the highest negotiated price per Equity Share of the Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer	Not Applicable
(b)	the volume weighted average price paid or payable for acquisitions, whether by the Acquirer or by any person acting in concert with him, during the 52 weeks immediately preceding the Reference Date	Not Applicable
(c)	the highest price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with him, during the 26 weeks immediately preceding the Reference Date	Not Applicable
(d)	where the shares are frequently traded, the volume-weighted average market price of such Equity Shares for a period of 60 trading days immediately preceding the Reference Date, as traded on the stock exchange where the maximum volume of trading in the Equity Shares is recorded during such period	292.00
(e)	where the shares are not frequently traded, the price determined by the Acquirer and the Manager to the Offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	Not Applicable
(f)	the per share value computed under Regulation 8(5) of the Takeover Regulations, if applicable	Not Applicable

(Neha Nuwal, Partner, Membership No. 157137) continued on next bage...

Source: Certificate dated May 24, 2023, issued by N B T & Co., Chartered Accountants (FRN: 140489W)

www.readwhere.com

...continued from previous page

- 10.7. The Company on May 24, 2023, received a certificate from N B T & Co, Chartered Accountants certifying the Floor Price for the Delisting Offer to be INR 292.00 computed in accordance with the Delisting Regulations. The Floor Price was notified to the Stock Exchanges on May 24, 2023
- 10.8. Further the Acquirer has indicted that it is willing to accept the equity shares tendered in the delisting offer at the Indicative Price.

DETERMINATION OF DISCOVERED PRICE AND EXIT PRICE

- 11.1. The Acquirer proposes to acquire the Offer Shares pursuant to a reverse book-building process through acquisition window facility in accordance with paragraph 13 of this Detailed Public Announcement.
- All Public Shareholders can tender their Equity Shares during the Bid Period (defined below).
- 11.3. The minimum price per Offer Share payable by the Acquirer for the Offer Shares it acquires pursuant to the Delisting Offer, as determined in accordance with the Delisting Regulations, will be the price at which the shareholding of the Acquirer along with the other members of the promoter group, reaches 90% of paid-up equity share capital of the company, excluding such Equity Shares as specified in terms of Regulation 21(a) of the Delisting Regulations pursuant to a reverse book-building process through Acquisition Window Facility (defined below) conducted in the manner specified in Schedule II of the Delisting Regulations ("Discovered Price") which shall not be lower than the Indicative Price.
- 11.4. The Acquirer is under no obligation to accept the Discovered Price. The Acquirer may at its discretion, acquire the Equity Shares at the Discovered Price or offer a price higher than the Discovered Price, (at its absolute discretion) or make a counter offer at the Counter Offer Price in accordance with the Delisting Regulations. The "Exit Price" shall be: (i) the Discovered Price, if accepted by the Acquirer; or (ii) the Indicative Price, if it is higher than the Discovered Price; or (iii) a price higher than the Discovered Price, if offered by the Acquirer at its absolute discretion; or (iv) the Counter Offer Price offered by the Acquirer at its discretion which, pursuant to acceptance and/or rejection by the Public Shareholders, results in the cumulative shareholding of the Acquirer and other members of the promoter group reaching 90% of the equity share capital of the Company.
- 11.5. The Acquirer shall announce the Discovered Price and its decision to accept or reject the Discovered Price or make a counter offer. If accepted, the Acquirer shall also announce the Exit Price, as applicable, in the same newspapers in which this Detailed Public Announcement appears in accordance with the schedule of activities set out in paragraph 20 of this Detailed Public Announcement.
- 11.6. Once the Acquirer announces the Exit Price, the Acquirer will acquire, subject to the terms and conditions of this Detailed Public Announcement and the Letter of Offer including but not limited to fulfilment of the conditions mentioned in paragraph 12 below, all the Equity Shares validly tendered up to and equal to the Exit Price for a cash consideration equal to the Exit Price for each Equity Share tendered. The Acquirer will not accept Equity Shares tendered at a price that exceeds the Exit Price.
- 11.7. If the Acquirer does not accept the Discovered Price then subject to circulars or notifications issued by SEBI with respect to the process provided under Regulation 22(4) of the Delisting Regulations, the Acquirer may, at its sole discretion, make a counter offer to the Public Shareholders within 2 working days of the determination of the Discovered Price, in the manner specified by the SEBI.
- 11.8. If the Acquirer does not accept the Discovered Price and does not make counter offer to the Public Shareholders in terms of Regulation 22(4) of the Delisting Regulations, or the Delisting Offer fails in terms of Regulation 23 of the Delisting Regulations: (i) the Acquirer will have no right or obligation to acquire any Equity Shares tendered pursuant to the
 - (ii) the Acquirer, through the Manager to the Delisting Offer, will within 2 working days from the closure of
 - the Bid Period, announce such rejection in the same newspapers in which this Detailed Public
 - (iii) the Equity Shares tendered by a Public Shareholder shall be returned or the lien on the Equity Shares will be released to such Public Shareholders on the (a) date of disclosure of the outcome of the reverse book building process under Regulation 17(3) of the Delisting Regulations; (b) on the date of making public announcement for the failure of the delisting offer under Regulation 17(4) of the Delisting Regulations if the Discovered Price through the reverse book building process is rejected by the Acquirer; (c) in accordance with Schedule IV of the Delisting Regulations if a counter offer has been made by the Acquirer.
 - (iv) the Acquirer shall bear the expenses related to the Delisting Offer;
 - (v) no final application shall be made to the Stock Exchanges for delisting of the Equity Shares;
 - (vi) 99% (ninety nine percent) of the amount lying in the Escrow Account (defined below) shall be released to the Acquirer within 1 working day from the date of public announcement of such failure and the balance 1% (one percent) amount lying in the Escrow Account shall be released post return of the Equity Shares to the Public Shareholders or confirmation of revocation of lien marked on their Equity Shares by the Manager to the Delisting Offer;
 - (vii) the Acquirer shall not make another delisting offer until the expiry of 6 months (i) from the date of disclosure of the outcome of the reverse book building process under Regulation 17(3) of the Delisting Regulations if the minimum number of Equity Shares as provided under Regulation 21(a) of the Delisting Regulations are not tendered / offered (ii) from the date of making public announcement for the failure of the Delisting Offer under Regulation 17(4) of the Delisting Regulations if the price discovered through the reverse book building process is rejected by the Acquirer (iii) from the date of making public announcement for the failure of counter offer as provided under Schedule IV of the Delisting Regulations: and
 - (viii) The Escrow Account opened in accordance with Regulation 14 of the Delisting Regulations shall be closed after release of the balance 1% (one percent) amount in terms of Regulation 14(9) of the

12. CONDITIONS TO THE DELISTING OFFER

The acquisition of the Equity Shares by the Acquirer and the delisting of the Company are conditional upon:

- 12.1. The Acquirer in its sole and absolute discretion, either accepting the Discovered Price or offer a price higher than the Discovered Price or offering a Counter Offer Price which, pursuant to acceptance and/ or rejection by Public Shareholders, results in the shareholding of Acquirer along with the members of the promoter and promoter group of the Company reaching 90% of the paid-up equity share capital of the Company excluding such Equity Shares in terms of Regulation 21(a) of the Delisting Regulations. It may be noted that notwithstanding anything contained in the Detailed Public Announcement, the Acquirer reserves the right to accept or reject the Discovered Price if it is higher than the Indicative Price;
- 12.2. A minimum number of Offer Shares being tendered at or below the Exit Price in terms of Regulation 21 of Delisting Regulations, or such other higher number of shares prior to the closure of bidding period i.e. on the Bid Closing Date (defined below) so as to cause the cumulative number of the Equity Shares held by the Promoter, promoter group as on date of this Detailed Public Announcement taken together with the Equity Shares acquired by the Acquirer under the Delisting Offer to be equal to or in excess of such number of Equity Shares constituting 90% (ninety percent) of the equity share capital of the Company ("Minimum Acceptance Condition"):
- 12.3. The Acquirer obtaining all requisite regulatory approvals in accordance with paragraph 21 of this Detailed Public Announcement and meeting the conditions set out in Regulation 21 of the Delisting Regulations; and
- 12.4. There being no amendments to the Delisting Regulations or any applicable laws or regulations or conditions imposed by any regulatory or statutory authority/body or order from a court or competent authority which would in sole opinion of the Acquirer, prejudice the Acquirer in proceeding with the Delisting Offer. Provided that withdrawal on this count shall be subject to receipt of regulatory approval, if any required for the same.
- DISCLOSURE REGARDING THE MINIMUM ACCEPTANCE CONDITION FOR SUCCESS OF THE DELISTING OFFER
- 13.1. As per Regulation 21 of the Delisting Regulations, the Delisting Offer shall be deemed to be successful if the
- condition stated in paragraph 12.2 above is satisfied. 14. ACQUISITION WINDOW FACILITY
- 14.1. SEBI, vide its circular /CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 ("SEBI Circulars") has provided a framework for acquisitions pursuant to a delisting offer to be made through the stock exchanges ("Stock Exchange Mechanism"). As prescribed under the SEBI Circular, the facility for such acquisitions shall be in the form of a separate window provided by stock exchanges having nationwide trading terminals ("Acquisition Window Facility").
- 14.2. Further, the SEBI Circulars provide that the Stock Exchanges shall take necessary steps and put in place the necessary infrastructure and systems for implementation of the Stock Exchange Mechanism and to ensure compliance with requirements of the SEBI Circulars. Pursuant to the SEBI Circulars, the Stock Exchange have issued guidelines detailing the mechanism for acquisition of shares through Stock
- 14.3. As such, the Acquirer has opted to avail of the Stock Exchange Mechanism and Acquisition Window Facility provided by the Stock Exchanges, in compliance with the SEBI Circulars. BSE is the designated stock exchange ("DSE") for the purpose of the Delisting Offer.
- 14.4. The Acquirer has appointed the following as its broker for the Delisting Offer through whom the purchase and settlement of the Offer Shares tendered in the Delisting Offer will be made ("Buyer Broker"):
- Antique Stock Broking Limited ITI House 36, Dr. R.K. Shirodkar Marq Parel, Mumbai 400 012
- Telephone: +91 22 6911 3314 Contact Person: Mr. Jignesh Sangani
- 14.5. The cumulative quantity tendered shall be displayed on website of the Stock Exchanges at specific intervals during Bid Period and the outcome shall be announced within 2 hours of the closure of the Bid Period.

15. DATE OF OPENING AND CLOSING OF BID PERIOD

- 15.1. All the Public Shareholders holding the Equity Shares are eligible to participate in the reverse book-building process, by tendering whole or part of the Equity Shares held by them through the Acquisition Window Facility. The period during which the Public Shareholders may tender their Equity Shares, pursuant to Stock Exchange Mechanism, shall commence on Wednesday, September 20, 2023 ("Bid Opening Date") and close on Tuesday, September 26, 2023 ("Bid Closing Date") during normal trading hours of the secondary market ("Bid Period"). During the Bid Period, Bids will be placed in the Acquisition Window Facility by the Public Shareholders through their respective stock brokers registered with the Stock Exchanges during normal trading hours of secondary market on or before the Bid Closing Date. Any change in the Bid Period will be notified by way of an addendum/corrigendum in the newspapers in which this Detailed Public Announcement has appeared.
- 15.2. The Public Shareholders should note that the Bids are required to be uploaded in the Acquisition Window Facility on or before the Bid Closing Date for being eligible for participation in the Delisting Offer. Bids not uploaded in the Acquisition Window Facility will not be considered for delisting purposes and will be rejected.
- 15.3. The Public Shareholders should submit their Bids through stock brokers registered with the Stock Exchanges, Accordingly, Public Shareholders should not send bids to Company / Acquirer / Promoter / Manager to the Offer / Registrar to the Offer.
- 15.4. Bids received after close of trading hours on the Bid Closing Date will not be considered for the purpose of determining the Discovered Price payable for the Equity Shares by the Promoter pursuant to the book building process. The Public Shareholders may withdraw or revise their Bids upwards not later than 1 working day before the closure of the Bid Period. Downward revision of the Bids shall not be permitted.
- 15.5. A letter inviting the Public Shareholders (along with necessary forms and detailed instructions) to tender their Equity Shares by way of submission of "Bids" (the "Letter of Offer") will be dispatched as indicated in paragraph 20 of this DPA.

PROCESS AND METHODOLOGY FOR BIDDING

- 16.1. A letter of offer inviting the Public Shareholders (along with necessary forms and instructions) to tender their Equity Shares to the Acquirer by way of submission of Bids ("Letter of Offer") will be dispatched to the Public Shareholders, whose names appear on the register of members of the Company and to the owner of the Equity Shares whose names appear as beneficiaries on the records of the respective depositories at the close of business hours on September 08, 2023 ("Specified Date"). In the event of accidental omission to dispatch the Letter of Offer or non-receipt of the Letter of Offer by any Public Shareholder or any Public Shareholder who has bought the Equity Shares after Specified Date, they may obtain a copy of Letter of Offer by writing to the Registrar to the Offer at their address given in paragraph 9, clearly marking the
- envelope "Shreyas Shipping & Logistics Limited Delisting Offer". 16.2. Alternatively, the Public Shareholders may obtain copies of Letter of Offer from the website of the BSE (www.bseindia.com), NSE (www.nseindia.com), or, from the website of the registrar at www.linkintime.co.in

and/or the website of the Company (www.transworld.com/shreyas-shipping-and-logistics/).

- 16.3. For further details on the schedule of activities, please refer to paragraph 20 of this Detailed Public
- 16.4. The Delisting Offer is open to all the Public Shareholders holding the Equity Shares either in physical and I or in demat form.
- 16.5. During the Bid Period, the Bids will be placed in the Acquisition Window Facility by the Public Shareholders through their respective stock broker registered with the Stock Exchanges ("Seller Member") during normal trading hours of the secondary market.
- 16.6. The Company will not accept any Equity Shares offered for delisting offer which are under any restraint order of a court for transfer/sale of such shares.

- 16.7. Procedure to be followed by the Public Shareholders holding the Equity Shares in dematerialized form:
 - (i) The Public Shareholders who desire to tender their Equity Shares in the electronic form under the Delisting Offer would have to do so through their respective Seller Member by indicating to their Seller Member the details of the Equity Shares they intend to tender under the Delisting Offer ("Tendered
 - (ii) The Seller Member would be required to place an order/bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Delisting Offer using the Acquisition Window Facility of the Stock
 - (iii) The Seller Member would then be required to tender the Equity Shares by using the settlement number and the procedure prescribed by the Indian Clearing Corporation Limited or the NSE Clearing Limited as applicable ("Clearing Corporation") and a lien marked against the Equity Shares of the Public Shareholder and the same shall be validated at the time of order entry.
 - (iv) The details of settlement number shall be informed in the issue opening circular / notice that will be issued by the Stock Exchanges or the Clearing Corporation before the Bid Opening Date.
 - (v) In case the Public Shareholder's demat account is held with one depository and clearing member pool and Clearing Corporation accounts are held with other depository, Equity Shares will be blocked in the Public Shareholders demat account at source depository during the Bid Period. Inter-depository Tender Offer ("IDT") instruction shall be initiated by the Public Shareholder at source depository to clearing member pool/ Clearing Corporation account at depository. Source depository shall block the Public Shareholder's Equity Shares (i.e. transfers from free balance to blocked balance) and sends IDT message to depository for confirming creation of lien. Details of Equity Shares blocked in the Public Shareholders demat account shall be provided by the depository to the Clearing Corporation.
 - (vi) For Custodian Participant's orders for the demat Equity Shares early pay-in is mandatory prior to confirmation of order by the Custodian Participant. The Custodian Participant shall either confirm or reject the orders not later than the closing of trading hours on the last day of the Bid Period. Thereafter all unconfirmed orders shall be deemed to be rejected. For all confirmed Custodian Participant orders, if there is any order modification, then it shall revoke the previous Custodian Participant's confirmation and the revised order shall be sent to the Custodian Participant again for its confirmation.
 - (vii) Upon placing the Bid, a Seller Member shall provide a Transaction Registration Slip ('TRS') generated by the exchange bidding system to the Public Shareholder. The TRS will contain the details of order submitted like Bid ID No., DP ID, Client ID, No. of the Equity Shares tendered and price at which the Bid was placed, etc.
 - (viii) Please note that submission of Bid Form and TRS is not mandatorily required in case of equity shares held in dematerialized form.
 - (ix) The Clearing Corporation will hold in trust the Equity Shares until the Acquirer completes its obligations under the Delisting Offer in accordance with the Delisting Regulations.
 - (x) The Public Shareholders shall also provide all relevant documents, which are necessary to ensure transferability of the Equity Shares in respect of the Bid Form to be sent. Such documents may include (but not be limited to):
 - (a) Duly attested power of attorney, if any person other than the Public Shareholder has signed the Bid
 - (b) Duly attested death certificate and succession certificate/legal heirship certificate, in case any Public Shareholder has expired; and (c) In case of companies, the necessary certified corporate authorizations (including board and/or
 - general meeting resolutions). (xi) The Public Shareholders will have to ensure that they keep the DP account active and unblocked to
 - receive credit in case of return of Equity Shares due to rejection. Further, Public Shareholders will have to ensure that they keep the saving account attached with the DP account active and updated to receive credit remittance due to acceptance of Tendered Shares.
 - (xii) In case of non-receipt of the Letter of Offer / Bid Form, Public Shareholders holding equity shares in dematerialized form can make an application in writing on plain paper, signed by the respective Public Shareholder, stating name and address, client ID number, DP name / ID, beneficiary account number and number of equity shares tendered for the delisting offer. Public Shareholders will be required to approach their respective Seller Member and have to ensure that their bid is entered by their Seller Member in the electronic platform to be made available by the Stock Exchanges, before the Bid Closing
 - (xiii) The Public Shareholders should not send bids to the Company or Acquirer or Manager to the Offer or Registrar to the Offer.
 - (xiv) After the confirmation of lien marked in demat account of the Eligible Shareholders to the Clearing Corporation and a valid bid in the exchange bidding system, the bid for delisting offer shall be deemed to have been accepted for Eligible Shareholders holding the Equity Shares in demat form.
 - (xv) The details of settlement number under which the lien will be marked on the Equity Shares tendered for the Delisting offer shall be provided by BSE or the Clearing Corporation. The lien shall be marked by the Shareholder Broker in demat account of the Eligible Shareholders for the Equity Shares tendered in the Delisting offer. The details of the shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the depositories to the Clearing Corporation.
- 16.8. Procedure to be followed by the Public Shareholders holding the Equity Shares in the Physical form pursuant to the SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020:
 - Delisting Offer will be required to approach their respective Seller Member along with the complete set of documents for verification procedures to be carried out including as below: (a) original share certificate(s);

 - (b) valid share transfer form(s) duly filled and signed by the transferors (i.e. by all registered shareholders in same order and as per the specimen signatures registered with the Company / registrar and transfer agent of the Company) and duly witnessed at the appropriate place authorizing the transfer.

The Public Shareholders who are holding physical Equity Shares and intend to participate in the

- (c) Attestation, where required, (thumb impressions, signature difference, etc.) should be done by a Magistrate / Notary Public / Bank Manager under their official seal:
- (d) self-attested PAN Card copy (in case of Joint holders, PAN card copy of all transferors);
- (e) Bid Form duly signed (by all holders in case the Equity Shares are in joint names) in the same order in which they hold the Equity Shares;
- (f) Submit the following documents / details to the RTA; a) PAN and other KYC details by submitting form ISR 1; b) Nomination (for all eligible folios) through Form SH - 13 or Declaration to Opt-out as per Form ISR-3, available on website of company at www.transworld.com/shreyas-shippingand-logistics/ and RTA at www.linkintime.co.in.
- (g) Declaration by joint holders consenting to tender Offer Shares in the Delisting Offer, if applicable; (h) FATCA and CRS forms for individual/ Non individual shareholders;
- Any other relevant documents such as power of attorney, corporate authorization (including board resolution / specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable; and
- In addition, if the address of the Public Shareholder has undergone a change from the address registered in the Register of members of the Company. The Public Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport.
- (ii) Based on the documents mentioned in paragraph (i) above, the concerned Seller Member shall place the bid on behalf of the Public Shareholder holding Equity shares in physical form who wishes to tender Equity Shares in the Delisting Offer using the Acquisition Window Facility of the Stock Exchanges. Upon placing the Bid, the Seller Member will provide a TRS generated by the Exchange Bidding System to the Public Shareholder. The TRS will contain the details of order submitted like Folio No., Certificate No., Distinctive No., No. of the Equity Shares tendered, price at which the Bid was placed, etc.
- (iii) The Seller Member / Public Shareholder should ensure to deliver the documents as mentioned in paragraph 16.7 (i) above along with the TRS either by registered post or courier or hand delivery to the Registrar to the Offer (at the address mentioned at paragraph 9) within 2 days of Bid Closing Date by 5 p.m. (IST) by the Seller Member. The envelope should be super scribed as "Shreyas Shipping & Logistics Limited - Delisting Offer".
- (iv) Public Shareholders holding the Equity Shares in physical form should note that the Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the Equity Shares by the Acquirer will be subject to verification of documents. The Registrar to the Offer will verify such bids based on the documents submitted on a daily basis and till such time the Stock Exchanges shall display such bids as 'unconfirmed physical bids'. Once, the Registrar to the Offer confirms the Bids, it will be treated as 'Confirmed Bids'. The Bids of the Public Shareholders whose original share certificate(s) and other documents (as mentioned in paragraph 16.7(i) above) along with the TRS are not received by the Registrar to the Offer, within 2 days after the Bid Closing Date, shall be liable to be rejected.
- (v) In case of non-receipt of the Letter of Offer / Bid Form, Public Shareholders holding equity shares in physical form can make an application in writing on plain paper, signed by the respective Public Shareholder, stating name and address, folio number, share certificate number, number of equity shares tendered for the delisting offer and the distinctive numbers thereof, enclosing the original share certificate(s) and other documents (as mentioned in paragraph 16.7(i) above). Public Shareholders will be required to approach their respective Seller Member and have to ensure that their bid is entered by their Seller Member in the electronic platform to be made available by the Stock Exchanges, before
- (vi) The Registrar to the Offer will hold in trust the share certificate(s) and other documents as mentioned in paragraph 16.7(i) above until the Acquirer completes its obligations under the Delisting Offer in accordance with the Delisting Regulations.
- (vii) It shall be the responsibility of the Public Shareholders tendering in the Delisting Offer to obtain all requisite approvals (including corporate, statutory and regulatory approvals) prior to tendering their Equity Shares in the Acquisition Window Facility. The Acquirer shall assume that the eligible Public Shareholders have submitted their Bids only after obtaining applicable approvals, if any. The Acquirer reserves the right to reject Bids received for physical shares which are without a copy of the required approvals.
- (viii) All documents as mentioned above, shall be enclosed with the valid Tender Form, failing which the Equity Shares tendered will be liable for rejection. The Equity Shares shall be liable for rejection on the following grounds amongst others: (a) there is a name mismatch in the Folio of the Public Shareholder; (b) there exists any restraint order of a court/any other competent authority for transfer/disposal/ sale or where loss of share certificates has been notified to the Company or where the title to the Equity Shares is under dispute or otherwise not clear or where any other restraint subsists; (c) The documents mentioned in the Bid Form for Public Shareholders holding Equity Shares in physical form are not received by the Registrar within 2 days of Bid Closing Date; (d) If the share certificates of any other company are enclosed with the Tender Form instead of the share certificates of the Company; (e) If the transmission of Equity Shares is not completed, and the Equity Shares are not in the name of the shareholder who has placed the bid; (f) If the Public Shareholders place a bid but the Registrar does not receive the physical Equity Share certificate; or (g) In the event the signature in the Bid Form and share transfer form do not match the specimen signature recorded with the Company or the Registrar.
- 16.9. The Public Shareholders, who have tendered their Equity Shares by submitting the Bids pursuant to the terms of the Public Announcement and the Letter of Offer, may withdraw or revise their Bids upwards not later than 1 working day before the Bid Closing Date. Downward revision of the Bids shall not be permitted. Any such request for revision or withdrawal of the Bids should be made by the Public Shareholder through their respective Seller Member, through whom the original Bid was placed. Any such request for revision or withdrawal of the Bids received after normal trading hours of secondary market on 1 day before the Bid Closing Date will not be accepted.
- 16.10. The Public Shareholders should note that the Bids should not be tendered to the Manager to the Offer or the Registrar to the Offer or to the Acquirer or to the Company or the Stock Exchanges. The Public Shareholders should further note that they should have a trading account with a Seller Member as the Bids can be entered only through their respective Seller Member. The Seller Member would issue contract note and pay the consideration to the respective Public Shareholder whose Equity Shares are accepted under
- 16.11. The cumulative quantity of the Equity Shares tendered shall be made available on the website of the Stock Exchanges throughout the trading session and will be updated at specific intervals during the Bid Period.
- 16.12. The Equity Shares to be acquired under the Delisting Offer are to be acquired free from all liens, charges, and encumbrances and together with all rights attached thereto. The Equity Shares that are subject to any lien, charge or encumbrances are liable to be rejected.
- 16.13. Public Shareholders holding Offer Shares under multiple folios are eligible to participate in the Delisting Offer.
- 16.14. In terms of Regulation 22(4) of the Delisting Regulations, the Acquirer is entitled (but not obligated) to make a counter offer at the Counter Offer Price, at their sole and absolute discretion. The counter offer is required to be announced by issuing a public announcement of counter offer ("Counter Offer PA") within 2 working days of the Bid Closing Date. The Counter Offer PA will contain inter alia details of the Counter Offer Price and the revised schedule of activities. In this regard, Public Shareholders are requested to note that, if a counter offer is made:

- (i) All Offer Shares tendered by Public Shareholders during the Bid Period and not withdrawn as per paragraph 16.14(ii) below, along with Offer Shares which are additionally tendered by them during the counter offer, will be considered as having been tendered in the counter offer at the Counter Offer Price.
- (ii) Public Shareholders who have tendered Offer Shares during the Bid Period and thereafter wish to withdraw from participating in the counter offer (in part or full) have the right to do so after the issuance of the Counter Offer PA in accordance with the Delisting Regulations. Any such request for withdrawal should be made by the Public Shareholder through their respective Seller Member through whom the original Bid was placed. Any such request for withdrawal received after normal trading hours of the secondary market on the last day of the timelines prescribed in the Delisting Regulations will not be accepted.
- (iii) Offer Shares which have not been tendered by Public Shareholder during the Bid Period can be tendered in the counter offer in accordance with the procedure for tendering that will be set out in the Counter Offer PA.

17. METHODS OF SETTLEMENT

- 17.1. Upon finalization of the basis of acceptance as per the Delisting Regulations:
 - (i) The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.

For consideration towards the Equity Shares accepted under the Delisting Offer, the money of the Escrow Account (defined below) shall be used to pay the consideration to the Buyer Broker on or before the pay-in date for settlement. The Buyer Broker will transfer the funds to the Clearing Corporation and subsequently Clearing Corporation will make direct funds payout to respective Public Shareholder's bank account linked to its demat account. If Public's shareholder's bank account details are not available or if funds transfer instruction is rejected by RBI/ Bank, due to any reason, then such funds will be transferred to the concerned Seller Member(s) settlement bank account for onward transfer to the respective client. For the Offer Shares acquired in physical form, the Clearing Corporation will release the funds to the Seller Members as per the secondary market mechanism for onwards transfer to Public Shareholders.

- If the Exit Price is more than the Floor Price but equal to or less than the Indicative Price, then the payment of consideration towards the Equity Shares accepted under the Delisting Offer shall be made through the secondary market settlement mechanism and if the Exit Price is more than the Indicative Price, then the payment of consideration towards the Equity Shares accepted under the Delisting Offer shall be made within 5 working days from the date of the public announcement made under Regulation 17(4) of the Delisting Regulations.
- In case of certain client types viz. non-resident Indians, non-resident clients etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out will be given to their respective Seller Member's settlement accounts for releasing the same to their respective Public Shareholder's account onward. For this purpose, the client type details will be collected from the depositories, whereas funds pay-out pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by the Stock Exchanges and the Clearing Corporation from time to time.
- (iv) The Equity Shares acquired in the demat form would either be transferred directly to the Acquirer's account provided it is indicated by the Buyer Broker or it will be transferred by the Buyer Broker to the Acquirer's account on receipt of the Equity Shares pursuant to the clearing and settlement mechanism of the Stock Exchanges. In case of the Equity Shares acquired in the physical form, the same will be transferred directly to the Acquirer by the Registrar to the Offer.
- Details in respect of Public Shareholder's Bid accepted at or below Exit Price will be provided to the Clearing Corporation by the Target Company or the Registrar to the Delisting Offer. On receipt of the same, Clearing Corporation will release the lien on unaccepted Equity Shares in the demat account of the Public Shareholder. On settlement date, lien Equity Shares mentioned in the accepted Bid will be transferred to the Clearing Corporation.
- (vi) In the case of inter depository transfers, Clearing Corporation will cancel the unaccepted Equity Shares in target depository. Source Depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with Bid accepted detail as received from the Target Company or the Registrar to the Delisting Offer. Post receiving the IDT message from target depository, source depository will cancel/release lien on unaccepted Equity Shares in the demat account of the Public Shareholder. Post completion of Bid Period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/ message received from target depository to the extent of accepted bid Equity Shares from Public Shareholder's demat account and credit it to Clearing Corporation settlement account in target depository on settlement date.
- (vii) In case of rejected demat Equity Shares, if any, tendered by the Public Shareholders, the same would be returned to the respective Seller Member by the Clearing Corporation in payout. The Seller Member / Custodian Participants would return these rejected Equity Shares to their respective clients on whose behalf the Bids have been placed. In case of rejection of physical Equity Shares, the same will be returned back to the respective Public Shareholders directly by the Registrar to the Offer.
- (viii) The Seller Member would issue contract note & pay the consideration to the respective Public Shareholder whose Equity Shares are accepted under the Delisting Offer. The Buyer Broker would also issue a contract note to the Acquirer for the Equity Shares accepted under the Delisting Offer.
- (ix) The Public Shareholders who intend to participate in the Delisting Offer should consult their respective Seller Member for payment to them of any cost, charges and expenses (including brokerage) that may be levied by the Seller Member upon the Public Shareholders for tendering Equity Shares in the Delisting Offer (secondary market transaction). The consideration received by the Public Shareholders from their respective Seller Member, in respect of accepted Equity Shares, could be net of such costs, charges duties and expenses (including brokerage) and the Acquirer, the Company, the Manager to the Offer, the Registrar to the Offer and the Buyer Broker accept no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred by the Public Shareholders.
- If the consideration payable in terms of Regulation 24(1) of the Delisting Regulations is not paid to all the Public Shareholders, within the time specified thereunder, the Acquirer shall be liable to pay interest at the rate of ten per cent per annum to all the Public Shareholders, whose bids shares have been accepted in the Delisting Offer, as per Regulation 24(2) of the Delisting Regulations. However, in case the delay was not attributable to any act or omission of the Acquirer or was caused due to circumstances beyond the control of Acquirer, SEBI may grant waiver from the payment of such

PERIOD FOR WHICH THE DELISTING OFFER SHALL BE VALID

18.1. The Public Shareholders may submit their Bids to the Acquirer during the Bid Period. Additionally, once the Equity Shares have been delisted from the Stock Exchanges, the Public Shareholders, whose Equity Shares have not yet been acquired by the Acquirer ("Residual Shareholders") may offer their Equity Shares for sale to the Acquirer at the Exit Price for a period of one year following the date of the delisting of the Equity Shares from the Stock Exchanges ("Exit Window"). A separate offer letter in this regard will be sent to the Residual Shareholders explaining the procedure for tendering their Offer Shares. Such Residual Shareholders may tender their Offer Shares by submitting the required documents to the Registrar to the

Offer during the Exit Window. DETAILS OF THE ESCROW ACCOUNT

- 19.1. The estimated consideration payable under the Delisting Regulations, being the Indicative Price of INR 338.00 per Equity Share multiplied by the number of Equity Shares outstanding with the Public Shareholders i.e. 64,90,883 Equity Shares as on the date of this Detailed Public Announcement, is
- INR 219.39.18.454 ("Estimated Consideration Amount"). 19.2. The Acquirer, Manager to the Offer, and ICICI Bank Limited, having its branch office at Capital Market Division, 122, 5th Floor, HT Parekh Marg, Backbay Reclamation, Churchgate, Mumbai - 400020 ("Escrow Bank") have entered into an escrow agreement dated July 6, 2023, pursuant to which the Acquirer has opened an escrow account in the name of "TRANSWORLD HOLDINGS LIMITED - DELISTING ESCROW
- ACCOUNT" with the Escrow Bank at their branch at Mumbai ("Escrow Account"). The Acquirer has deposited an escrow amount of INR 244,94,76,425.55 ("Escrow Amount") for the Delisting Offer, comprising of cash as security for performance of their obligations under the Delisting Regulations, The Escrow Amount is more than 100% of the Estimated Consideration Amount.
- On determination of the Discovered Price and making of the public announcement under Regulation 17(4) of the Delisting Regulations, the Acquirer shall ensure compliance with Regulation 14(4) of the Delisting If the Acquirer accepts the Discovered Price and offers an Exit Price, and the Delisting Offer is successful.
- the Acquirer shall increase the amount lying to credit of the Escrow Account to the extent necessary to pay Public Shareholders whose shares are validly accepted, at the Exit Price, which shall be sued for payment to the Public Shareholders who have validly tendered Offer Shares in the Delisting Offer.

20. PROPOSED SCHEDULE FOR THE DELISTING OFFER

20.1. The proposed schedule for the Delisting Offer is as follows:

Activity	Day and Date
Initial Public Announcement	Sunday, May 21, 2023
Resolution for approval of the Delisting Offer passed by the board of directors the Company	Wednesday, May 24, 2023
Resolution for approval of the Delisting Offer passed by the shareholders of the Company	Monday, July 03, 2023
Date of receipt of BSE 'in-principle' approval	Thursday, September 07, 2023
Date of receipt of NSE 'in-principle' approval	Thursday, September 07, 2023
Specified Date* or determining the names of shareholders to whom the Letter of Offer shall be sent	Friday, September 08, 2023
Date of Detailed Public Announcement	Friday, September 08, 2023
Last date for dispatch of Letter of Offer and Bid Forms to the Public Shareholders as on the Specified Date	Tuesday, September 12, 2023
Last date for publication of recommendation by independent directors of the Company	Thursday, September 14, 2023
Bid Opening Date (bid starts at market hours)	Wednesday, September 20, 2023
Last Date for revision (upwards) or withdrawal of Bids	Monday, September 25, 2023
Bid Closing Date (bid closes at market hours)	Tuesday, September 26, 2023
Last date for announcement of counter offer	Friday, September 29, 2023
Last date for announcement of the Discovered Price or the Exit Price and Acquirer's Acceptance or Non-acceptance of the Discovered Price or the Exit Price [#]	Friday, September 29, 2023
Proposed date for payment of consideration ^e	Monday, October 09, 2023
Proposed date for return of Equity Shares to the Public Shareholders in case of Bids not being accepted / failure of the Delisting Offer	Monday, October 09, 2023
Considered Data in and for the assessment of data-minimum the assessment that	Dublic Charabaldon on an acceledate

* Specified Date is only for the purpose of determining the name of the Public Shareholders as on such date to whom the Letter of Offer will be sent. However, all owners (registered or unregistered) of the Equity Shares of the Company are eligible to participate in the Delisting Offer any time on or before the Bid Closing Date.

Subject to the acceptance of the Discovered Price.

All the dates are subject to change and are dependent on obtaining all the requisite statutory and regulatory approvals as may be applicable. In the event there is any change in the proposed schedule, it will be announced by way of a corrigendum to this Detailed Public Announcement in the same newspapers in which this Detailed Public Announcement appears.

21. STATUTORY APPROVALS

- 21.1. The Public Shareholders of the Company have accorded their consent by way of special resolution passed on July 3, 2023, in respect of delisting of Equity Shares from the Stock Exchanges, in accordance with the Delisting Regulations.
- BSE has given its in-principle approval for delisting of the Equity Shares vide letter dated September 07, 2023 and the NSE has given its in-principle approval on September 07, 2023.
- 21.3. It shall be the primary responsibility of the Public Shareholders tendering Offer Shares in the Delisting Offer to obtain all requisite approvals, if any (including corporate, statutory or regulatory approvals), prior to tendering in the Delisting Offer, and the Acquirer shall take no responsibility for the same. The Public Shareholder should attach a copy of any such approvals to the Bid Form, wherever applicable. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in
- the Delisting Offer. 21.4. To the best of the Acquirer's knowledge, as of the date of this Detailed Public Announcement, there are no other statutory or regulatory approvals required to acquire the Offer Shares and implement the Delisting Offer. If any statutory or regulatory approval becomes applicable, the acquisition of Offer Shares by the Acquirer and the Delisting Offer will be subject to such statutory or regulatory approvals and receipt thereof.

continued on next page...

एक परिवार एक बैंक

बैंक ऑफ महाराष्ट कीर्ति नगर एवं रजौरी गार्डन (शाखा)

प्रधान कार्यालय : लोकमंगल, 1501, शिवाजी नगर, पुणे-5 Amrit Mahotsa नीलामी बिक्री सुचना

एतदुद्वारा नीचे वर्णित व्यक्तियों को सुचित किया जाता है कि वे ऋण खाताओं में देयताओं का भुगतान करने में विफल रहे हैं। अतएव उनसे आग्रह है कि देयताओं तथा अन्य चार्जेज का भूगतान करें तथा 15.9.2023 को या उससे पूर्व गिरवी प्रतिभृतियों को छुड़ा लें, अन्यथा बैंक की सम्प्रभू इच्छा पर आगे बिना किसी सुचना के 15.9.2023 को या किसी अन्य सुविधा जनक तिथि को 3.00 बजे अप. में बैंक के परिसरों में ऋणधारक की लागत पर सार्वजनिक नीलामी में बैंक द्वारा उक्त प्रतिभृतियों की बिक्री कर दी जाएगी। स्वर्णाभृषणों की खरीद के इच्छुक व्यक्ति नीलामी में

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	सं.	तिथि	संख्या		आरक्षित मूल्य
	1.	18.2.2023	60439116283	पुत्र नमो नारायण, 3948,	रु. 337725∕-
	2.	31.3.2023	60443062273	पहाड़गंज, कसेरू वालन, नई दिल्ली-110055	रु. 277020∕-
1	टिगाग	nl .			

1. गिरवी स्वर्ण/आभूषणों का बैंक ऑफ महाराष्ट्र, एन-3, कीर्ति नगर, दिल्ली-110015 में 15.9.2023 को 11.00 बजे पूर्वा. से 1.00 बजे अप. तक निरीक्षण का समय निर्धारित किया गया है।

2. नीलामी भौतिक नीलामी के रूप में निर्धारित है तथा सभी बोलीदाता रु. 10,000/- की वृद्धि बोली प्रस्तुत कर सकते हैं।

आरक्षित मूल्य से कम में कोई बोली स्वीकार नहीं होगी। स्थान : दिल्ली शाखा प्रबंधक, बैंक ऑफ महाराष्ट्र तिथि : 07.09.2023 कीर्ति नगर (शाखा)

सरणीमल इन्वेस्टमेंट लिमिटेड सीआईएनः एल65100डीएल1981पीएलसी012431 पंजीकृत कार्यालयः 508, 5वां तल, अरुणाचल बिल्डिंग, बाराखम्बा रोड, नई दिल्ली–110001

सूचना सरणीमल इंवेस्टमेंट लिमिटेड के सदस्यों की 42वीं वार्षिक आम सभा (एजीएम) शनिवार 30 सितम्बर 2023 को 10.00 बजे पूर्वा. में ''एस—524, 1ला तल, विकास मार्ग, शकरपूर, दिल्ली–110092'' में आयोजित की जाएगी जिसमें उक्त सभा के आयोजन की सूचना, जो 31 मार्च 2023 को समाप्त वर्ष की वार्षिक रिपोर्ट के साथ शुक्रवार 1 सितम्बर 2023 को पंजीकाओं में वर्णित सदस्यों के नाम में भेजी गई है, में वर्णित व्यवसायों का निष्पादन किया जायेगा।

कम्पनी अधिनियम 2013 (अधिनियम) की धारा 91 के अनुपालन में सदस्यों के रजिस्टर तथा कम्पनी की शेयर अंतरण बहियां शनिवार 23 सितम्बर 2023 से शनिवार 30 सितम्बर 2023 (दोनों दिवस सहित) तक बंद रहेंगी। अधिनियम की धारा 108 तथा कम्पनी (प्रबंधन एवं प्रशासन) नियमावली 2014 के नियम 20 तथा साधारण सभा पर सचिवालयी मानक के मानक—2 के प्रावधानों के अनुपालन में, यह कंपनी एजीएम की सूचना में निर्दिष्ट सभी प्रस्तावों पर सीडीएसएल द्वारा उपलब्ध कराई गई इलेक्ट्रॉनिक माध्यमों (''रिमोट ई–वोटिंग'') द्वारा अपने मताधिकार का प्रयोग करने की सुविधा अपने सदस्यों को उपलब्ध करा रही है।

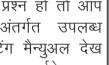
- रिमोट ई—वोटिंग शुरू होने की तिथि एवं समयः बुधवार, 27 सितम्बर, 2023 (9.00 बजे पूर्वा.)
- रिमोट ई—वोटिंग बंद होने की तिथि एवं समयः शुक्रवार, 29 सितम्बर, 2023 (5.00 बजे सायं)
- मतदान की पात्रता सुनिश्चित करने के लिए कट ऑफ तिथिः
- शक्रवार, 15 सितम्बर, 2023 एजीएम में, सभा में उपस्थित होने वाले सदस्यों को, मतपत्र द्वारा मतदान
- की सुविधा भी उपलब्ध कराई जाएगी। जो सदस्य रिमोट ई-वोटिंग द्वारा अपना मतदान करते हैं, वे भी सभा में उपस्थित हो सकते हैं, लेकिन वे सभा में अपने मताधिकार का प्रयोग करने में सक्षम नहीं होंगे।
- एजीएम की सूचना कम्पनी की वेबसाईट www.sarnimal.com एवं सीडीएसएल की वेबसाइट www.evotingindia.com पर भी उपलब्ध है।
- यदि ई—वोटिंग से संबंधित आपकी कोई जिज्ञासा अथवा प्रश्न हो तो आप www.evotingindia.com के सहायता खंड के अंतर्गत उपलब्ध तीव्रतापूर्वक पूछे जानेवाले प्रश्नों (एफएक्यू) तथा ई-वोटिंग मैन्युअल देख सकते हैं अथवा helpdesk.evoting@cdslindia.com पर ईमेल कर सकते हैं।

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दिनांकः 06.09.2023 स्थानः दिल्ली



सार्वजनिक सूचना

प्रपत्र सं. यूआरसी-2 अधिनियम के शीर्षक XXI के भाग 1 के अंतर्गत पंजीकरण के विषय में सूचना देने के लिये विज्ञापन [कम्पनी अधिनियम, 2013 की धारा 374 (बी) तथा कम्पनीज (पंजीकरण के लिए प्राधिकृत) नियमावली, 2014 के नियम 4(1) के अनुपालन में].. . एतद्वारा सूचित किया जाता है कि कम्पनी अधिनियम, 2013 की धारा 366 की उप-धारा (2) के अनुपालन में केन्द्रीय पंजीकरण केन्द्र (सीआरसी), भारतीय कॉर्पोरेट कार्य संस्थान (आईआईसीए) प्लॉट नं. 6,7,8, सेक्टर-5, आईएमटी मानेसर, जिला गुडगांव (हरियाणा) पिन कोड-122050 में रजिस्ट्रार/कम्पनी रजिस्ट्रार, रा.रा. क्षेत्र दिल्ली एवं हरियाणा के पास इस सुचना के पन्द्रह दिनों के बाद किन्तु तीस दिनों की समाप्ति से पूर्व इस आशय का एक आवेदन प्रस्तत करने का प्रस्ताव है कि मै. क्रैफोर्डस इंडिया **रलएलपी** लिमिटेड लायबिलिटी पार्टनरशिप को शेयर्स द्वारा एक कम्पनी लिमिटेड के रूप में कम्पनी अधिनियम, 2013 के शीर्षक XXI के भाग 1 के अंतर्गत पंजीकृत की जाये। 2. कम्पनी के प्रमुख उद्देश्य इस प्रकार है :

क) उनके स्वयं का विशिष्ट नैरोटिव्स विकसित करने, सार्थक प्रैण्ड्स में परिपक्व होने तथा उनकी डिजीटल यात्रा को परिभाषित करने में क्लाइन्ट की मदद करने का व्यवसाय करना ताकि विशिष्ट पहचान का ब्रैण्ड बनने में उभरने वाली फर्मों में प्रदर्शन एवं विकास का लक्ष्य प्राप्त की जा सके।

ख) वेब तकनीकों, इन्टरनेट तथा ई-कॉमर्स जिसमें डिजाइन, विकास, प्रंबध, प्रचालन स्वामित्व, स्थापना, संस्थापना/मेजबानी, निर्माण, आपूर्ति, बिक्री क्रय, लाइसेंस अथवा इंटरनेट पोर्टल्स, मीडिया पोर्टल्स, इन्टरनेट सॉल्यूशन्स, इन्टरनेट, गेटवेज इन्टरनेट सेवा प्रदाता, ई-कामर्स, सेवा प्रदाता, ई-कॉमर्श सॉल्युशन्स, ई-कॉमर्स वेबसाइट डिजायनिंग, वेब आधारित तथा वेब सक्षम सेवाओं एवं अनुप्रयोगों,, ई-कॉमर्स, प्लेटफार्म्स, ई-कॉमर्स शिक्षा, ई-कॉमर्स टेक्नोलॉजी, डिजीटल मार्केटिंग सेवाएं तथा ई-बिजनेस सॉल्यशन्स शामिल हैं तथा सिद्धांतो के लक्ष्य द्वारा अभिप्रेत उपरोक्त कार्यों परामर्श सेवाएं प्रदान करने का व्यवसाय करना।

प्रस्तावित कम्पनी के ड्राफ्ट मेमोरैण्डम तथा आर्टिकल्स ऑफ एसोसिएशन की प्रति 101ई, साउथ प्वाइन्ट मॉल, सेक्टर-53, गोल्फ कोर्स रोड, गुरुग्राम, हरियाणा-122009 में कार्यालय में देखी जा सकती है। एतद्वारा सुचित किया जाता है कि यदि किसी व्यक्ति को इस आवेदन के प्रति कोई आपत्ति हो, वे उसके पंजीकृत कार्यालय में एलएलपी को उसकी एक प्रति के साथ इस

सूचना के प्रकाशन की तिथि से इक्कीस दिनों के भीतर लिखित में अपनी आपत्ति केंद्रीय पंजीकरण केन्द्र (सीआरसी) भारतीय कॉर्पोरेट कार्य संस्थान (आईआईसीए), प्लाट नं. 6, 7, 8, सेक्टर 5, आईएमटी मानेसर, जिला गुड़गाँव (हरियाणा), पिन कोड 122050 में रजिस्ट्रार के पास कृत्ते, क्रैफोईस इंडिया एलएलपी जमा करें। हस्ताः/-हस्ताः/-

प्रियंका मसुदा विकास मनहास विनिर्दिष्ट पार्टनर विनिर्दिष्ट पार्टनर DIN: 09021207 DIN: 09123882 तिथि: 8-9-2023

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(केवल ई-नीलामी

प्राधिकृत अधिकारी

पंजाब एण्ड सिन्ध बैंक

के माध्यम से बिक्री Where service is a way of life पंजाब एण्ड सिंध बैंक शाखा - एसएएमवीईआरटी (00744), ब्लॉक-3, प्रथम तल, एनबीसीसी, ईस्ट किदवई नगर, नई दिल्ली-110023 [परिशिष्ट-IV-A] अचल सम्पत्ति की बिक्री हेतु बिक्री सूचना

प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधानों के साथ पठित वित्तीय आस्तियों के प्रतिभृतिकरण एवं पुनर्गठन तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के तहत अचल आस्तियों की बिक्री हेतु ई-नीलामी बिक्री सुचना

एतद्वारा जनसामान्य को तथा विशेष रूप से कर्जदार(रों) एवं जमानती(यों) को सुचित किया जाता है कि प्रतिभृत लेनदार के पास बंधक नीचे वर्णित अचल सम्पत्ति, जिस पर पंजाब एण्ड सिंध बैंक के अधिकृत प्राधिकारी के द्वारा सांकेतिक कब्जा कर लिया गया था, की बिक्री ''जहाँ है जैसे है'', ''जो है यही है'' तथा ''जो कुछ भी है वहीं है" आधार पर की जारोगी

ह जापार पर का जापना ।	ह जाबार पर पर पर वा जावचा ।					
ई-नीलामी की तिथि एवं समय 29.09.2023, 11.30 बजे पूर्वा. से 12.30 बजे अप.				ी जमा करने की अन्तिम तिथि 9.2023 को 5.00 बजे अप. तक		
कर्जदार का नाम		सम्पत्ति	तयों का विवरण		न्यूनतम आरक्षित मूल्य (राशि लाख में) ईएमडी राशि संविदा वृद्धि राशि	धारा 13(2) के तहत मांग सूचना वर्तमान बकाया (प्रतिभृत ऋण)
मैसर्स एरा इंफ्रा इंजीनियरिंग लिमिटेड गारंटर- 1. श्री हेम सिंह भराना कॉपोर्रेट गारंटर 1. मैसर्स नूरे रियलटेक लिमिटेड (समूह कंपनी) के नाम पर 2.86 एकड़ (22 कनाल, 17 मरला) की खाली अचिह्नित भूमि पर विशेष बंधक शुल्क, खेवट नं. 381, खाता नं. 499, मस्टिल नं. 51, किला नं. 2/2(3-15), 9/1(5-0), 12/2(6-0), 13/1 (7/2)और 2/1 (1-0) गांव दौलताबाद, तहसील और में जिला गुडगाँव में स्थित। विक्रय विलेख दिनांक 11.04.2011 को पंजीकरण संख्या 747 के रूप में पंजीकृत किया गया।				रु. 26.71 करोड़ रु. 2.68 करोड़ रु. 0.05 लाख	05.02.2014 रु. 32.18 करोड़ + 01.02.2014 से भावी ब्याज एवं लागत रु. 137.76 करोड़	
2. मैसर्स यूबीए रियलटेक प्राइवेट लिमिटेड	मेसर्स यूबीए रियलटेक लिमिटेड के नाम पर 2.128 एकड़ (17 कनाल 5 सरसाई) की खाली अचिह्नित भूमि पर विशेष बंधक शुल्क। खेवट नं. 341 मिन, 344 रेक्ट संख्या 41, किला नं. 13/2(2-13) 18/1 (7-11), 19/1, (6-8) एवं रेक्ट क्रमांक 41 का आधा भाग, किला नं. 18/2(0-9) और 19/2(0-8) दौलताबाद, तहसील और जिला गुड़गांव में स्थित हैं। विक्रय विलेख दिनांक 08.12.2010 पंजीकरण संख्याः 25238			रु. 1.81 करोड़	तिथि 31.08.2023 तक + 01.09.2023 से भावी ब्याज एवं अन्य व्यय	
ज.ध.रा. जमा खाता विवरण खाता का नाम- पीएसबी एचओ एसएएमवीईआरटी खाता नंबर 06061100068553 आईएफएससी कोड- PSIB0000606 शाखा नाम : राजेन्द्र प्लेस, नई दिल्ली-110008			प्राधिकृत अधिकारी श्री रवि रंजन, मुख्य प्रव मोबाइल: +91- 901560 कब्जा की स्थिति	बन्धक 05050	बिक्री के विस्तृत नियमों कृपया इसमें दिए गए f 1. https://www.ban 2. https://www.punjab	लंक को देखें:- keauctions.com.

तिथि : 07.09.2023 बैंक को किसी स्थान : नई दिल्ली ऋणभार की जानकारी नहीं

आधार पर'' दिनांक 25-09-2022 को आयोजित की जाएगी। आरक्षित मुल्य और जमा की जाने वाली अग्रिम राशि, नीचे उल्लेखित की गई है

की तिथि-09.05.2014 तनावग्रस्त आस्ति वसूती शारवा (SARB-II) करोल बाग, नई दिल्ली (शाखा कोड 51521) तृतीय एवं चतुर्थ तल, स्टेट बैंक हाउस, 18/4 आर्य समाज रोड, करोल बाग, नई दिल्ली-110005

सांकेतिक कब्जा

सांकेतिक कब्जे

फोनः 011–28752163 फैक्सः 28755674 शाखा ई–मेलः sbi.51521@sbi.co.in "परिशिष्ट – IV-A" [नियम 8(6) का परंतुक देखें] अचल सम्पत्तियों हेतु बिक्री सूचना बैंक के अधिकारी ने भारतीय स्टेट बैंक (प्रतिभूत लेनदार) के प्राधिकृत अधिकारी के रूप में निम्नलिखित सम्पित्त / यों का कब्जा सरफासी ऐक्ट की धारा 13(4) के अधीन प्राप्त कर लिया है। सर्व साधारण को और विशेष रूप से कर्जदारों तथा गारंटरों को सूचना दी जाती है कि कर्जदारों. गारंटरों तथा बंधकदाताओं से प्रतिभृत लेनदार की निम्नवर्णित बकाया राशि की वसूली के लिए निम्नवर्णित मामलों में बैंक को प्रभारित सम्पत्ति / यों की ई—नीलामी (सरफासी ऐक्ट 2002 के अधीन) "जहां है, जैसा है, जो कुछ भी है के

सम्पत्ति के निरीक्षण की तिथि एवं समय : 21-09-2023 को पूर्वा. 11.00 बजे से अप. 03.00 बजे तक (इच्छुक बोलीदाता ई-नीलामी की समाप्ति से पहले एमएसटीसी के पास प्री-बिड ईएमडी जमा कर सकता है। बोली-पूर्व ईएमडी का क्रेडिट एमएसटीसी के बैंक खाते में भुगतान प्राप्त होने और ई-नीलामी में ऐसी जानकारी के अप-डेशन के बाद ही बोलीदाता को दियाँ जाएगा। वेबसाइट बैंकिंग प्रक्रिया के अनुसार इसमें कुछ समय लग सकता है और इसलिए बोलीदाता को सलाह दीँ जाती है कि वे अपने हित में बोली-पूर्व ईएमडी राशिँ अग्रिम रूप से जमा करें ताकि अंतिम समय की किसी भी समस्या से बचा जा सके। ई-नीलामी की तिथि एवं समय : 25-09-2023 पूर्वा. 11.00 बजे से अप. 03.00 बजे तक 4 घंटे प्रत्येक 10 मिनट के असीमित विस्तार के साथ।

बकाया राशि, जिसकी सम्पर्क व्यक्ति सुरक्षित मूल्य सम्पत्ति / यों का विवरण कर्जदारों / वसूली के लिए सम्पत्ति / यां ईएमडी (आरक्षित राशि का 10%) सं. का विवरण एवं स्वामित्व विलेख धारकों के नाम गारंटरों का नाम बेची जा रही है/हैं बोली वृद्धि राशि रु.84,99,911.44 (रुपये (चौरासी लाख उधारकर्ताः मेसर्स पूजा मकान नंबर 154 (जीएफ़—2), खसरा नंबर 542, साबुन गोदाम, पुरानी गुड़ मंडी, मलियाना, बागपत श्री डी. एस. बिश्ट रु. 65.25 लाख (मो.-9971846693) निन्यानबे हजार नौ सौ ग्यारह रुपये और रोड, मेरठ, क्षेत्रफल 191.18 वर्ग मीटर श्री बुज भूषण अग्रवाल पुत्र स्वर्गीय श्री किशन चंद अग्रवाल के ऑटो प्रोडक्ट्स, रु. 6.53 लाख गारंटर / बंधकः श्री बृज चौवालीस पैसे मात्र), 25.01.2019 के श्री राजेश कुमार नाम पर है। रु. 1.00 लाख (मो.-9431384994) अनुसार साथ ही अतिरिक्त ब्याज, लागत, (संपत्ति भौतिक कब्जे में है) भूषण अग्रवाल शुल्क और अन्य खर्च आदि।

खाता / वालेट जिसमें ईएमडी भेजी जानी हैः मैसर्स एमएसटीसीलिमिटेड के साथ इसकी ई—नीलामी साइट https://www.mstcecommerce.com/auctionhome/ibapi/index.jsp पर पंजीकृत बोलीदाताओं के निजी वालेट एनईएफटी के माध्यम से। बोलीदाताओं को सुरक्षित मूल्य की ईएमडी मैसर्स एमएसटीसी लिमिटेड की ई—नीलामी वेबसाइट https://www.mstcecommerce.com/auctionhome/ibapi/index.jsp पर इसके पास अनुरक्षित अपने बोलीदाता खाते पर जनित चालान द्वारा अपने बैंक के एनईएफटी द्वारा अंतरित करनी होगी किसी सहायता हेतु कृपया एमएसटीसी हेल्पडेस्क को नंबर 033–40602403, 033–40609118, 033–40645316 पर तथा / अथवा प्राधिकृत अधिकारी (सम्पर्क हेतु व्यक्ति) को कॉल करें।

ई-नीलामी के नियम एवं शर्तें निम्नानुसार हैं 1. ई—नीलामी ''जहां है, जैसा है, जो कुछ भी है के आधार पर'' पर आयोजित की जा रही है तथा "ऑनलाइन" संचालित की जाएगी। नीलामी बैंक के अनुमोदित सेवा प्रदाता एमएसटीसी ई—कॉमर्स के माध्यम से उनके वेबपोर्टल https://www.mstcecommerce.com/ auctionhome/ibapi/index.jsp पर संचालित की जाएगी। 2. प्राधिकत अधिकारी के सर्वश्रेष्ठ ज्ञान और जानकारी के अनसार, सम्पत्ति / यों पर कोई ऋणभार नहीं है। तथापि, इच्छक बोलीदाताओं को ऋणभार, नीलामी में रखी गई सम्पत्ति के स्वामित्व तथा सम्पत्ति को प्रभावित करने वाले दावों / अधिकारों / बकाया राशियों के संबंध में

अपनी स्वयं स्वतंत्र जांच, अपनी बोली देने से पहले, कर लेनी चाहिए। ई—नीलामी विज्ञापन बैंक की कोई वचनबद्धता निर्मित नहीं करता है और न कोई वचनबद्धता या प्रतिनिधित्व करता समझा जाएगा। सम्पत्ति / यां, बैंक को ज्ञात और अज्ञात समस्त विद्यमान और भावी ऋणभारों सहित बेची जा रही है। प्राधिकृत अधिकारी / प्रत्याभूत क्रेडिटर किसी तृतीय पक्ष दावों / अधिकारों / देय राशियों के लिए जिम्मेदार नहीं होगा। . सफल बोलीदाता की धरोहर राशि जमाँ (ईएमडी) बिक्री प्रतिफल के अंश के रूप[ँ]में रोक कर रखी जाएगी तथा असफल बोलीदाताओं की ईएमडी वापस कर दी जाएगी। धरोहर राशि जमा पर कोई ब्याज नहीं दिया जाएगा। सफल बोलीदाता को बिक्री मूल्य की 25 प्रतिशत राशि, प्राधिकृत अधिकारी द्वारा बोली मूल्य की मंजूरी पर तत्काल जमा करनी होगी तथा बिक्री मूल्य की शेष राशि बिक्री के 15वें दिन या उससे पहले जमा करनी होगी। सफल बोलीदाता द्वारा राशि जमा करने में चूक करने की स्थिति में पहले जमा की चुकी सम्पूर्ण राशि जब्त

कर ली जाएंगी तथा सम्पत्ति की पुनः नीलामी की जाएंगी और सम्पत्ति / राशि के संबंध में चूककर्ता बोलीदाता को कोई दावा / अधिकार नहीं होगा। . बिक्री के विस्तृत नियम एवं शर्तों के लिए कृपया बैंक के सेवा प्रदाता के वेबपोर्टल https://www.mstcecommerce.com/auctionhome/ibapi.index.jsp तथा बैंक के पोर्टल https://sbi.co.in पर उपलब्ध करवाया गया लिंक देखें। तिथिः 05.09.2023, स्थानः नई दिल्ली हस्ता. प्राधिकृत अधिकारी, भारतीय स्टेट बैंक, सार्ब–।।, करोल बाग, नई दिल्ली (शाखा कोड 51521)



क्षेत्रीय कार्यालय दिल्ली गुरुग्राम द्वितीय तल, अग्रवाल कॉर्पोरेट टॉवर, 23 राजेन्द्र प्लेस, नई दिल्ली-110008

प्रतिभृति हित (प्रवर्तन) नियम 2002 के नियम 8 / 9 के साथ पठित वित्तीय आस्तियों का प्रतिभृतिकरण और पुनर्गठन तथा प्रतिभृति हित का प्रवर्तन अधिनियम, 2002 के अधीन अचल सम्पत्तियों के विक्रय हेतु ई—नीलामी विक्रय नोटिस आम लोगों को और विशेष रूप से उधार लेने वाला और प्रत्याभूति — दाता को यह नोटिस दिया जाता है कि नीचे वर्णित अचल सम्पत्तियां जो प्रतिभूत लेनदार के पास बंधक / प्रभारित है, का कब्जा, (प्रतिभूत लेनदार) के प्राधिकृत अधिकारी द्वारा लिया गया है, को "जहाँ है, जैसा है और जो कुछ भी हैं' के आधार पर नीचे निम्नवर्णित कर्जदारों / गारंटर्स और बंधककर्ताओं को प्रत्याभूत — दाता यूनियन बैंक ऑफ इंडिया से — प्रतिभूत लेनदार की नीचे वर्णित रुपए की बकाया राशि की वसूली हेतु नीचे वर्णित दिनांकों को बेचा जाएगा। आरक्षित मूल्य और अग्रिम धनराशि नीचे वर्णित रूपए होगी।

क्र. सं.	बैंक शाखा / कर्जदार और गारंटर का नाम एवं पता	नीलामी की जाने वाली अचल सम्पत्ति का विवरण और कब्जे की स्थिति	कर्जदार / गारंटर से वसूल की जाने वाली राशि (रु.)	आरक्षित मूल्य (रु.) धरोहर राशि बोली वृद्धि राशि	नीलामी की तिथि एवं समय
1	हरियाणा—121005,	एक गंजिला, फ्रीहोल्ड प्लॉट पर बना औद्योगिक भवन, क्षेत्रफल 315.00 वर्ग गज या 263.38 वर्ग मी., संपत्ति क्रमांक— 1, खसरा नं. 312, किला नं. 8/15/2/2, गली नं. 6(पश्चिम), इंजी. कॉम्प्लेक्स, सरूरपुर औद्योगिक क्षेत्र, सोहना रोड, फरीदाबाद, हरियाणा—121005 में स्थित, चौहद्दी: पूरब में — मैसर्स वीआर इंडस्ट्रीज, पश्चिम में — मैसर्स सिद्धि विनायक इंडस्ट्रीज, उत्तर में — प्रवेश/सड़क, दक्षिण में — अन्य की संपत्ति (सांकेतिक कब्जे के अंतर्गत)	भविष्य का ब्याज, एवं अन्य प्रभार इत्यादि	ক. 43.00 লাজ ক. 4.30 লাজ ক. 50,000/-	26-09-2023 दोपहर 12.00 बजे से अर्पा. 05.00 बजे तक (10 मिनट के असीमित विस्तार के साथ)
2	शाखा सुशांत लोक, जी / 6ए, बेस्टेक सेंट्रल स्क्वायर मॉल, सेक्टर—57, गुड़गांव, हिरयाणा—122002 1. सह—आवेदक — श्री मनीष पुत्र स्वर्गीय श्री जय भगवान, प्लॉट नं. 5, गली नं. 11, काली पुर, औद्योगिक क्षेत्र, गुड़गांव— 122101 स्वर्गीय श्री जय भगवान के कानूनी उत्तराधिकारी 1. सुशीला देवी पत्नी स्वर्गीय श्री जय भगवान, प्लॉट नं. 5, गली नं. 11, काली पुर, औद्योगिक क्षेत्र, गुड़गांव—122101 2. दीपक कुमार, मकान नं. 103, प्रेम पुरी, झाड़सा रोड, गुड़गांव— 122022	मकान नं. 527 / 26, खसरा नं. 1163, गाँव गुड़गांव गांव, कॉलोनी जिसे अब बलदेव नगर एवं जिला गुरूग्राम, हरियाणा—122001 में स्थित, क्षेत्रफल 75 वर्ग गज, उत्तर में — 20' चौड़ी रोड़, दक्षिण में — अन्य का प्लॉट, पूरब में — अन्य का प्लॉट, पश्चिम में — अन्य का प्लॉट (सांकेतिक कब्जे के अंतर्गत)		হ্ন. 51.00 লাজ হ্ন. 5.10 লাজ হ্ন. 51,000/-	26-09-2023 दोपहर 12.00 बजे से अर्पा. 05.00 बजे तक (10 मिनट के असीमित विस्तार के साथ)
3	शाखा सुशांत लोक, जी / 6ए, बेस्टेक सेंट्रल स्क्वायर मॉल, सेक्टर—67, गुड़गांव, हिरयाणा—122002 1. सुश्री बबीता चौधरी पत्नी श्री सुशील चौधरी, सी—221, प्रथम तल, स्वर्ण जयंती पुरम, गाजियाबाद, उत्तर प्रदेश—201001 2. श्री सुशील चौधरी पुत्र श्री मदन पाल सिंह, सी—221, प्रथम तल, स्वर्ण जयंती पुरम, गाजियाबाद, उत्तर प्रदेश—201001	सम्पत्ति का वह समस्त भाग एवं अंश जोकि रिहायशी प्लॉट सी—221, प्रथम तल, स्वर्ण जंयती पुरम, गाजियाबाद, यू.पी.—201001 में स्थित उत्तर—पूरब — प्लॉट नं. सी—220, दक्षिण—पश्चिम में — प्लॉट नं. सी—222, उत्तर—पश्चिम में — प्रवेश द्वार (9.0 मी. चौड़ी सड़क), दक्षिण—पूरब — अन्य की संपत्ति (सांकेतिक कब्जे के तहत)	12.09.2022 तक और	ক. 29.00 লাজ ক. 2.90 লাজ ক. 29,000/-	26-09-2023 दोपहर 12.00 बजे से अर्पा. 05.00 बजे तक (10 मिनट के असीमित विस्तार के साथ)

बिक्री के विस्तृत नियमों और शर्तों हेतु, कृपया दिए गए लिंक https://www.mstcecommerce.com/auctionhome/ibapi/index.jsp को देखें

दिनांकः 06-09-2023, स्थान : नई दिल्ली प्राधिकृत अधिकारी, यूनियन बैंक ऑफ इंडिया

...continued from previous page

- 21.5. If the Public Shareholders who are not persons resident in India (including non-resident Indians, overseas body corporates and foreign portfolio investors) require any approvals (including from the RBI or any other regulatory body) in respect of the tender of Equity Shares held by them, they will be required to submit such approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Delisting Offer, along with the other documents required to be tendered to accept this Offer. If such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in the Delisting Offer.
- 21.6. The Acquirer reserves the right not to proceed with or withdraw the Delisting Offer in the event the conditions mentioned in the paragraph 12 (Conditions to the Delisting Offer) and paragraph 13 (Disclosure Regarding The Minimum Acceptance Condition For Success of the Delisting Offer) of this Detailed Public Announcement are not fulfilled, and if any of the requisite statutory approvals are not obtained or conditions which the Acquirer considers in its sole discretion to be onerous are imposed in respect of such approvals.
- 21.7. In the event that receipt of the statutory or regulatory approvals are delayed, changes to the proposed schedule, if any, will be notified to the Public Shareholders by way of a corrigendum to this Detailed Public Announcement in the same newspapers in which this Detailed Public Announcement was published.
- NOTE ON TAXATION AND TAX DEDUCTION AT SOURCE
- 22.1. Under current Indian tax laws and regulations, capital gains arising from the sale of equity shares in an Indian company are generally taxable in India. Any gain realized on the sale of listed equity shares on a recognized stock exchange will be subject to capital gains tax in India. 22.2. Capital gains arising from the sale of equity shares in an Indian company are generally taxable in India for
- both category of shareholders i.e. resident shareholder as well as non-resident shareholder. 22.3. The present Delisting Offer will be carried out through the domestic stock exchange. Therefore, Securities Transaction Tax will be collected by the stock exchange and deducted from the amount of consideration
- 22.4. Capital gain arising on shares held for a period of upto 12 months prior to their tendering in the present Delisting Offer will be treated as short term capital gain in the hands of the shareholder. Income Tax (excluding surcharge, health and education cess) is payable @ 15% on the short term capital gain (refer Section 111A of Income Tax Act. 1961).
- 22.5. Capital gain arising on shares held for more than 12 months prior to their tendering in the present Delisting Offer will be treated as long term capital gain in the hands of the shareholder. Income Tax (excluding surcharge, health and education cess) is payable @ 10% on the long term capital gain exceeding INR 1,00,000 (refer Section 112A and Section 55 (2) (ac) of the Income Tax Act, 1961).
- 22.6. Taxability of capital arising on shares held by non-resident in India from their tendering in the present Delisting Offer may need to be evaluated on the basis of provisions of the Income Tax Act, 1961 or the Double Taxation Avoidance Agreement entered between India and country of which the non-resident seller is resident, subject to satisfaction of prescribed conditions.
- 22.7. The above tax rates are subject to applicable rate of surcharge, health and education cess. The tax rate and other provisions may undergo changes.

SHAREHOLDERS ARE ADVISED TO CONSULT THEIR TAX ADVISORS FOR THE TREATMENT THAT MAY BE GIVEN BY THEIR RESPECTIVE INCOME TAX ASSESSING AUTHORITIES IN THEIR CASE, AND THE APPROPRIATE COURSE OF ACTION THAT THEY SHOULD TAKE. THE JUDICIAL AND THE ADMINISTRATIVE INTERPRETATIONS THEREOF, ARE SUBJECT TO CHANGE OR MODIFICATION BY SUBSEQUENT LEGISLATIVE, REGULATORY, ADMINISTRATIVE OR JUDICIAL DECISIONS. ANY SUCH CHANGES COULD HAVE DIFFERENT INCOME-TAX IMPLICATIONS. THIS NOTE ON TAXATION SETS OUT THE PROVISIONS OF LAW IN A SUMMARY MANNER ONLY AND IS NOT A COMPLETE ANALYSIS OR LISTING OF ALL POTENTIAL TAX CONSEQUENCES OF THE DISPOSAL OF EQUITY

SHARES. THE IMPLICATIONS ARE ALSO DEPENDENT ON THE SHAREHOLDERS FULFILLING THE CONDITIONS PRESCRIBED UNDER THE PROVISIONS OF THE RELEVANT SECTIONS UNDER THE RELEVANT TAX LAWS. THE ACQUIRERS NEITHER ACCEPT NOR HOLD ANY RESPONSIBILITY FOR ANY TAX LIABILITY ARISING TO ANY SHAREHOLDER AS A REASON OF THIS DELISTING OFFER.

CERTIFICATION BY THE BOARD

The Board has certified that: (i) There has been no material deviation in utilisation of proceeds of issues of securities made during the

five years immediately preceding the date hereof, from the stated object of the issue; (ii) All material information which is required to be disclosed under the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, continuous listing requirements under the listing agreement executed with the Stock Exchanges have been disclosed to the Stock Exchanges; (iii) The Company is in compliance with the applicable provisions of securities laws;

(iv) The Acquirer, group companies of the promoter and the Promoter Group, and their related entities are in compliance with the provisions of sub-regulation (5) of Regulation 4 of Delisting Regulations, based on the Due Diligence report; and

(v) The Delisting Offer is in the interest of the shareholders of the Company.

COMPANY SECRETARY AND COMPLIANCE OFFICER

The details of the Company Secretary and Compliance Officer of the Company are as follows: Name: Namrata Malushte Address: D 301 - 305, Level 3, Tower II, Seawoods Grand Central, Plot No. R1, Sector 40, Nerul Node, Navi Mumbai, Maharashtra, 400706.

Telephone No.: 022 - 68110300 Email Id: compliance.ssll@transdowld.com

DOCUMENTS FOR INSPECTION

Copies of following documents will be available for inspection by the Public Shareholders at the registered office of the Manager to the Offer at Tower 2A, Floor 9, One World Centre, Lower Parel, Mumbai - 400013 on any working day (i.e. Monday to Friday and not being a bank holiday in Mumbai) between 10.00 am to 5.00 pm up to the Bid Closing Date.

- 25.1. Initial Public Announcement dated May 21, 2023. 25.2. Floor price certificate dated May 24, 2023 received from N B T & Co, Chartered Accountants (FRN
- 140489W), for computing floor price ("Floor Price").
- Board resolution of the Company dated May 24, 2023.
- 25.4. Due diligence report dated May 24, 2023 of N L Bhatia & Associates, Peer Reviewed Practicing Company
- were declared on July 3, 2023 along with scrutinizer's report. 25.6. Copy of Escrow Agreement dated July 6, 2023 between the Acquirer, the Escrow Bank and Manager to the

25.5. Certified true copy of the resolution passed by the shareholders by way of postal ballot, results of which

- In-principle approval from NSE letter no. NSE/ENF/DELIST/APPL/2023-24/332 dated September 07, 2023.
- In-principle approval from BSE letter no. LO/Delisting/MJ/IP/209/2023-24 dated September 07. 2023. 25.9. Copy of the recommendation to be published by the committee of independent directors of the Company in relation to the Delisting Offer, once available.

GENERAL DISCLAIMER

Every person who desires to avail of the Delisting Offer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Acquirer, the Manager to the Offer or the Company whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such offer and tender of securities through the reverse book building process through Acquisition Window Facility or otherwise whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

For further details please refer to the Letter of Offer, the Bid Form and the Bid Revision / Withdrawal Form which will be sent to the Public Shareholders who are shareholders of the Company as on the Specified Date. This Detailed Public Announcement is expected to be available on the website of the Stock Exchanges, (www.bseindia.com and www.nseindia.com). Public Shareholders will also be able to download the Letter of Offer, the Bid Form and the Bid Revision / Withdrawal Form from the websites of the Stock Exchanges.

MANAGER TO THE OFFER

llovaa 🗆 ne NovaaOne Capital Private Limited

Address: Tower 2A, Floor 9, One World Centre, Lower Parel, Mumbai-400013 Tel No.: +91 22 6246 6000 Email: compliance@novaaone.com Contact Person: Mr. Dhruv Bhatia SEBI Registration No: INM000012935

Validity Period: Permanent CIN: U74999MH2017PTC299566 REGISTRAR TO THE OFFER

LINKIntime

Link Intime India Private Limited Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg. Vikhroli (West) Mumbai 400 083 Tel No.: +91 8108114949 Email: shreyasshipping.delisting@linkintime.co.in

Contact Person: Mr Sumeet Deshpande SEBI Registration No: INR000004058 Validity Period: Permanent CIN: U67190MH1999PTC118368

For and on behalf of Transworld Holdings Limited

I	Sd/-	Sd/-	Sd/-
	Name: Sivaswamy Ramakrishnan Iyer	Name: Apex Financial Services (Mauritius) Ltd.	Name: Ritesh Sivaswamy Ramakrishnan
ı	Designation: Chairman	Designation: Secretary	Designation: Director

Date: September 08, 2023

Place: Mumbai

Adfactors 300

www.readwhere.com

DETAILED PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF

SHREYAS SHIPPING & LOGISTICS LIMITED

FOR DELISTING OF EQUITY SHARES

Registered Office: D 301 – 305, Level 3, Tower II, Seawoods Grand Central, Plot No. R1, Sector 40, Nerul Node, Navi Mumbai, Maharashtra, 400706
Tel: 022 - 68110300; Email: compliance.ssli@transworld.com; Website: www.transworld.com/shreyas-shipping-and-logistics/

This detailed public announcement ("Detailed Public Announcement") is being issued by NovaaOne Capital Private Limited ("Manager" or "Manager to the Offer") for and on behalf of Transworld Holdings Limited ("Acquirer"), to the Public Shareholders expressing the Acquirer's intention to: (a) acquire all the Equity Shares (as defined below) that are held by Public Shareholders, either individually or collectively, as the case may be; and (b) consequently voluntarily delist the Equity Shares from the stock exchange where Equity Shares are presently listed i.e., BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, "Stock Exchanges") by making a delisting offer in accordance with Regulation 15 and other applicable provisions of the Delisting Regulations (defined below) and in accordance with the terms and conditions set out below and/or in Letter of Offer (defined below) ("Delisting Offer" or "Delisting Proposal").

For the purpose of this Detailed Public Announcement, the following terms have the meaning assigned to them below:

- "Board" means the board of directors of the Target Company;
- "Company" or "Target Company" means Shreyas Shipping & Logistics Limited;
- "Delisting Regulations" means the SEBI (Delisting of Equity Shares) Regulations, 2021, as amended;
- "Equity Shares" means fully paid-up equity shares of the Terget Company, each having the face value of INR 10 (Indian Rupees Ten only);
- "Public Shareholders" means the public shareholders of the Target Company as defined under Regulation 2(1)(t) of the Delisting Regulations;
- *Promoter Group* means the members of the promoter and promoter group of the Terget Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended; and
- "SEBI" means the Securities and Exchange Board of India.
- **BACKGROUND OF THE DELISTING PROPOSAL**
- The Company is a public limited company incorporated in accordance with the provisions of the Companies Act, 1956, having its registered office at D 301 305, Level 3, Tower II, Seawoods Grand Central, Plot No. R1, Sector 40, Nerul Node, Navi Mumbai, Maharashtra, 400706. The Equity Shares are listed on the Stock
- As on the date of this Detailed Public Announcement, the Acquirer, along with the other members of the Promoter Group, hold 1,54,66,650 Equity Shares aggregating to 70.44% of the paid-up equity share capital of the Company. Dipesh Vijpal Gala and Chandrika Dipesh Gala relative to one of the promoter do not form a romoter Group of the Company. The aggregate shareholding of Dipesh Vijpal Gala and Chandrika Dipesh Gala is insignificant i.e. 27,452 Equity Shares aggregating to 0.13% of the paid up equity share capital of the Company. Neither of the above-mentioned persons have any role in the management or operations of our Company nor are they associated with the Company in any way.
- The Acquirer is making this Detailed Public Announcement to acquire up to 64,90,883 Equity Shares ("Offer Shares") representing 29.56% of the total issued equity share capital of the Company from the public shareholders (i.e. public shareholders of the Company as defined under Regulation 2(1)(t) of the Delisting Regulations) ("Public Shareholders") pursuant to Regulations 7 and 15 of the Delisting Regulations read with Chapter IV of the Delisting Regulations. If the Delisting Offer is successful as defined in paragraph 12 read along with paragraph 13 of this Detailed Public Announcement, an application will be made for delisting the Equity Shares from the Stock Exchanges in accordance with the provisions of the Delisting Regulatio and the terms and conditions set out below and in the Letter of Offer, and any other documents relating to the Delisting Offer. Consequently, the Equity Shares shall be voluntarily delisted from the Stock Exchanges.
- The Acquirer had issued an initial public announcement on May 21, 2023 ("Initial Public Announcement") disclosing the Acquirer's intention to make the Delisting Offer to acquire the Offer Shares and to delist the Equity Shares from the Stock Exchanges in accordance with the Delisting Regulations.
- Upon receipt of the Initial Public Announcement, the Board took on record the Delisting Proposal and appointed N L Bhatia & Associates, a peer review company secretary in terms of Regulation 10(2) of the Delisting Regulations for the purposes of carrying out the due diligence in accordance with Regulation 10 and other applicable provisions of the Delisting Regulations ("Due Diligence"). The same was intimated to the Stock Exchanges on May 21, 2023.
- The Company notified the Stock Exchanges on May 21, 2023, that a meeting of the board of directors of the Company ("Board") would be held on May 24, 2023 to inter slie take on record and review the Due Diligence report, consider and approve/ reject the Delisting Proposal and other matters incidental thereto or required in terms of Regulation 10 and other applicable provisions of the Delisting Regulations.
- 1.7. The Board, in its meeting hald on May 24, 2023, amongst other things, took the following decisions:
 - (i) The Board took on record the Due Diligence report and share capital audit report dated May 24, 2023 submitted by N L Bhatia & Associates
 - (ii) The Board certified that: (a) the Company is in compliance with the applicable provisions of securities laws; (b) The Acquirer and members of the promoter and the promoter group, and their related entities are in compliance with sub-regulation (5) of Regulation 4 of the Delisting Regulations and (c) the Delisting Offer is in the interest of the shareholders.
 - (iii) The Board approved the Delisting Offer in terms of Ragulation 10 of the Delisting Regulations subject to approval of the shareholders of the Company through a postal ballot in accordance with the Delisting Regulations and subject to any other requirement under applicable laws, including any conditions as may be prescribed or imposed by any authority while granting any approvals.
 - (iv) The Board accepted and took on record the certificate provided by N B T & Co, Chartered Accountants (Firm Registration No. 140489W), 2" Floor, Mahindra M-Space, Behind Petkar College, S. V. Road, Near to Meenatai Thackeray Blood Bank, Goregaon, (West), Mumbai – 400062, Maharashtra, independent Chartered Accountant, which sets out the floor price of the Delisting Offer ("Floor Price") to be INR 292.00 per Equity Share.
 - (v) The Board approved the notice of postal ballot to seek approval of the shareholders of the Company in accordance with Regulation 11 and other applicable provisions of the Delisting Regulations, Section 108 and 110 of the Companies Act, 2013 read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 and other applicable laws ("Postal Ballot Notice"). The Postal Ballot Notice was dispatched on June 2, 2023.

The outcome of this meeting was notified to the Stock Exchanges on May 24, 2023.

- The shareholders of the Company have passed a special resolution through postal ballot on July 3, 2023, approving the Delisting Offer in accordance with Regulation 11(4) of the Delisting Regulations and other applicable laws. The Company has notified the result of postal ballot to the Stock Exchanges on July 4, 2023. As per the provisions of Regulation 11(4) of the Delisting Regulations, the votes cast by the Public Shareholders in favour of the Delisting Offer were 80.9691%, which are more than twice the number of votes cast by the Public Shareholders against the Delisting Offer, being 19.0309%. As per the provisions of Section 114(2)(c) of the Companies Act, 2013, the votes cast by the Public Shareholders in favour of the Delisting Offer were 16,37,966 votes, which are more than twice the number of valid votes cast against the Special
- 1.9. BSE and NSE have issued their in-principle approvals to the Delisting Offer subject to compliance with the Delisting Ragulations, pursuant to their letters dated September 07, 2023, in accordance with Regulation 12 of
- 1.10. This Detailed Public Announcement is being published in the following newspapers as required under

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Newspaper	Language	Edition				
Financial Express	English	All editions				
Jansatta	Hindi	All editions				
Navshakti	Marathi	Mumbei edition				

- 1.11. Further the Acquirer hereby indicates that they are willing to acquire the Offer Shares at INR 338.00
- 1.12. The Acquirer will inform the Public Shareholders of amendments or modifications, if any, to the information set out in this Detailed Public Announcement by way of a corrigendum that will be published in the aforementioned newspapers in which this Detailed Public Announcement is published.
- 1.13. The Promoter Group shall not sell Equity Shares of the Company till the completion of the Detisting Process.
- 1.14. As per Regulations 26 of the Delisting Regulations, the Board of Directors of the Company is required to constitute a committee of independent directors to provide its written reasoned recommendation on the Delisting Offer and such recommendations shall be published at least 2 working days before the commencement of the Bid Period (defined below) in the same newspapers where the Detailed Public
- 1.15. The Delisting Offer is subject to the acceptance of the Discovered Price (defined below), determined in accordance with the Delisting Regulations, by the Acquirer. The Acquirer may also, at its sole and absolute discretion, propose: (a) a price higher than the Discovered Price for the purposes of the Delisting Offer, or (b) a price which is lower than the Discovered Price but not less than the book value of the Company as certified by the merchant banker in terms of Regulation 22 of the Delisting Regulations ("Counter Offer Price"). The "Exit Price" shall be: (i) the Discovered Price, if accepted by the Acquirer, or (ii) the Indicative Price, if it is higher than the Discovered Price; or (iii) a price higher than the Discovered Price, if offered by the Acquirer at its absolute discretion; or (iv) the Counter Offer Price offered by the Acquirer at its discretion which, pursuant to acceptance and/or rejection by the Public Shareholders, results in the cumulative shareholding of the Promoter and the members of the Promoter Group reaching 90% of the equity share capital of the Company.
- NECESSITY AND RATIONALE OF THE DELISTING OFFER
- 2.1. In tarms of Regulation 8(3)(a) of the Delisting Regulations, the rationale for the Delisting Offer is as follows:
 - (i) The proposed delisting would enable the Acquirer along with members of the Promoter Group of the Company to obtain full ownership of the Company which will in turn provide increased operational flexibility. As the Company will no longer remain listed in India, there will be reduction in dedicated management time to comply with the requirements associated with continued listing of equity shares, which can be refocused on its business:
 - (ii) the delisting proposal will enhance the Company's operational, financial and strategic flexibility including but not limited to corporate restructurings, acquisitions, exploring new financing structures, including finencial support from the Promoter Group:
 - (iii) the proposed delisting will result in reduction of the ongoing substantiat compliance costs which includes the costa associated with listing of Equity Shares such as annual listing fees and fees payable to share transfer agents, expenses towards shereholders' servicing and such other expenses to be incurred as per
 - (iv) The proposed delisting will provide the Public Shareholders an opportunity to realize immediate and certain value for their Equity Shares.
- BACKGROUND OF THE ACQUIRER AND THE PAC
- 3.1. Acquirer
 - (i) The Acquirer is a company limited by shares, incorporated under laws of Mauritius on March 25, 1994 and holds Global Business License issued by the Financial Services Commission, Mauritius. There has been no change in the name of Acquirer since its incorporation.
 - (II) The registered office of the Acquirer is located at Apex House, Bank Straet, TwantyEight Cybercity, Ebene 72201, Mauritius. Tel: (230) 4673000, Fax: (230) 467 4000. The Company secretary of the Acquirer is Apex Financial Services (Meuritius) Limited.
 - (iii) The Acquirer is an Investment Holding Company with interests in shipping, logistics, aviation, real estate etc.
 - (iv) The issuad and paid-up shere capital of the Acquirer is USD 2,00,00,000 comprising of 2,00,00,000 ordinary shares of par value of USD 1 each. The issued and paid-up share capital of the Acquirer is owned and controlled by Sivaswamy lyer Ramekrishnen, Geeta Ramakrishnan, Ritesh Sivaswamy Remakrishnan and Anisha Ramakrishnan.

- (v) The details of the directors of the Acquirer are as follows Date of Appointment March 25, 1994 00057637 Sivaswamy Iyer Ramakrishnan Geeta Ramakrishnan March 25, 1994 NA June 7, 2011 Ritesh Sivaswamy Ramakrishnan NA Louis Kirsley Michael Calisse January 30, 2023 NA Ahmud Shah Khalil Peerbocus May 19, 2017 NA
- Anisha Valli Ramakrishnan February 20, 2018 (vi) The shares of the Acquirer are not listed on any stock exchange in India or overseas
- (vii) The Acquirer holds 1,23,51,650 Equity Shares aggregating to 56.25% of the paid-up equity share capital of the Company as on the date of this Detailed Public Announcement. The following directors of the Acquirer hold Equity Shares in the Target Company:

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Name	Date of Appointment	No of Equity Shares Held
Sivaswamy Iyer Ramakrishnan	March 25, 1994	15,57,550
Geeta Ramakrishnen	March 25, 1994	2,16,750
Ritesh Sivaswamy Ramakrishnan	June 7, 2011	1,68,375
Louis Kirsley Michael Calisse	January 30, 2023	NIL
Ahmud Shah Khalil Peerbocus	May 19, 2017	NIL
Anisha Valli Ramakrishnan	February 20, 2018	11,67,325

- 3.2. The Acquirer has, as detailed in paragraph 19 of this Detailed Public Announcement, made available all the requisite funds necessary to fulfil the obligations of the Acquirer under the Delisting Offer.
- 3.3. The Acquirer has not been prohibited by the Securities and Exchange Board of India ("SEBI") from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992 ("SEBI Act") or any other regulations made under the SEBI Act.
- The Acquirer hereby invites all the Public Shareholders of the Company to bid in accordance with the reverse book building process of the Stock Exchanges and on the terms and subject to the conditions set out herein, all of their Equity Shares of the Company.
- The Acquirer has not acquired or sold any Equity Shares in the 6 months preceding the date of the Initial
- The Acquirer undertakes not to sell the Equity Shares till the completion of the Delisting Offer in accordance with the Delisting Regulations.
- **BACKGROUND OF THE COMPANY**
- The Company is a public limited company, incorporated in India on August 16, 1988 under the Companies Act, 1956, as "Shreyas Shipping Company Private Limited". The name of the Company was subsequently changed to (i) Shreyas Shipping Company Limited with effect from January 12, 1994 (ii) to Shreyas Shipping Limited with effect from February 7, 1994; and (iii) Shreyas Shipping and Logistics Limited with effect from November 21, 2005. The Company is in the business of owning and chartering of vessels.
- The Company's registered office is situated at D 301 305, Level 3, Tower II, Seawoods Grand Central, Plot No. R1, Sector 40, Nerul Node, Navi Mumbei, Maherashtra, 400706. The CIN of the Company is L63000MH1988PLC048500. The Equity Shares are listed on the Stock Exchanges.
- As on the date of this Detailed Public Announcement, the authorized share capital of the Company is INR 38,00,00,000 consisting of INR 24,00,00,000 divided into 2,40,00,000 Equity Shares of INR 10 each and INR 14,00,00,000 divided into 14,00,000 Preference Shares of INR 100 each. The issued, subscribed and paid-up capital of the Company is INR 21,95,75,330 divided into 2,19,57,533 Equity Shares. The company has not issued any preference shares.
- 4.4. As on date of this Detailed Public Announcement, the Company does not have any partly paid-up shares or convertible securities in the nature of warrants or fully or partly convertible debentures / preference shares etc. which are convertible to Equity Shares at a later date. The Equity Shares held by the Acquirer are not locked in.

4.5. The Board as on date of this Detailed Public Announcement is as follows

Name, Address and DIN	Designation as on date of the Detailed Public Announcement	Date of Appointment	No of Equity Shares Held
Sivaswamy Iyer Ramakrishnan	Executive Chairman	April 1, 2004	15,57,550
Capt. Milind K Patankar	Managing Director	July 1, 2021	0
Capt. Manmohan Saggi	Independent Director	May 5, 2014	0
Maya Swaminathan Sinha	Independent Director	July 3, 2014	0
Deepak Shetty	Independent Director	July 20, 2023	0
Allt George Paul	Independent Director	January 5, 2021	0
R S Krishnan	Independent Director	April 6, 2021	0
Anisha Ramakrishnan	Non-Executive, Non-Independent Director	August 12, 2021	11,67,325

4.6. A brief summary of the consolidated audited financials of the Company for the years ended March 31, 2021, March 31, 2022 and March 31, 2023 and the limited review financials for quarter ending June 2023 is provided below:

Particulars	Financial year ended March 31, 2021	Financial year ended March 31, 2022	Financial year ended March 31, 2023	Three Month ended June 30, 2023
	Audited	Audited	Audited	Limited Review
	INR in lakhs	INR in lakhs	INR in lakhs	INR in lakhs
Total Income	56,419	54,128	50,297	9,353
Profit/(Loss) Before Tax	4,740	21,817	19,938	223
Profit/(Loss) After Tax	4,427	21,107	19,690	131
Other Comprehensive Income	743	96	(194)	203
Total Comprehensive Income	5,170	21,203	19,496	334
Paid up Equity Share Capital	2,196	2,196	2,196	2,196
Other Equity	40,012	60,734	79,681	NA
Net Worth/ Total Equity	42,208	62,930	81,877	NA
Total Liabilities	27,835	28,439	53,860	NA
Total Liabilities and Equity	70,044	91,369	1,35,737	NA
Total Assets	70,044	91,369	1,35,737	NA.
Earnings Per Share:				
Basic (in INR.)	20.16	96.12	89.67	0.60
Diluted (in INR.)	20.16	96.12	89.67	0.60
Book Value Per Share (in INR.)	192.20	286.57	372.85	NA NA

4.7. Shareholding of the key managerial personnel of the Company

Except as disclosed below, none of the key managerial personnel of the Company hold any Equity Shares in the Company as on the date of this Detailed Bublio Approximent:

the company, as on the date of this betailed Public Athrodic Contents.						
Sr. No.	Name of the Directors/ KMPs	Designation	Date of Appointment	Number of Equity Shares		
1.	Rajesh Desai	Chief Financial Officer	May 26, 2014	300		
2.	Namrata Malushte	Company Secretary & Compliance Officer	July 01, 2021	10		

PRE AND POST CAPITAL STRUCTURE AND SHAREHOLDING PATTERN OF THE COMPANY

The capital structure of the Company as on the date of this Detailed Public Announcement is as follows Paid-up Equity Shares of Company No. of Equity Shares/ % of Share Capital Voting Rights **Voting Rights** Fully paid-up Equity Shares 2,19,57,533 100 Partly paid-up Equity Shares Nil Nil Total paid-up Equity Shares 2.19.57.533 100 2,19,57,533 100

Particulars	No. of Equity Shares	Shareholding (%)
Promoter and promoter group (A)	1,54,66,650	70.44
· Individuals	31,15,000	14.19
Body corporate	1,23,51,650	56.25
Public Shareholdera (B)	64,90,883	29.56
Foreign portfolio investors	37,628	0.17
Individuals	52,24,490	23.79
Non-resident Indians	2,12,932	0.97
LLP	62,816	0.29
Bodies corporate	4,54,415	2.07
Clearing member	10,770	0.05
Hindu UndMided Family	2,46,049	1.12
Escrow Account	100	0.00
- Employees	310	0.00
Trust	420	0.00
IEPF	2,40,953	1.10
Total ((A) + (B))	2,19,57,533	100.00

completion of the Delisting Offer. However, the likely post-delisting shareholding assuming successful

Particulars	culars No. of Equity Shares*			
Promoter and promoter group (A)	2,19,57,533	100.00		
- Individuals	31,15,000	14.19		
- Body corporate	1,88,42,533	85.81		
Public Shareholders (B)	-	-		
Total ((A) + (B))	2,19,57,533	100.00%		

- STOCK MARKET DATA
- 6.1. The Equity Shares are listed on the Stock Exchanges.

*Assuming full tender by all the public shareholders

The high, low and average market prices of the Equity Shares (in Indian Rupees per Equity Share) for the 3 financial years and 6 months preceding the date of this Detailed Public Announcement and the corresponding volumes on the Stock Exchanges ere as follows:

Period	High ^{fi} (₹)	Date of High ^a	Number of Equity Shares traded on that date	Low ^{ri} (₹)	Date of Low ^a	Number of Equity Shares traded on that date	Average Price [®] (₹)	Number of Equity Shares traded in the period
			Preceding	g 3 years				
FY 2021	95.50	August 11, 2020	15,164	36.10	April 03, 2020	2,784	64.99	21,41,979
FY 2022	448.00	October 07, 2021	72,451	71.05	April 01, 2021	1,543	249.55	63,19,537
FY 2023	429.45	April 21, 2022	27,308	212.20	March 27, 2023	7,736	316.85	22,00,925
			Preced	ing 6 mo	nths			
March 2023	269.00	March 09, 2023	8,853	212.20	March 27, 2023	7,736	244.50	1,17,419
April 2023	319.15	April 24, 2023	2,827	241.05	April 03, 2023	1,712	293.24	1,28,231
May 2023	356.20	May 24, 2023	23,913	258.65	May 19, 2023	16,081	315.77	4,11,129
June 2023	342.00	June 30, 2023	15,317	318.45	June 23, 2023	10,961	328.62	1,62,324
July 2023	379.00	July 11, 2023	18,774	340.85	July 03, 2023	24,478	357.72	8,18,663
August 2023	364.05	August 01, 2023	1,37,618	320.05	August 11, 2023	929	343.90	4,31,184

(1) High and low price for the period are based on intra-day prices and average price is based on average of

(2) In case where the same price falls on 2 or more days, the day with the highest traded shares is considered.

Period	High [®] (₹)	Date of High [®]	Number of Equity Shares traded on that date	Low ^{ri} (₹)	Date of Low ²³	Number of Equity Shares traded on that date	Average Price® (₹)	Number of Equity Shares traded in the period
			Preceding	g 3 years				
FY 2021	95.00	August 11, 2020	77,236	36.00	April 16, 2020	51,502	64.90	1,19,07,176
FY 2022	448.20	October 07, 2021	5,30,817	71.15	April 01, 2021	38,476	249.48	4,05,70,154
FY2023	430.00	April 21, 2022	1,19,520	215.00	March 20, 2023	53,573	316.87	1,62,79,470
			Preced	ng 6 moi	nths			
March 2023	269.55	March 09, 2023	1,60,225	215.00	March 20, 2023	53,573	244.83	10,46,053
April 2023	312.00	April 17, 2023	79,119	243.00	April 03, 2023	16,261	293.16	9,54,930
May 2023	358.90	May 24, 2023	3,43,727	257.50	May 19, 2023	216,077	315.88	40,57,480
June 2023	342.55	June 30, 2023	76,465	313.55	June 05, 2023	112,090	328.83	12,21,575
July 2023	378.95	July 11, 2023	2,06,966	341.60	July 03, 2023	135,880	357.80	15,25,396
August 2023	369.85	August 01, 2023	62,552	318.05	August 11, 2023	138,896	343.79	10,23,022

(1) High and low price for the period are based on intra-day prices and average price is based on average of

(2) In case where the same price falls on 2 or more days, the day with the highest traded shares is considered. STOCK EXCHANGES FROM WHICH THE EQUITY SHARES ARE SOUGHT TO BE DELISTED

- The Equity Shares of the Company are listed and traded on the Stock Exchanges.
- 7.2. The Acquirer is seeking to delist the Equity Shares from the Stock Exchanges. The 'in-principle' approval from the BSE and NSE was obtained on September 07, 2023. 7.3. No application for listing shall be made in respect of any Equity Shares which have been delisted pursuant to this Delisting Offer for a pariod of 3 years from the date of delisting.
- Any application for listing made in future by the Company after the aforementioned period in respect of delisted Equity Shares shall be dearned to be an application for fresh listing of such Equity Shares and shall
- be subject to the than prevailing laws relating to lieting of equity shares of unlisted comprehensive 7.5. The Acquirer proposes to acquire the Offer Shares pursuant to a reverse book building process through an
- acquisition window facility, i.e., separate acquisition window in form of web-based bidding platform provided by BSE, in accordance with the stock exchange mechanism (the "Acquisition Window Facility" or "Offer to Buy"), conducted in accordance with the terms of the Delisting Regulations and the SEBI Circulars
- MANAGER TO THE DELISTING OFFER

The Acquirer has appointed the following as the Manager to the Delisting Offer ("Manager to the Offer"):

NovaaOne Capital Private Limited Tower 2A, Floor 9, One World Centre, Tel. No. +91-22-62466000 Email: compliance@novaaone.com Contact Person: Mr. Dhruv Bhatia IN NO.: IN Validity Period: Permanent

9. REGISTRAR TO THE DELISTING OFFER The Acquirer has appointed the following as the Registrar to the Delisting Offer ("Registrar to the Offer")

Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg Vikhroli (West), Mumbai - 400 083. Tel. No.: +91 8109114949; Fax: +91 22 49186060 Email: shreyasshipping.delisting@linkintime.co.in
Contact Person: Mr. Surreet Deshpande bsite: www.linkintime.co.in SERI Registration Number INR000004058

- 10. DETERMINATION OF THE FLOOR PRICE AND INDICATIVE PRICE
- . The Acquirar proposes to acquire the Equity Shares from the Public Shareholders pursuant to a reverse book-building process established in terms of Schedule II of the Delisting Regulations
- 10.2. The scrip code and the security ID of the Company on BSE are "520151" and "SHREYAS", respectively. The security symbol of the Company on NSE is "SHREYAS"
- 10.3. The Equity Shares of the Company are listed on the Stock Exchanges. The annualized trading turnover based on the trading volume in the Equity Shares of the Company on the Stock Exchanges, based on the Information available on the wabsite of the Stock Exchanges during the period from Mey 01, 2022 to April 30, 2023 (i.e., 12 calandar months preceding the calendar month of the Reference Dete) (defined below) are as under:

Name of the Stock Exchange	Total Traded Volumes from May 01, 2022 to April 30, 2023	Total (weighted average) number of shares outstanding during the period from May 01, 2022 to April 30, 2023	Annualized trading turnover (as a percentage of the total number of shares outstanding)
BSE	18,63,456	2,19,57,333	8.49%
NSE	1,46,48,779	2,19,57,533	66.71%

10.4. The Equity Shares of the Company are frequently traded on the NSE as per the definition of 'frequently traded shares' sat out in Regulation 2(1)(j) of the Securities and Exchange Board of India (Substa Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

10.5. Regulation 20 of the Delisting Regulations provides that the floor price shall be determined in terms of Regulation 8 of the Takeover Regulations. As per Regulation 20(3) of the Delisting Regulations, the reference date for computing the floor price would be the date on which the recognized stock exchanges were notified of the board meeting in which the delisting proposal was considered and approved, i.e., May 24, 2023 ("Reference Date")

10.6. Accordingly, in terms of the Regulation 8 of the Takeover Regulations, the floor price shall be higher of the following: Price (In INR S. Particulars

No.		Per Share)
(a)	the highest negotiated price per Equity Share of the Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer	Not Applicable
(b)	the volume weighted average price paid or payable for acquisitions, whether by the Acquirer or by any person acting in concert with him, during the 52 weeks immediately preceding the Reference Date	Not Applicable
(c)	the highest price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with him, during the 26 weeks immediately preceding the Reference Date	Not Applicable
(d)	where the shares are frequently traded, the volume-weighted average market price of such Equity Shares for a period of 60 trading days immediately preceding the Reference Date, as traded on the stock exchange where the maximum volume of trading in the Equity Shares is recorded during such period	292.00
(e)	where the shares are not frequently traded, the price determined by the Acquirer and the Manager to the Offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	Not Applicable
(f)	the per share value computed under Regulation 8(5) of the Takeover Regulations, if applicable	Not Applicable

Source: Certificate dated May 24, 2023, issued by N B T & Co., Chartered Accountants (FRN: 140489W)

- 10.7. The Company on May 24, 2023, received a certificate from N B T & Co, Chartered Accountants certifying the Floor Price for the Delisting Offer to be INR 292.00 computed in eccordence with the Delisting Regulations. The Floor Price was notified to the Stock Exchanges on May 24, 2023.
- 10.8. Further the Acquirer has indicted that it is willing to accept the equity shares tendered in the delisting offer at
- 11. DETERMINATION OF DISCOVERED PRICE AND EXIT PRICE
- 11.1. The Acquirer proposes to acquire the Offer Shares pursuant to a reverse book-building process through acquisition window facility in accordance with paragraph 13 of this Detailed Public Announcement.
- 11.2. All Public Shareholders can tender their Equity Shares during the Bid Period (defined below).
- 11.3. The minimum price per Offer Share payable by the Acquirer for the Offer Shares it acquires pursuant to the Delisting Offer, as determined in accordance with the Delisting Regulations, will be the price at which the shareholding of the Acquirer along with the other members of the promoter group, reaches 90% of paid-up equity share capital of the company, excluding such Equity Shares as specified in terms of Regulation 21(a) of the Delisting Regulations pursuant to a reverse book-building process through Acquisition Window Facility (defined below) conducted in the manner specified in Schedule II of the Delisting Regulations ("Discovered Price") which shall not be lower than the Indicative Price.
- 11.4. The Acquirer is under no obligation to accept the Discovered Price. The Acquirer may at its discretion, acquire the Equity Shares at the Discovered Price or offer a price higher than the Discovered Price, (at its absolute discretion) or make a counter offer at the Counter Offer Price in accordance with the Delisting Regulations. The "Exit Price" shall be: (i) the Discovered Price, if accepted by the Acquirer, or (ii) the Indicative Price, if it is higher than the Discovered Price; or (iii) a price higher than the Discovered Price, if offered by the Acquirer at its absolute discretion; or (iv) the Counter Offer Price offered by the Acquirer at its discretion which, pursuant to acceptance and/or rejection by the Public Shareholders, results in the cumulative shareholding of the Acquirer and other members of the promoter group reaching 90% of the equity share capital of the Company. equity share capital of the Company.
- 11.5. The Acquirer shall announce the Discovered Price and its decision to accept or reject the Discovered Price or make a counter offer. If accepted, the Acquirer shall also announce the Exit Price, as applicable, in the spapers in which this Detailed Public Announcement appears in accordance with the schedule of activities set out in paragraph 20 of this Detailed Public Announcement.
- 11.6. Once the Acquirer announces the Exit Price, the Acquirer will acquire, subject to the terms and conditions of this Detailed Public Announcement and the Letter of Offer including but not limited to fulfilment of the conditions mentioned in paragraph 12 below, all the Equity Shares validly tendered up to and equal to the Exit Price for a cash consideration equal to the Exit Price for each Equity Share tendered. The Acquirer will not accept Equity Shares tendered at a price that exceeds the Exit Price.
- 11.7. If the Acquirer does not accept the Discovered Price then subject to circulars or notifications issued by SEBI with respect to the process provided under Regulation 22(4) of the Delisting Regulations, the Acquirer may, at its sole discretion, make a counter offer to the Public Shareholders within 2 working days of the determination of the Discovered Price, in the manner specified by the SEBI.
- 11.8. If the Acquirer does not accept the Discovered Price end does not make countar offer to the Public Shareholders in terms of Regulation 22(4) of the Delisting Regulations, or the Delisting Offer fails in terms of Regulation 23 of the Delisting Regulations:
 - (i) the Acquirer will heve no right or obligation to acquire any Equity Shares tendered pursuant to the
 - (ii) the Acquirer, through the Manager to the Delisting Offer, will within 2 working days from the closure of the Bid Period, announce such rejection in the same newspapers in which this Detailed Public Announcement was made:
 - (iii) the Equity Shares tendered by a Public Shareholder shall be returned or the lien on the Equity Shares will be released to such Public Shareholders on the (a) date of disclosure of the outcome of the reverse book building process under Regulation 17(3) of the Delisting Regulations; (b) on the date of making public announcement for the failure of the delisting offer under Regulation 17(4) of the Delisting Regulations if the Discovered Price through the reverse book building process is rejected by the Acquirer; (c) in accordance with Schedule IV of the Delisting Regulations if a counter offer has been made but the Acquirer.
 - (iv) the Acquirer shall bear the expenses related to the Delisting Offer,
 - (v) no final application shall be made to the Stock Exchanges for delisting of the Equity Shares;
 - (vi) 99% (ninety nine percent) of the amount lying in the Escrow Account (defined below) shall be relea to the Acquirer within 1 working day from the date of public announcement of such failure and the balance 1% (one percent) amount lying in the Escrow Account shall be released post return of the Equity Shares to the Public Shareholders or confirmation of revocation of lien marked on their Equity Shares by the Manager to the Delisting Offer;
 - (vii) the Acquirer shall not make another delisting offer until the expiry of 6 months (i) from the date of disclosure of the outcome of the reverse book building process under Regulation 17(3) of the Delisting Regulations if the minimum number of Equity Shares as provided under Regulation 21(a) of the Delisting Regulations are not tendered / offered (ii) from the date of making public announcement for the failure of the Delisting Offer under Regulation 17(4) of the Delisting Regulations if the price discovered through the reverse book building process is rejected by the Acquirer (iii) from the date of making public announcement for the failure of counter offer as provided under Schedule IV of the Delisting Regulations; and
 - (viii) The Escrow Account opened in accordance with Regulation 14 of the Delisting Regulations shall be closed after release of the balance 1% (one percent) amount in terms of Regulation 14(9) of the Delisting Regulations.
- 12. CONDITIONS TO THE DELISTING OFFER
- The acquisition of the Equity Shares by the Acquirer and the detisting of the Company are conditional upon:
- 12.1. The Acquirer in its sole and absolute discretion, either accepting the Discovered Price or offer a price higher than the Discovered Price or offering a Counter Offer Price which, pursuant to acceptance and/ or rejection by Public Shareholders, results in the shareholding of Acquirer along with the members of the promoter and promoter group of the Company reaching 90% of the paid-up equity share capital of the Company excluding such Equity Shares in terms of Regulation 21(a) of the Delisting Regulations. It may be noted that notwithstanding anything contained in the Detailed Public Announcement, the Acquirer reserves the right to accept or reject the Discovered Price if it is higher than the Indicative Price;
- 12.2. A minimum number of Offer Shares being tendered at or below the Exit Price in terms of Regulation 21 of Delisting Regulations, or such other higher number of shares prior to the closure of bidding period i.e. on the Bid Closing Date (defined below) so as to cause the cumulative number of the Equity Shares held by the Promoter, promoter group as on date of this Detailed Public Announcement taken together with the Equity Shares acquired by the Acquirer under the Delisting Offer to be equal to or in excess of such number of Equity Shares constituting 90% (ninety percent) of the equity share capital of the Company ("Minimum") Acceptance Condition"):
- 12.3. The Acquirer obtaining all requisite regulatory approvals in accordance with paragraph 21 of this Detailed Public Announcement and meeting the conditions set out in Regulation 21 of the Delisting Regulations; and
- 12.4. There being no amendments to the Delisting Regulations or any applicable laws or regulations or conditions imposed by any regulatory or statutory authority/body or order from a court or competent authority which would in sole opinion of the Acquirer, prejudice the Acquirer in proceeding with the Delisting Offer. Provided that withdrawal on this count shall be subject to receipt of regulatory approval, if any required for the same.
- 13. DISCLOSURE REGARDING THE MINIMUM ACCEPTANCE CONDITION FOR SUCCESS OF THE
- 13.1. As per Regulation 21 of the Deliating Regulations, the Deliating Offer shall be deemed to be successful if the condition stated in paragraph 12.2 above is satisfied.
- ACQUISITION WINDOW FACILITY
- SEBI, vide its circular /CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 ("SEBI Circulars") has provided a framework for acquisitions pursuant to a delisting to be made through the stock exchanges ("Stock Exchange Mechanism"). As prescribed under the SEBI Circular, the facility for such acquisitions shall be in the form of a separate window provided by stock exchanges having nationwide trading terminals ("Acquisition Window Facility").
- 14.2. Further, the SEBI Circulars provide that the Stock Exchanges shall take necessary steps and put in place the necessary infrastructure and systems for implementation of the Stock Exchange Mechanism and to ensure compliance with requirements of the SEBI Circulars. Pursuant to the SEBI Circulars, the Stock Exchange have issued guidelines detailing the mechanism for acquisition of shares through Stock
- 14.3. As such, the Acquirer has opted to avail of the Stock Exchange Machanism and Acquisition Window Facility provided by the Stock Exchanges, in compliance with the SEBI Circulers. BSE is the dasignated stock exchange ("DSE") for the purpose of the Dalisting Offer.
- 14.4. The Acquirer has appointed the following as its broker for the Delisting Offer through whom the purchase and settlement of the Offer Shares tendered in the Delisting Offer will be made ("Buyer Broker"): Antique Stock Broking Limited ITI House 36, Dr. R.K. Shirodkar Marg
- Parel, Mumbai 400 012 Telephone: +91 22 6911 3314 Contact Person: Mr. Jignesh Sangani
- 14.5. The cumulative quantity tendered shall be displayed on website of the Stock Exchanges at specific intervals during Bid Period and the outcome shall be announced within 2 hours of the closure of the Bid Period.
- 15. DATE OF OPENING AND CLOSING OF BID PERIOD
- 15.1. All the Public Shareholders holding the Equity Shares are eligible to participate in the reverse book-building process, by tendering whole or part of the Equity Shares held by them through the Acquisition Window Facility. The period during which the Public Shareholders may tender their Equity Shares, pursuant to Stock Exchange Mechanism, shall commence on Wednesday, September 20, 2023 ("Bid Opening Data") and close on Tuesday, September 26, 2023 ("Bid Closing Date") during normal trading hours of the secondary market ("Bid Period"). During the Bid Period, Bids will be placed in the Acquisition Window Facility by the Public Shareholders through their respective stock brokers registered with the Stock Exchanges during normal trading hours of secondary market on or before the Bid Closing Date. Any change in the Bid Period will be notified by way of an addendum/corrigendum in the newspapers in which this Detailed Public Announcement has appeared.
- 15.2. The Public Shareholders should note that the Bids are required to be uploaded in the Acquisition Window Facility on or before the Bid Closing Date for being eligible for participation in the Delisting Offer. Bids not uploaded in the Acquisition Window Facility will not be considered for delisting purposes and will be rejected.
- 15.3. The Public Shareholders should submit their Bids through stock brokers registered with the Stock Exchanges. Accordingly, Public Shareholders should not send bids to Company / Acquirer / Promoter / Manager to the Offer / Registrar to the Offer.
- 15.4. Bids received after close of trading hours on the Bid Closing Date will not be considered for the purpose of determining the Discovered Price payable for the Equity Shares by the Promoter pursuant to the book building process. The Public Shareholders may withdraw or revise their Bids upwards not later than 1 working day before the closure of the Bid Period. Downward revision of the Bids shall not be permitted.
- 15.5. A letter inviting the Public Shareholders (along with necessary forms and detailed instructions) to tender their Equity Shares by way of submission of "Bids" (the "Letter of Offer") will be dispatched as indicated in paragraph 20 of this DPA.
- PROCESS AND METHODOLOGY FOR BIDDING
- 16.1. A letter of offer inviting the Public Shareholders (along with necessary forms and instructions) to tender their Equity Shares to the Acquirer by way of submission of Bids ("Letter of Offer") will be dispatched to the Public Shareholders, whose names appear on the register of members of the Company and to the owner of the Equity Shares whose names appear as beneficiaries on the records of the respective depositories at the close of business hours on September 08, 2023 ("Specified Date"). In the event of accidental omission to dispatch the Letter of Offer or non-receipt of the Letter of Offer by any Public Shareholder or any Public Shareholder of the Equity Shares after Specified Date, they may obtain a copy of Letter of Offer by writing to the Registrar to the Offer at their address given in paragraph 9, clearly marking the envelope "Shreyas Shipping & Logistics Limited – Delisting Offer".
- 16.2. Alternatively, the Public Shareholders may obtain copies of Letter of Offer from the website of the BSE (www.bseindia.com), NSE (www.nseindia.com), or, from the website of the registrer at www.linkintime.co.in nd/or the website of the Compeny (www.transworld.com/shreyas-shipping-and-logistics/).
- 16.3. For further details on the schedule of activities, please refer to paragraph 20 of this Detailed Public
- 16.4. The Delisting Offer is open to all the Public Shareholders holding the Equity Shares either in physical and I
- 16.5. During the Bid Period, the Bids will be placed in the Acquisition Window Facility by the Public Shareholders through their respective stock broker registered with the Stock Exchanges ("Seller Member") during normal trading hours of the secondary market.
- 16.6. The Company will not accept any Equity Shares offered for delisting offer which are under any restraint order of a court for transfer/sale of such shares.

- 16.7. Procedure to be followed by the Public Shareholders holding the Equity Shares in dematerialized form:
- (i) The Public Shareholders who desire to tender their Equity Shares in the electronic form under the Delisting Offer would have to do so through their respective Seller Member by indicating to their Seller the details of the Equity Shares they intend to tender under the Delisting Offer (Tendered Shares").
 - (II) The Seller Member would be required to place en order/bid on behelf of the Public Shereholders who wish to tender Equity Shares in the Delisting Offer using the Acquisition Window Facility of the Stock Exchanges.
 - (iii) The Seller Member would then be required to tender the Equity Shares by using the settlement number and the procedure prescribed by the Indian Clearing Corporation Limited or the NSE Clearing Limited, as applicable ("Clearing Corporation") and a lien marked against the Equity Shares of the Public Shareholder and the same shall be validated at the time of order entry.
 - (iv) The details of settlement number shall be informed in the issue opening circular / notice that will be issued by the Stock Exchanges or the Clearing Corporation before the Bid Opening Date.
 - (v) In case the Public Shareholder's demat account is held with one depository and clearing member pool and Clearing Corporation accounts are held with other depository, Equity Shares will be blocked in the Public Shareholders demat account at source depository during the Bid Period. Inter-depository Tender Offer ("IDT") Instruction shall be Initiated by the Public Shareholder at source depository to clearing member pool/ Clearing Corporation account at depository. Source depository shall block the Public Shareholder's Equity Shares (i.e. transfers from free balance to blocked balance) and sends IDT message to depository for confirming creation of lien. Details of Equity Shares blocked in the Public Shareholders demat account shall be provided by the depository to the Clearing Corporation.
 - (vi) For Custodian Participant's orders for the demat Equity Shares early pay-in is mandatory prior to confirmation of order by the Custodian Participant. The Custodian Participant shall either co reject the orders not later than the closing of trading hours on the last day of the Bid Period. Thereafter all unconfirmed orders shall be deemed to be rejected. For all confirmed Custodian Participant orders, if there is any order modification, then it shall revoke the previous Custodian Participant's confirmation ised order shall be sent to the Custodian Participant again for its confirmation.
 - (vii) Upon placing the Bid, a Seller Member shall provide a Transaction Registration Slip (TRS) generated by the exchange bidding system to the Public Shareholder. The TRS will contain the details of order submitted like Bid ID No., DP ID, Client ID, No. of the Equity Shares tendered and price at which the Bid was placed, etc.
 - (viii) Please note that submission of Bid Form and TRS is not mandatorily required in case of equity shares held in dematerielized form.
 - (ix) The Clearing Corporation will hold in trust the Equity Shares until the Acquirer completes its obligations under the Delisting Offer in accordance with the Delisting Regulations.
 - (x) The Public Shareholders shall also provide all relevant documents, which are necessary to ensure transferability of the Equity Shares in respect of the Bid Form to be sent. Such documents may include (but not be limited to):
 - (a) Duly attested power of attornay, if any person other than the Public Shareholder has signed the Bid
 - (b) Duly attested death certificate and succession certificate/legal heirship certificate, in case any Public Shareholder has expired; and
 - (c) In case of compenies, the necessary certified corporate authorizations (including board and/or general meeting resolutions). (xi) The Public Shareholders will have to ensure that they keep the DP account active and unblocked to receive credit in case of return of Equity Shares due to rejection. Further, Public Shareholders will have
 - to ensure that they keep the saving account attached with the DP account active and updated to receive credit remittance due to acceptance of Tendered Shares.
 - (xii) In case of non-receipt of the Letter of Offer / Bid Form, Public Shareholders holding equity shares in dematerialized form can make an application in writing on plain paper, signed by the respective Public Shareholder, stating name and address, client ID number, DP name / ID, beneficiary account number and number of equity shares tendered for the delisting offer. Public Shareholders will be required to approach their respective Seller Member and have to ensure that their bid is entered by their Seller Member in the electronic platform to be made available by the Stock Exchanges, before the Bid Closing
 - (xiii) The Public Shareholders should not send bids to the Company or Acquirer or Manager to the Offer or Registrar to the Offer.
 - (xiv) After the confirmation of lien marked in demat account of the Eligible Shareholders to the Clearing Corporation and a valid bid in the exchange bidding system, the bid for delisting offer shall be deemed to have been accepted for Eligible Shareholders holding the Equity Shares in demat form.
 - (xv) The details of settlement number under which the lien will be marked on the Equity Shares tendered for the Delisting offer shall be provided by BSE or the Clearing Corporation. The lien shall be marked by the Shareholder Broker in demat account of the Eligible Shareholders for the Equity Shares tendered in the Delisting offer. The details of the shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the depositories to the Clearing Corporation.
- 16.8. Procedure to be followed by the Public Shareholders holding the Equity Shares in the Physical form pursuant to the SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020:
 - The Public Shareholders who are holding physical Equity Shares and intend to participate in the Delisting Offer will be required to approach their respective Seller Member along with the complate set ments for verification procedures to be carried out including as below:
 - (a) original share certificate(s);
 - (b) valid share transfer form(s) duly filled and signed by the transferors (i.e. by all registered shareholders in same order and as per the speciman signatures registered with the Company / registrar and transfer agent of the Company) and duly witnessed at the appropriate place
 - (c) Attestation, where required, (thumb Impressions, signature difference, etc.) should be done by a Magistrate / Notary Public / Bank Manager under their official seal;
 - (d) self-attested PAN Card copy (in case of Joint holders, PAN card copy of all transferors);
 - (e) Bid Form duly signed (by all holders in case the Equity Shares are in joint names) in the same order in which they hold the Equity Shares;
 - (f) Submit the following documents / details to the RTA; a) PAN and other KYC details by submitting form ISR 1; b) Nomination (for all eligible folios) through Form SH - 13 or Declaration to Opt-out, as per Form ISR-3, available on website of company at www.transworld.com/shreyas-shipping-and-logistics/ and RTA at www.linkintime.co.in.
 - (g) Declaration by joint holders consenting to tender Offer Shares in the Delisting Offer, if applicable; (h) FATCA and CRS forms for individual/ Non individual shareholders;
 - (i) Any other relevant documents such as power of attorney, corporate authorization (including board esolution / speciman signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable; and
 - (i) In addition, if the address of the Public Shareholder has undergone a change from the eddress registered in the Register of members of the Company. The Public Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport.
 - Based on the documents mentioned in paragraph (i) above, the concerned Seller Member shall place the bid on behalf of the Public Shareholder holding Equity shares in physical form who wishes to tender Equity Shares in the Delisting Offer using the Acquisition Window Facility of the Stock Exchanges. Upon placing the Bid, the Seller Member will provide a TRS generated by the Exchange Bidding System to the Public Shareholder. The TRS will contain the details of order submitted like Folio No., Certificate No., Distinctive No., No. of the Equity Shares tendered, price at which the Bid was placed, etc.
 - The Seller Member / Public Shareholder should ensure to deliver the documents as mentioned in paragraph 16.7 (i) above along with the TRS either by registered post or courier or hand delivery to the Registrar to the Offer (at the address mentioned at paragraph 9) within 2 days of Bid Closing Date by 5 p.m. (IST) by the Seller Member. The envelope should be super scribed as "Shreyas Shipping & Logistics Limited – Delisting Offer".
 - Public Shareholders holding the Equity Shares in physical form should note that the Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the Equity Shares by the Acquirer will be subject to verification of documents. The Registrar to the Offer will verify such bids based on the documents submitted on a daily basis and till such time the Stock Exchanges shall display such bids as 'unconfirmed physical bids'. Once, the Registrar to the Offer confirms the Bids, it will be treated as 'Confirmed Bids'. The Bids of the Public Shareholders whose original share certificate(s) and other documents (as mentioned in paragraph 16.7(i) above) along with the TRS are not received by the Registrar to the Offer, within 2 days after the Bld Closing Date, shall be liable to be
 - in case of non-receipt of the Letter of Offer / Bid Form, Public Shareholders holding equity shares physical form can make an application in writing on plain paper, signed by the respective Public Shareholder, stating name and address, folio number, share certificate number, number of equity shares tendered for the delisting offer and the distinctive numbers thereof, enclosing the original share states terteted in the delisary offer and are useful minutes useful, enterly, enterly in the comments (as mentioned in paragraph 16.7(i) above). Public Shareholders will be required to approach their respective Seller Member and have to ensure that their bid is entered by ber in the electronic platform to be made available by the Stock Exchanges, before the Bid Closing Date.
 - The Registrar to the Offer will hold in trust the share certificate(s) and other documents as mentioned in paragraph 16.7(i) above until the Acquirer completes its obligations under the Delisting Offer in accordance with the Delisting Regulations
 - (vii) It shall be the responsibility of the Public Shareholders tendering in the Delisting Offer to obtain all requisite approvals (including corporate, statutory and regulatory approvals) prior to tendering their Equity Shares in the Acquisition Window Facility. The Acquirer shall assume that the eligible Public Shareholders have submitted their Bids only after obtaining applicable approvals, if any. The Acquirer reserves the right to reject Bids received for physical shares which are without a copy of the required
 - (viii) All documents as mentioned above, shall be enclosed with the valid Tender Form, falling which the Equity Shares tendered will be liable for rejection. The Equity Shares shall be liable for rejection on the Equity Shares entoleed will be liable for rejection. The Equity Shares shall be liable for rejection on the following grounds amongst others: (a) there is a name mismatch in the Folio of the Public Shareholder; (b) there exists any restraint order of a court/any other competent authority for transfer/disposal/ sale or where loss of share certificates has been notified to the Company or where the title to the Equity Shares is under dispute or otherwise not clear or where any other restraint subsists; (c) The documents mentioned in the Bid Form for Public Shareholders holding Equity Shares in physical form are not received by the Registrar within 2 days of Bid Closing Date; (d) If the share in physical form are not received by the Registral within 2 days of bid cleaning bate, (c) in the share certificates of any other company are enclosed with the Tender Form instead of the share certificates of the Company; (e) if the transmission of Equity Shares is not completed, and the Equity Shares are not in the name of the shareholder who has placed the bid; (f) if the Public Shareholders place a bid but the Registrar does not receive the physical Equity Share certificate; or (g) in the event the signature in the Bid Form and share transfer form do not match the specimen signature recorded with the Company or the Registrar.
- 16.9. The Public Shareholders, who have tendered their Equity Shares by submitting the Bids pursuant to the terms of the Public Announcement and the Letter of Offer, may withdraw or revise their Bids upwards not later than 1 working day before the Bid Closing Date. Downward revision of the Bids shall not be permitted. Any such request for revision or withdrawal of the Bids should be made by the Public Shareholder through their respective Seller Member, through whom the original Bid was placed. Any such request for revision or withdrawal of the Bids received after normal trading hours of secondary market on 1 day before the Bid Closing Date will not be accepted.
- 16.10. The Public Shareholders should note that the Bids should not be tendered to the Manager to the Offer or the Registrar to the Offer or to the Acquirer or to the Company or the Stock Exchanges. The Public Shareholders should further note that they should have a trading account with a Seller Member as the Bids can be entered only through their respective Seller Member. The Seller Member would issue contract note and pay the consideration to the respective Public Shareholder whose Equity Shares are accepted under the Delisting Offer.
- 16.11. The cumulative quantity of the Equity Shares tendered shall be made aveilable on the website of the Stock Exchanges throughout the trading session and will be updated at specific intervals during the Bid Period.
- 16.12. The Equity Shares to be acquired under the Delisting Offer are to be acquired free from all liens, charges, and encumbrances and together with all rights attached thereto. The Equity Shares that are subject to any lien, charge or encumbrances are liable to be rejected.
- 16.13. Public Shareholders holding Offer Shares under multiple folios are eligible to participate in the Delisting Offer
- 16.14. In terms of Regulation 22(4) of the Delisting Regulations, the Acquirer is entitled (but not obligated) to make a counter offer at the Counter Offer Price, at their sole and absolute discretion. The counter offer is required days of the Bid Closing Date. The Counter Offer PA will contain inter alia details of the Counter Offer PA. and the revised schedule of activities. In this regard, Public Shareholders are requested to note that, if a counter offer is made:

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- (i) All Offer Shares tendered by Public Shareholders during the Bid Period and not withdrawn as per paragraph 16.14(ii) below, along with Offer Shares which are additionally tendered by them during the counter offer, will be considered as having been tendered in the counter offer at the Counter Offer Price.
- (ii) Public Shareholders who have tendered Offer Shares during the Bid Period and thereafter wish to withdraw from participating in the counter offer (in part or full) have the right to do so after the issuance of the Counter Offer PA in accordance with the Delisting Regulations. Any such request for withdrawal should be made by the Public Shareholder through their respective Seller Member through whom the original Bid was placed. Any such request for withdrawal received after normal trading hours of the secondary market on the last day of the timelines prescribed in the Delisting Regulations will not be
- (iii) Offer Shares which have not been tendered by Public Shareholder during the Bid Period can be tendered in the counter offer in accordance with the procedure for tendering that will be set out in the Counter Offer PA.
- 17. METHODS OF SETTLEMENT
- 17.1. Upon finalization of the basis of acceptance as per the Delisting Regulations:
 - (i) The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.
 - For consideration towards the Equity Shares accepted under the Delisting Offer, the money of the Escrow Account (defined below) shall be used to pay the consideration to the Buyer Broker on or before the pay-in date for settlement. The Buyer Broker will transfer the funds to the Clearing Corporation and subsequently Clearing Corporation will make direct funds payout to respective Public Shareholder's bank account linked to its demat account. If Public's shareholder's bank account details are not available or if funds transfer instruction is rejected by RBI/ Bank, due to any reason, then such funds will be transferred to the concerned Seller Member(s) settlement bank account for onward transfer to the respective client. For the Offer Shares acquired in physical form, the Clearing Corporation will release the funds to the Seller Members as per the secondary market mechanism for onwards transfer to Public Shareholders.
 - If the Exit Price is more than the Floor Price but equal to or less than the Indicative Price, then the payment of consideration towards the Equity Shares accepted under the Delisting Offer shall be made through the secondary market settlement mechanism and if the Exit Price is more than the Indicative Price, then the payment of consideration towards the Equity Shares accepted under the Delisting Offer shall be made within 5 working days from the date of the public announcement made under Regulation 17(4) of the Delisting Regulations.
 - (iii) In case of certain client types viz. non-resident Indians, non-resident clients etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out will be given to their respective Seller Member's settlement accounts for releasing the same to their respective Public Shareholder's account onward. For this purpose, the client type details will be collected from the depositories, whereas funds pay-out pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by the Stock Exchanges and the Clearing Corporation from time to time.
 - (iv) The Equity Shares acquired in the demat form would either be transferred directly to the Acquirer's account provided it is indicated by the Buyer Broker or it will be transferred by the Buyer Broker to the Acquirer's account on receipt of the Equity Shares pursuant to the clearing and settlement mechanism of the Stock Exchanges. In case of the Equity Shares acquired in the physical form, the same will be transferred directly to the Acquirer by the Registrar to the Offer.
 - (v) Details in respect of Public Shareholder's Bid accepted at or below Exit Price will be provided to the Clearing Corporation by the Target Company or the Registrar to the Delisting Offer. On receipt of the same, Clearing Corporation will release the lien on unaccepted Equity Shares in the demat account of reholder. On settlement date, lien Equity Shares mentioned in the accepted Bid will be transferred to the Clearing Corporation.
 - (vi) In the case of inter depository transfers, Clearing Corporation will cancel the unaccepted Equity Shares in target depository. Source Depository will not be able to release the lien without a release of Shares in target depository. Source Depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with Bid accepted detail as received from the Target Company or the Registrar to the Delisting Offer. Post receiving the IDT message from target depository, source depository will cancel/release lien on unaccepted Equity Shares in the demat account of the Public Shareholder. Post completion of Bid Period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/ message received from target depository to the extent of accepted bid Equity Shares from Public Shareholder's demat account and credit it to Clearing Comparition settlement account in from Public Shareholder's demat account and credit it to Clearing Corporation settlement account in target depository on settlement date.
 - (vii) In case of rejected demat Equity Shares, if any, tendered by the Public Shareholders, the same would be returned to the respective Seller Member by the Clearing Corporation in payout. The Seller Member / Custodian Participants would return these rejected Equity Shares to their respective clients on whose behalf the Bids have been placed. In case of rejection of physical Equity Shares, the same will be returned back to the respective Public Shareholders directly by the Registrar to the Offer.
 - (viii) The Seller Member would issue contract note & pey the consideration to the respective Public Shareholder whose Equity Shares are accepted under the Delisting Offer. The Buyer Broker would also issue a contract note to the Acquirer for the Equity Shares accepted under the Delisting Offer.
 - (bt) The Public Shareholders who intend to participate in the Delisting Offer should consult their respective Seller Member for payment to them of any cost, charges and expenses (including brokerage) that may be levied by the Seller Member upon the Public Shareholders for tendering Equity Shares in the Delisting Offer (secondary market transaction). The consideration received by the Public Shareholders from their respective Seller Member, in respect of accepted Equity Shares, could be net of such costs, charges duties and expenses (including brokerage) and the Acquirer, the Company, the Manager to the Offer, the Registrar to the Offer and the Buyer Broker accept no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred by the Public Shareholders.
 - (x) If the consideration payable in terms of Regulation 24(1) of the Delisting Regulations is not paid to all the Public Shareholders, within the time specified thereunder, the Acquirer shall be liable to pay interest at the rate of ten per cent per annum to all the Public Shareholders, whose bids shares have been accepted in the Delisting Offer, as per Regulation 24(2) of the Delisting Regulations. However, in case the delay was not attributable to any act or omission of the Acquirer or was caused due to convertences beyond the control of Acquirer SEBI may great weight from the negative of such. circumstances beyond the control of Acquirer, SEBI may grant waiver from the payment of such
- 18. PERIOD FOR WHICH THE DELISTING OFFER SHALL BE VALID
- 18.1. The Public Shareholders may submit their Bids to the Acquirer during the Bid Period, Additionally, once the Equity Shares have been delisted from the Stock Exchanges, the Public Shareholders, whose Equity Shares have not yet been acquired by the Acquirer ("Residual Shareholders") may offer their Equity Shares for sale to the Acquirer at the Exit Price for a period of one year following the date of the delisting of the Equity Shares from the Stock Exchanges ("Exit Window"). A separate offer letter in this regard will be sent to the Residual Shareholders explaining the procedure for tendering their Offer Shares. Such Residual Shareholders may tender their Offer Shares by submitting the required documents to the Registrar to the Offer during the Exit Window.
- 19. DETAILS OF THE ESCROW ACCOUNT
- The estimated consideration payable under the Delisting Regulationa, being the Indicative Price of INR 338.00 per Equity Share multiplied by the number of Equity Shares outstanding with the Public Shareholders i.e. 64,90,883 Equity Shares as on the date of this Detailed Public Announcement, is INR 219,39,18,454 ("Estimated Consideration Amount").
- 19.2. The Acquirer, Manager to the Offer, and ICICI Bank Limited, having its branch office at Capital Market Division, 122, 5th Floor, HT Parekh Marg, Backbay Reclamation, Churchgate, Mumbal 400020 ("Escrow Bank") have entered into an escrow agreement dated July 6, 2023, pursuant to which the Acquirer has opened an escrow account in the name of "TRANSWORLD HOLDINGS LIMITED DELISTING ESCROW ACCOUNT" with the Escrow Bank at their branch at Mumbai ("Escrow Account").
- 19.3. The Acquirer has deposited an escrow amount of INR 244,94,76,425.55 ("Escrow Amount") for the Delisting Offer, comprising of cash as security for performance of their obligations under the Delisting Regulations. The Escrow Amount is more than 100% of the Estimated Consideration Amount. 19.4. On determination of the Discovered Price and making of the public announcement under Regulation 17(4) of the Delisting Regulations, the Acquirer shall ensure compliance with Regulation 14(4) of the Delisting
- 19.5. If the Acquirer accepts the Discovered Price and offers an Exit Price, and the Delisting Offer is successful, the Acquirer shall increase the amount lying to credit of the Escrow Account to the extent necessary to pay Public Shareholders whose shares are validly accepted, at the Exit Price, which shall be aued for payment to the Public Shareholders who have validly tendered Offer Shares in the Delisting Offer.
- 20. PROPOSED SCHEDULE FOR THE DELISTING OFFER

Activity	Day and Date
Initial Public Announcement	Sunday, May 21, 2023
Resolution for approval of the Delisting Offer passed by the board of directors the Company	Wadnesday, Mey 24, 2023
Resolution for approval of the Delisting Offer passed by the shareholders of the Company	Monday, July 03, 2023
Date of receipt of BSE 'In-principle' approval	Thursday, September 07, 2023
Date of receipt of NSE 'in-principle' approval	Thursday, September 07, 2023
Specified Date* or determining the names of shareholders to whom the Letter of Offer shall be sent	Friday, September 08, 2023
Date of Detailed Public Announcement	Friday, September 08, 2023
Last date for dispatch of Letter of Offer and Bid Forms to the Public Shareholders as on the Specified Date	Tuesday, September 12, 2023
Last date for publication of recommendation by independent directors of the Company	Thursday, September 14, 2023
Bid Opening Date (bid starts at market hours)	Wednesday, September 20, 2023
Last Dete for revision (upwards) or withdrawal of Bids	Monday, September 25, 2023
Bid Closing Date (bid closes at market hours)	Tuesday, September 26, 2023
Last date for announcement of counter offer	Friday, September 29, 2023
Last date for announcement of the Discovered Price or the Exit Price and Acquirer's Acceptance or Non-acceptance of the Discovered Price or the Exit Price*	Friday, September 29, 2023
Proposed date for payment of consideration	Monday, October 09, 2023
Proposed date for return of Equity Shares to the Public Shareholders in case of Bids not being accepted / failure of the Delisting Offer	Monday, October 09, 2023

* Specified Date is only for the purpose of determining the name of the Public Shareholders as on such date to whom the Letter of Offer will be sent. However, all owners (registered or unregistered) of the Equity Shares of the Company are eligible to participate in the Delisting Offer any time on or before the Bid Closing Date. # Subject to the acceptance of the Discovered Price.

All the dates are subject to change and are depandent on obtaining all the regulater statutory and regulatory approvals as mey be applicable. In the event there is any change in the proposed schedule, it will be announced by way of a corrigandum to this Detailed Public Announcement in the same newspapers in which this Detailed Public Announcement appears.

21. STATUTORY APPROVALS

- 21.1. The Public Shareholders of the Company have accorded their consent by way of special resolution passed on July 3, 2023, in respect of delisting of Equity Shares from the Stock Exchanges, in accordance with the **Delisting Regulations**
- 21.2. BSE has given its in-principle approval for delisting of the Equity Shares vide letter dated Septamber 07, 2023 and the NSE has given its in-principle approval on September 07, 2023.
- 21.3. It shall be the primary responsibility of the Public Shareholders tendering Offer Shares in the Delisting Offer to obtain all requisite approvals, if any (including corporate, statutory or regulatory approvals), prior to tendering in the Delisting Offer, and the Acquirer shall take no responsibility for the same. The Public Shareholder should attach a copy of any such approvals to the Bid Form, wherever applicable. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in
- 21.4. To the best of the Acquirer's knowledge, as of the date of this Detailed Public Announcement, there are no other statutory or regulatory approvals required to acquire the Offer Shares and implement the Delisting Offer. If any statutory or regulatory approval becomes applicable, the acquisition of Offer Shares by the Acquirer and the Delisting Offer will be subject to such statutory or regulatory approvals and receipt thereof.

बसंत ॲग्रो टेक (इं.) लि.

नोंदणीकृत कार्यालय : प्लॉट क्र.१३/२, कौलखेड, एसटी वर्कशॉपजवळ, अकोला - ४४४ ००१. वेबसाइट : www.basantagro.com, सीआयएन क्र. : एल२४१२०एमएच१९९०पीएलसी०५८५६०

३३ व्या वार्षिक सर्वसाधारण सभेची सूचना, परोक्ष ई-मतदानाची माहिती व बुक क्लोजर याद्वारे सूचना देण्यात येत आहे की :

कंपनीच्या सभासदांची ३३ वी वार्षिक सर्वसाधारण सभा शनिवार,३० सप्टेंबर, २०२३ रोजी दु. ४.०० वाजता श्री. सी. आर. बी. कल्चरल सेंटर, प्ल्प्रॅट क्र स्नेह नगर, तळे बिछायत सेंटरजवळ, गीता नगरच्या मागे, अकोली बुदुक, अकोला - ४४४००१ येथे सभेची सूचना दिनांकित ११ ऑगस्ट २०२३ मध्ये विहित केलेल्या विषयांवर विचारविनिमय करण्यासाठी आयोजित करण्यात येत आहे.

ज्या सभासदांचे ई–मेल पत्ते नोंदणीकृत केलेले आहेत अशा सभासदांना वित्तीय वर्ष २०२२–२३ करिताच्या वार्षिक अहवालासमवेत एजीएमची सूचना ६ सप्टेंबर, २०२३ रोजी इलेक्ट्रॉनिक माध्यमातून पाठवण्यात आलेली आहे. कृपया नोंद घ्यावी की सदर सूचना व वार्षिक ६ सप्टेंबर, २०२३ अहवाल कंपनीची वेबसाइट www.basantagro.com वर तसेच नॅशनल सीक्युरिटीज् डिपॉझिटरी लिमिटेड (एनएसडीएल) ची वेबसाइट https://www.evoting.nsdl.com वर व बीएसई लिमिटेडची वेबसाइट www.bseindia.com वरही उपलब्ध आहे.

कंपनीचे सभासदांचे रजिस्टर व शेअर ट्रान्सफर बुक्स शनिवार, दि. २४.०९.२०२२ ते शुक्रवार, दि. ३०.०९.२०२२ दरम्यान (दोन्ही दिवस समाविष्ट) बंद राहतील कंपन्या कायदा, २०१३ चे अनुच्छेद १०८ सहवाचन कंपन्या (व्यवस्थापन व प्रशासन) नियम, २०१४ चे नियम २० व सेबी (सूची अनिवार्यता व विमोचन आवश्यकता) विनियमन, २०१५ चे विनियमन ४४ यांच्या अनुपालनांतर्गत कंपनी आपल्या सभासदांना एजीएमच्या सूचनेत विहित सर्व ठरावांवर इलेक्ट्रॉनिक

ए) कंपनीने परोक्ष ई-मतदान सुविधा उपलब्ध करून देण्यासाठी नॅशनल सीक्युरिटीज डिपॉझिटरी लिमिटेड (एनएसडीएल) ची सेवा नेमली आहे बी) परोक्ष ई-मतदान कालावधी २७ सप्टेंबर, २०२३ (स. ११.०० वा) ला सुरू होईल २९ सप्टेंबर, २०२३ (सायं. ५.०० वा) ला संपेल. तत्पश्चात

परोक्ष ई-मतदानाचे मोड्युल एनएसडीएलद्वारे अकार्यरत करण्यात येईल.

मत्तेच्या विक्रीकरिता ई-लिलाव विक्री सचना.

मे. वैश्विक फूड्स प्रा. लि. -

१. मे. विविदा एंटरप्रायझेस

२. मे. व्ही एन एंटरप्रायझेस

३. मे. प्रणव एजन्सीज -

४. मे. विघ्नहर एजन्सीज

५. मे. पृथ्वीश एंटरप्रायझेस

६. मे. महालक्ष्मी एंटरप्रायझेस

७. मे. दत्ताराय एंटरप्रायझेस

८. विकास दत्तात्रय दांगट

९. वैशाली विकास दांगट

पथ, शिवाजी नगर, पुणे ४११००५.

पुणे ४११००५

भागीदार: सौ वैशाली दांगट / श्री. नंदा घोडके

भागीदार: कु. विदुला घोडके/श्री. नंदा घोडके

भागीदार: सौ. वैशाली दांगट / श्री. विकास दांगट

भागीदार: श्री. विकास दांगट / कु. विदुला घोडके

भागीदार: श्री. विकास दांगट / श्री. नंदा घोडके -

भागीदार: श्री. विकास दांगट /श्री. विनायक घोडके -

कर्जदार, सह-अर्जदार आणि हमीदार यांचे नाव:-

नोंद. पत्ता: एस.क्र.१६६, नांदेड फाटा, पुणे सिंहगड रोड, पुणे-४११०४१.

४. शेखर रघुनाथ काळे – पत्ता: ६, देशमुख वाडी, सातारा ४१५००१

प्लान्ट पत्ता: गट क्र. ३४०/१ पोस्ट विंग तहसील खंडाळा जि सातारा ४१२८०१

३. राहुल श्रीकांत पलंगे - पत्ता: २०२, अमरप्रीत, वैदवाडी, हडपसर पुणे-४१९०१३.

पत्ताः १२ स्वागत क्लासिक गोखले नगर मॉडेल कॉलनी शिवाजीनगर पुणे-४११०१६.

पत्ताः १२ स्वागत क्लासिक गोखले नगर मॉडेल कॉलनी शिवाजीनगर पुणे-४११०१६.

पत्ता: अजठा सहकारी सोसा. दुर्गा नगर सेनापती बापट रोड, पुणे-४११०१६.

पत्ता: अजंठा सहकारी सोसा. दुर्गा नगर सेनापती बापट रोड, पुणे-४११०१६.

पत्ता: अजंठा सहकारी सोसा दुर्गा नगर सेनापती बापट रोड, पुणे-४११०१६.

पत्ताः अजंठा सहकारी संस्था दुर्गा नगर सेनापती बापट रोड, पुणे-४१११०१६.

<mark>राहुल श्रीकांत पलंगे, पत्ता:</mark> २०२, अमरप्रीत, वैदवाडी, हडपसर, पुणे-४११०१३.

शेखर रघुनाथ काळे, पत्ता: ६, देशमुख वाडी, सातारा- ४१५००१

तारखेपर्यंत लागू दराने पुढील व्याज, परिव्यय आणि प्रभार.

पत्ता: फ्लॅट क्र. १९०१, सिल्व्हर लीफ फेज -॥, मॉडेल कॉलनी, गोखले रोडलगत, शिवाजी नगर,

पत्ता: १९०१ सिल्व्हर लीफ अपार्ट बिल्डिंग बीसीटीएस १०४८/३ एफएल क्र. ४३८/३ शिवाजी नगर

१०. विदला डी घोडके - पत्ता: फ्लॅट क्र. १०४, मनोहर रेसिडेन्सी, मॉडेल कॉलनी हरे कृष्ण मंदिर

एस.व्ही. रोबोटिक्स अँड ऑटोमेशन इंडिया प्रायव्हेट लिमिटेड, पत्ता: एस.क्र.१६६, नांदेड फाटा, पुणे

थकवाकी रक्कम : एकूण : ३१.०७.२०२३ रोजीस रु. ६७,४६,८२,९५५.१३ (रु. सदुसष्ट कोटी सेहेचाळीस लाख ब्याऐंशी हजार नऊशे पंचावत्र आणि तेरा पैसे मात्र) अधिक ०१.०८.२०२३ पासून

विकल्या जाणाऱ्या स्थावर तारण मत्तेचे वर्णन

i) मे. विविदा एंटरप्रायझेस च्या मालकीचे दुकान क्र. १ए , मिलेनियम प्लाझा, वरचा तळमजला,

सीटीसी क्रमांक १२१६/२, १२१६/३ अंतिम प्लॉट क्रमांक ५७६/२, ५७६/३, शिवाजीनगर

(भांबुर्डा) एफ.सी. रोड, पुणे येथे बिल्ट अप ३१५ चौरस येथे स्थित कमर्शिअल दुकान

ii) मे. व्ही. एन. एंटरप्रायझेस च्या मालकीचे दकान क्र. १बी , मिलेनियम प्लाझा, वरचा

तळमजला, सीटीसी क्रमांक १२१६/२, १२१६/३ अंतिम प्लॉट क्रमांक ५७६/२, ५७६/३,

शिवाजीनगर (भांबुर्डा) एफ.सी. रोड, पुणे येथे बिल्ट अप ३१५ चौरस येथे स्थित कमर्शिअल दुकान

iii) मे. प्रणव एजन्सीज च्या मालकीचे दुकान क्र. १सी, मिलेनियम प्लाझा, वरचा तळमजला,

सीटीसी क्रमांक १२१६/२, १२१६/३ अंतिम प्लॉट क्रमांक ५७६/२, ५७६/३, शिवाजीनगर

(भांबुर्डा) एफ.सी. रोड, पुणे येथे मोजमापीत ३०० चौरस फीट (कार पार्किगसह) येथे स्थित

iV) मे. विघ्नहर एजन्सीज च्या मालकीचे दकान क्र. १डी, मिलेनियम प्लाझा, वरचा तळमजला.

सीटीसी क्रमांक १२१६/२, १२१६/३ अंतिम प्लॉट क्रमांक ५७६/२, ५७६/३, शिवाजीनगर

(भांबुर्डा) एफ.सी. रोड, पुणे येथे मोजमापीत३०० चौरस फीट येथे स्थित कमर्शिअल दुकान.

मिळकत –१ – व्यावसायिक दुकानांचे तपशील खालीलप्रमाणे क्रमांकित $i,\ ii,\ iii,\ iv,\ v,$

भागीदार: सौ. वैशाली दांगट / कु. विदुला घोडके -पत्ता: १२ स्वागत क्लासिक गोखले नगर मॉडेल कॉलनी शिवाजीनगर पुणे-४१९०१६.

संचालकः १. विकास दत्तात्रय दांगट - पत्ताः पलॅट क्र. ११०१, सिल्व्हर लीफ फेज-II, मॉडेल कॉलनी

गोखले रोडलगत, शिवाजी नगर, पुणे ४११००५. २. विदुला दत्ताराय घोडके - पत्ता: १०४, मनोहर रेसिडेन्सी, मॉडेल कॉलनी, हरे कृष्ण मंदिर रोड पुणे-

गहाणदार आणि हमीदार:

सी) इलेक्ट्रॉनिक माध्यमातून मत देण्यासाठी पात्रता निश्चितीकरिताची निर्धारित अंतिम तारीख २३.०९.२०२२ अशी आहे.

डी) सभासदांचा मतदान हेक्क हा कट-ऑफ तारीख २३ सप्टेंबर, २०२३ रोजीनुसार कंपनीच्या संपूर्ण भरणा झालेली भाग भांडवलातील त्यांच्या हिश्श्याच्या

ई) ई-मतदान प्रक्रिया नि:पक्ष व पारदर्शक पद्धती पार पाडण्यासाठी श्री. राघव खातोड, सनदी लेखापाल यांची परीनिरीक्षक म्हणून नेमणूक करण्यात आर्ल

एफ) एखाद्या व्यक्तीने एजीएमच्या सूचनेच्या पाठवणीपश्चात कंपनीचे शेअर्स संपादित केले असतील व कंपनीची सभासद बनली असेल व कट- ऑफ तारिख म्हणजेच, २३ सप्टेंबर, २०२३ रोजीनुसार भागधारक असल्यास सदर व्यक्ती evoting@nsdl.co.in येथे विनंती पाठवून लॉग इन आयडी व पासवर्ड प्राप्त करू शकेल. तथापि, जर सदर व्यक्ती एनएसडीएलकडे ई-मतदानाकरिता यापूर्वीच नोंदणीकृत असेल तर सदर व्यक्ती मत देण्यासाठी विद्यमान युजर आयडी व पासवर्ड वापरू शकेल.

जी) सभासदांनी परोक्ष ई-मतदान सुविधा प्राप्त केलेली नसल्यास एजीएमदरम्यान मत देण्याची सुविधा घेऊ शकतील. एजीएममध्ये यासंदर्भात कंपनीने मतपत्रिकांची व्यवस्था केलेली आहे.

काही शंका असल्यास सभासदांनी www.evoting.nsdl.com च्या download section वर उपलब्ध सभासदांकरिताचे Frequently Asked Questions (FAQs; व सभासदांकरिताचे e-voting manual वाचावे किंवा टोल फ्री क्र. १८००२२२९९९० वर संपर्क साधावा.

यूनियन बैंक Union Bank

स्ट्रेस्ड ॲसेट मॅनेजमेंट शाखा : १०४, तळ मजला, भरत हाऊस, मुंबई समाचार मार्ग, फोर्ट, मुंबई-४०००२३.

ई-मेल: samvmumbai@unionbankofindia.com

सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेट्स ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ९(१) च्या तरतुर्दीन्वये स्थाव

सर्वसामान्य जनता आणि विशेषतः कर्जदार आणि हमीदारांना ३**० दिवसांची स्**चना देण्यात येते की, खालील वर्णिलेल्या स्थावर मिळकती या तारण धनकोंकडे गहाण/प्रभारीत आहे, ज्यांचा **सांकेतिक कब्जा** युनियन बँक ऑप

इंडिया (तारण धनको) च्या प्राधिकृत अधिकाऱ्यांनी घेतला आहे, त्या खालील नमुद कर्जदार आणि हमीदार यांचेकडुन युनियन बँक ऑफ इंडिया च्या येथील खालील नमुद थकबाकीच्या वसुलीसाठी खालील नमूद तारखे रोजी

ई-लिलावाची तारीख आणि वेळ: १३.१०.२०२३ स. १२.०० ते सायं ०५.००

''जे आहे जेथे आहे'', ''जे आहे जसे आहे,'' आणि ''जे काही आहे तेथे आहे'' तत्त्वाने खालील नमूद रोजीस विकण्यात येणार आहे. राखीव किंमत आणि इसारा अनामत रक्कम खाली नमूद नुसार राहिल.

V) मे. पृथविश एंटरप्रायझेस च्या मालकीचे दुकान क्र. १ई, मिलेनियम प्लाझा, वरचा तळमजला

सीटीसी कमांक १२१६/२, १२१६/३ अंतिम प्लॉट कमांक ५७६/२, ५७६/३, शिवाजीनगर

VI) मे. महालक्ष्मी एंटरप्रायझेस च्या मालकीचे दुकान क्र. १एफ, मिलेनियम प्लाझा, वरचा

तळमजला, सीटीसी क्रमांक १२१६/२, १२१६/३ अंतिम प्लॉट क्रमांक ५७६/२, ५७६/३,

शिवाजीनगर (भांबुर्डा) एफ.सी. रोड, पुणे येथे मोजमापीत ४५० चौरस फीट येथे स्थित कमर्शिअल

ुं।।) मे. दत्तात्रय एंटरप्रायझेस च्या मालकीचे दुकान क्र. १जी , मिलेनियम प्लाझा, वरचा तळमजला, सीटीसी क्रमांक १२१६/२, १२१६/३ अंतिम प्लॉट क्रमांक ५७६/२, ५७६/३, शिवाजीनगर

• वरील मिळकत क्र. १ (l,ii,iii,iv,v,vi,vii हे ९,७०,२०,०००/ – च्या राखीव किंमतीने

संयुक्तपणे विकली जाणार आहे. • जमा करावयाची इसारा रक्कम : ९७,०२,०००/-

• कब्जा सूचना तारीख : १५.०६.२०२३, २०.०६.२०२३ आणि २२.०६.२०२३ (सांकेतिक

मिळकत क्र. २ - फ्लॅट क्र. २, स्टिल्ट मजला, जयचंद्र अपार्टमेंट, प्लॉट क्र. ५सी, एस क्र. १३/१.

विद्यानगर जवळ, बावधन खुर्द, एनडीए रोडलत, तालुका-हवेली, पुणे जिल्हा मोजमापीत ४४.८७

चौरस मीटर येथे स्थित श्री विकास दत्तात्रय दांगट यांच्या मालकीचा निवासी फ्लॅट • राखीव किंमत-

३५,७०,०००१- • जमा करावयाची इसारा रक्कम : ३,५७,०००/- • **मागणी सूचनेची तारीख:**

मिळकत क्र. ३ - नारायणगाव संस्कृती फेज-li, डी-विंग, १ला मजला, एस क्र. ६५६/८, गाव

जमा करावयाची इसारा रक्कम : १,६२,०००/- • मागणी सूचनेची तारीख: २८.१२.२०२२ •

कब्जा सूचना तारीख : १५.०६.२०२३, २०.०६.२०२३ आणि २२.०६.२०२३ (सांकेतिक

मिळकत क्र. ४ – दुकान क्र. ४, तळमजला, ब्लू हिल्स, एस. क्र. १, प्लॉट क्र.१६, आमची

विकास दांगट यांच्या मालकीचे जमीन व इमारत-कमर्शिअल दुकान • राखीव किंमत-

२८.१२.२०२२ • कब्जा सूचना तारीख : १५.०६.२०२३, २०.०६.२०२३ आणि

कॉलनी, बावधन खुर्द, ता. हवेली, जिल्हा पुणे २६.९४ चौरस मीटर येथे स्थित श्रीमती वैशाली

४४,२०,०००/-• जमा करावयाची इसारा रक्कम : १,६२,०००/- • **मागणी सूचनेची तारीख:**

मिळकत क्र. ५ - ऑफिस क्र. ६०३, ६वा मजला, मॉन्ट्रियल बिझनेस सेंटर,एस. क्र.२७२,बाणेर

रोड, पेट्रोल पंपजवळ, बाणेर, ता.हवेली, जि.पुणे मोजमापीत १६०८ चौरस फीट येथे स्थित श्री

• राखीव किंमत- १,९७,२०,०००/- • जमा करावयाची इसारा रक्कम : १९,७२,०००/- •

मिळकत क्र. ६ - फ्लॅट क्रमांक ३०३, तिसरा मजला, व्यंक्टेश व्हिला एफ.पी. क्र. ५६८/९, सीटीएस क्र.१२०४/९, घोले रोड, आयसीआयसीआय बैंकसमोर, शिवाजीनगर, भांबुर्डी, ता. हलेली, जिल्हा पुणे

सूचनेची तारीख: २८.१२.२०२२ • कब्जा सूचना तारीख : १५.०६.२०२३, २०.०६.२०२३ आणि

मिळकत क. ७ - एस. क्रमांक १६६/१. नांदेड फाटा, सिंहगड रोड, धायत्री, ता: हवेली, पणे येथे

११.७५ आर आणि त्यावरील बांधकाम १०२१.८५ चौरस मीटर श्री. विकास दत्तात्रय दांगट यांच्या

सूचनेची तारीख: २८.१२.२०२२ • कब्जा सूचना तारीख: १५.०६.२०२३, २०.०६.२०२३

• राखीव किंमत- ३.१६.६३.०००/- • जमा करावयाची इसारा रक्कम : ३१.६६.३००/- • **मागणी**

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१२.१०.२०२३ रोजी किंवा पूर्वी (आगाऊ वेळ ठरवून)

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अधिक माहितीसाठी संपर्क : (कार्यालयीन वेळेत)

प्राधिकृत अधिकारी, साधना सानपः ९७६९१९७८२२

डिलींग ऑफिसर, हितेश पटेल: ९०५०९३३३३१

मागणी सूचनेची तारीख: २८.१२.२०२२ • कब्जा सूचना तारीख: १५.०६.२०२३,

मोजमापीत ४१.६२ चौरस मीटर श्री. विकास दत्तात्रय दांगट यांच्या मालकीचा निवासी फ्लॅट.

• राखीव किंमत- ५९.५०.०००/- • जमा करावयाची इसारा रक्कम : ५.९५.०००/- • **मागणी**

नारायणगाव, तालुका-जुन्नर, जिल्हा पुणे मोजमापीत ९३७ चौरस मीटर येथील फ्लॅट क्र.डी-११येथे

स्थित श्री विकास दत्तात्रय दांगट यांच्या मालकीचा निवासी फ्लॅट • राखीव किंमत- १६.२०.०००/-

२८.१२.२०२२ • कब्जा सूचना तारीख : १५.०६.२०२३, २०.०६.२०२३ आणि

(भांबुर्डा) एफ.सी. रोड, पुणे येथे मोजमापीत ४०० चौरस फीट येथे स्थित कमर्शिअल दकान.

(भांबुर्डा) एफ.सी. रोड, पुणे येथे बिल्ट अप क्षेत्र ४५० चौरस येथे स्थित कमर्शिअल दकान.

A Government of India Undertakir

मागणी सुचनेची तारीख: २८.१२.२०२२

२२.०६.२०२३ (सांकेतिक कब्जा अन्वये)

२२.०६.२०२३ (सांकेतिक कब्जा अन्वये)

२२.०६.२०२३ (सांकेतिक कब्जा अन्वये)

आणि २२.०६.२०२३ (सांकेतिक कब्जा अन्वये)

. . मालकीची जमीन व इमारत

ठिकाण: मुंबई

दिनांक: २५.०८.२०२३

विकास दत्तात्रय दांगट यांच्या मालकीची व्यावसायिक जागा

२०.०६.२०२३ आणि २२.०६.२०२३ (सांकेतिक कब्जा अन्वये)

पश्चिम रेल्वे <u>पेंटिंगचे काम</u>

<u>चाचणी आणि कमिशनिंगची ध्येय</u> जे.आर. हॉस्पिटल बिल्डिंग विभागीय रेल्वे व्यवस्थापक (डब्ल्यए), पश्चिम एस आर.डी एस टी ए (एन)/एम एम सी टी ई-निविदा सूचना: रेल्वे -एम एम सी -एस एन टी -एस टीडी - ४९ -२०२३ दिनांक-

पश्चिम रेल्वे

जाहीर सूचना

सूचना याद्वारे देण्यात येते की, इंडियन पार्टनरशिए

ॲक्ट. १९३२ च्या तरतदींतर्गत रितसर स्थापित एव

नोंदणीकृत असलेली भागीदारी संस्था श्री श्रीनाथर्ज

कन्स्टक्शन कंपनीचे भागीदार किशिन ताहिलराम

गोधवानी आणि दिपक किशिन गोधवानी,चे

भागीदार यांनी येथे खालील लिखित परिशिष्टात

अधिक तपशीलवारपणे वर्णिलेल्या मिळकतीच्य

संदर्भातील त्यांच्या नामाधिकारांची तपासर्ण

करण्यासाठी निम्नस्वाक्षरीकारांना संपर्क केल

कोणत्याही व्यक्तीला मिळकत म्हणजेच प्लॉर

आणि/किंवा त्यावरील उभारित रचना किंव

त्यावरील कोणत्याही भागाच्या संदर्भात विक्री

अदलाबदल, गहाण, प्रभार, धारणाधिकार, भेट,

विश्वस्त, वारसा, अंत्यदान, ताबा, भाडेपडा

परवाना, कुळवहिवाट, प्रलंबित वाद, निर्वाह

सुविधाधिकार किंवा कोणताही विक्री करार किंव

-कुळमुख्त्यारपत्रांतर्गत, पर्याय, पहिले रद्द करण्याच

हक्क किंवा कोणताही अग्रक्रयाधिकार किंवा अन्य

कसेहीच्या मार्गे कोणताही हक्क, नामाधिकार

हितसंबंध, दावा किंवा मागणी असल्यास तरं

लिखित स्वरूपात त्याच्या दस्तावेजी पुराव्यास

निम्नस्वाक्षरीकारांना येथे खालील नमूदं पत्त्याव

सदर तारखेपासून १४ (चौदा) दिवसांत सूचिक

करणे आवश्यक आहे. कसूर केल्यास, तसे हक

नामाधिकार, हितसंबंध, दावा किंवा मागणी यांच्य

कोणत्याही संदर्भाशिवाय नामधिकारांची तपासण

पूर्ण होईल आणि ते सर्व हेतू आणि कारणांसाठी

मिळकतीचे परिशिष्ट

मुंबई उपनगर जिल्ह्याचा नोंदणीकृत जिल्ह्यामधील

पन्नालाल घोष मार्ग, भंद्रावाडा, मालाड (पश्चिम)

मुंबई - ४०००६४ येथे स्थित, वसलेल्या आणि

-असलेल्या गाव मालाड (दक्षिण), तालुक

बोरिवलीच्या सीटीएस क्र. ३६४, ३६४/१ ते २२

धारक त्यावर उभारित मातृ छाया आणि पुष्प कुंज

अशा ज्ञात इमारती आणि इंदिराकुंज क्र. १

इंदिराकुंज क्र. २, इंदिराकुंज क्र. ३, अशोक कुंज

आणि अरुणा कुंज, कल्पेश भूवन, कल्पेश भूवन

क्र. २, मंदार भुवन, सुरेश भुवन आणि हरी भाउ

व्हिला अशा ज्ञात चाळींमधील भाडेकरूंद्रा

संपूर्णपणे भोगवट्यात असलेल्या म्हणजेच त्याव

उभारित इमापती एकत्रित सह जिमन किंवा मैदानाचे

ते सर्व भाग किंवा विभाग, मोजमापित २६८८ चौ

यार्डस संलग्नित २२४८.३३ चौ. मी. आणि शह

सर्व्हे रेकॉर्डनुसार मोजमापित २४१०.३६ चौ

यार्डस् संलग्नित २०१६.१ चौ. मी. आणि

पश्चिमेला किंवा त्यादिशेने: सीटीएस क्र. ३५९

उत्तरेला किंवा त्यादिशेने: सीटीएस क्र. ३६५डी,

दक्षिणेला किंवा त्यादिशेने: सीटीएस क्र. ३६३,

पूर्वेला किंवा त्यादिशेने: भंडारवाडा रोडद्वारे;

खालीलप्रमाणे सीमाबद्धता:

सदर दिनांक ०८ सप्टेंबर, २०२३.

३६५सी द्वारे:

३६७ द्वारे :

३६१ टारे

रिल्वे, ६वा मजला, इंजी. विभाग, मुंबई सेंट्रल, मुंबई-४०० ००८. ई-निविदा सूचना क्र.: ०६/०९/२०२३ पश्चिमेकडील लोक. बीसीटी/२३-२४/१७३ दिनांक ०६.०९.२०२३ आमंत्रित करते. काम आणि कामाचे नाव: मुंबई विभागातील उपनगरी ठिकाण: मुंबई सेंट्रल (मुख्य)- जे.आर. नसलेल्या सफाळे, पालघर बोईसर आणि हॉस्पिटलच्या इमारतीचे बाह्य आणि अंतर्गत डहाणू रोड स्टेशनवर एकात्मिक प्रवासी पेंटिंग. अंदाजे कामाची किंमत रु. माहिती प्रणालीचा अभ्यास करणे, स्थापना, चाचणी आणि कार्यन्वित. ईएमडी ४९६९६२६.७५/-. ९९४००.००. सबिमशनची तारीख आणि अंदाजे कामाची किंमत रु. ३३८०३९२९/-वेळ: दिनांक ०३.१०.२०२३ रोजी १५.०० . ईएमडी रु. ३१९०००/ – विशेष कार्यालय वाजेपर्यंत. उघडण्याची तारीख आणि वेळ: प्रथम ई-निदाली जाते: वरिष्ठ विभागीय सिन्नल आणि दूरसंचार अभियंता (उत्तर), दिनांक ०३.१०.२०२३ रोजी १५.३० वाजता. कामाचे तपशीलवार स्वरूप, निविदा भाग मजला, विभागीय रेल्वे व्यवस्थापक दस्तऐवजाची किंमत (परतावा न करण्यायोग्य). कार्यालय, मुंबई सेंट्ल मुंबई ४०० ००८. ई-निविदा दस्तऐवज सादर करण्यासाठी ईएमडी, पात्रता निकष, कामाचे समान स्वरूप, तपशीलवार निविदा अटींबाबत, कृपया बंद करण्याची वेळ आणि तारीख: १५.०० दिनांक ०३.१०.२०२३ रोजी. ई-निविदा www.ireps.gov.in ला भेट द्या. मॅन्युअल ऑफर विचारात घेतल्या जाणार नाहीत.0600 उघडण्याची वेळ आणि तारीख: लाईक कराः f facebook.com/WesternRl

पब्लिक नोटीस विविध स्थानक विरोध, स्थापना, याद्वारे नोटीस देण्यात येते की, गांव मौजे विरार, तालुका: वसई, जिल्हा पालघर येथील कार्यालयात ही नोटीस प्रसिध्द झालेच्या तारखेपासून १४ दिवसाचें

०३.१०.२०२३ रोजी दु. १५.३०. http://www.ireps.gov.in या वेबसाईटवर निविदा पाहता येतील.

सारांश खटला क्र. २०१२ चा ३०२७

क्र. २०१२ चा ७७८ फ्रेडी के. भधा

०५, करीम मंझील, जे. एस. एस. रोड, मुंबई - ४०० ००२

,०१, मोरया इस्टेट, इन्फिनिटी मॉल समोर,

... निर्णय कर्जदार <u>१९४८ च्या नियम ३४२ अंतर्गत जप्त केलेल्या</u>

थावर मालमत्तेच्या विक्रीच्या वॉरंटच्या अनुषंगा

वरील नावाच्या मालमत्तेवर हक्क असलेल्या किंव शल्क आकारणाऱ्या सर्व व्यक्तिंना या द्वारे नोटीस ण्यात आली आहे (दावाच्या व्यतिरिक्त आणि नंलग्नकावर आक्षेप घेणे किंवा ते काढून टाकण्याची गणी करणे) ते **१६ ऑक्टोबर, २०२३** रोजी किंवा यापूर्वी या कार्यलयात शपथद्वारे सत्यापित केलेर प्रतिज्ञापत्र किंवा अशा हक्कां, दावे किंवा शुल्क दाखल

२९ ऑगस्ट २०२३ रोजी दिनांकित

लेखा घेण्यासाठी आयुक्त उच्च न्यायालय, मुंबई

वोकहार्ट बिल्डींग क्र. ५, जी. टी. हॉस्पिटल मुंबई - ४०० ००१

टीप: तुम्हाला या द्वारे कळविण्यात येते की, पात्रता नेकषांनसार राज्य विधी सेवा प्राधिकरणे. उच्च यायालय विधी सेवा समित्या, जिल्हा विधी सेवा प्राधिकरणे आणि तालुका विधी सेवा नित्यांकडून मोफत कायदेशीर सेवा मच्यासाठी उपलब्ध आहेत आणि तुम्ही पात्र आणि इच्छा असल्यास मोफत कायदेशीर सेवांचा लाभ घेण्यासाठी, तुम्ही वरीलपैकी कोणत्याही कायदेशीर सेवा प्राधिकरण / समित्यांशी संपर्क

ईमेल: advpushpabansal@gmail.com

७३/२०२, भगवान भवन, जे बी नगर

(पृष्पा ए बन्सल

वकील उच्च न्यायाल

अंधेरी पूर्व मुंबई ४०००५९

एल्लोरा इंडस्ट्रियल इस्टेट ठाणे (पश्चिम)-४००६०७

वृत्तपत्र बँक ऑफ बडोदा, माजीवाडा शाखेत प्रकाशनासाठी लिलाव विकी सचना

खालील व्यक्तींना याद्वारे कळविण्यात येते की, कर्जे खात्यांमधील दायित्व प्रदान करण्यात त्यांनी कसुर केली आहे. रजिस्टर्ड पोस्टाने त्यांना पाठवलेली सूचना या बँकेकडे न बजावता परत आल्या. म्हणून त्यांना २५.०९.२०२३ (दिनांक) रोजी किंवा त्यापर्वी दायित्व आणि अन्य आकार प्रदान करून तारणे विमोचित करण्याची विनंती करण्यात येते, कसूर केल्यास, बँकेच्या मर्जीने पुढे कोणतीही सूचना न देत २६.०९.२०२३ रोजी दु.१०.०० किंवा त्यानंतर अन्य कोणत्याही सोयस्किर तारखेस बँकेच्या जागेत

पालघर येथील सर्वे नं. १/१, प्लॉट नं. ८, क्षेत्र ४५१.५१ चौ. मी. अशी जमीन मिळकत श्री. बल्लाळ विनायक सहकारी निवास सोसायटी मर्या. यांचे मालकीची व कब्जेवहिवाटीची असून सदर जमीन मिळकतीवर असलेल्या इमारतीचा पुर्नः विकास करण्याची परवानगी मिळणेकामी त्यांनी वसई विरार शहर महानगरपालिका कार्यालयात अर्ज केलेला आहे. सदर बाबत कोणत्याही व्यक्तीची वा संस्थेची कोणत्याही प्रकारची तक्रार वा हरकत असल्यास त्यांनी ती निम्नस्वाक्षरीकारांना त्यांच्या १११, पहिला मजला, कपाडीया हाऊस गावठण, विरार प., ता. वसई, जि.

दिनांक ८/०९/२०२३ आपला विश्वास्

आंत सर्व कागदपत्रासहित लेखी कळवावी.

आर. टी. पाठक वकील

बॉम्बे येथील बॉम्बे सिटी सिव्हिल कोर्टात अंमलबजावणी अर्ज क्र. २०१३ चा ९८०

उच्च न्यायालयाचा सारांश खटला

मे. अलाईड कॉम्प्युटर्स इंटरनेशनल

न्यु लिंक रोड, अंधेरी (प), मुंबई - ४०० ०५३ ... प्रतिवादी

मे. अलाईड कॉम्प्युटर्स इंटरनेशनल

बॉम्बे सिटी दिवाणी आणि सत्र न्यायालय नियम, व्यक्तिंना नोटीस

देनांक **०८ ऑगस्ट २०२३** रोजी शेरीफला वरील नाव असलेल्या वादीच्या सांगण्यावरुन सार्वजनिक लिलाव ने प्रतिवादी / निर्णय कर्जदाराचे "खोली क्र. ०७, बी-विंग, बिल्डींग क्र. ५१, सी ग्लिम्प्स, मनीष नगर, तळ मजला, ४ बंगला, तेज बहादुर शाळे जवळ, अंधेरी (पश्चिम), मुंबई - ४०० ०५३" येथे असलेल्या स्थावर मालमत्तावर अधिकार. शीर्षक **आणि हित** विक्री करण्याचे निर्देश दिले आहेत.

(शोनाली के. दिघे)

खोली क्रृ. ५०५, ५०६, ५११, पाचवा मजला,

कंपाउंड, एल. टी. मार्ग पोलिस स्टेशन समोर

साधू शकता.

औ वैक ऑफ़ बड़ौदा Bank of Baroda

द. क्र. ०२२-२५८९४२८६, २५८९४१४२ परिशिष्ट-७

सूचना

कर्जदारांच्या खर्चाने जाहीर लिलावामध्ये बँकेकडन सदर तारणे विकली जातील.

अ.क्र.	कर्ज तारीख	खाते क्रमाक	कर्जदाराचे नाव आणि पत्ता
۶.	२६.०४.२०२३	०४२७०६००००३०५३	श्री. रिषिकेश दत्ताराम सावंत
		सोने कर्ज	११ अशोक निवास सर्वोदय नगर
٦.	२८.०४.२०२३	४२७०६००००३०५७	जे एम रोड, भांडुप पश्चिम
		सोने कर्ज	महाराष्ट्र- ४०००७८
			सही/ <i>-</i>
			शाखा व्यवस्थापक

दिनांक: ०६.०९.२०२३ (बँक ऑफ बरोडा बॉम्बे येथील बॉम्बे सिटी सिव्हिल कोर्टात अंमलबजावणी अर्ज क्र. २०१३ चा ९८१ सारांश खटला क्र. २०१२ चा २८५७

क्र. २०१२ चा ५६२

६१/२/३. रोड क.. १. शिव सेना शाखा समोर.

पार्क साईड, विक्रोळी (प), मुंबई - ४०० ०८३

मे. अलाईड कॉम्प्युटर्स इंटरनेशनल

मे. अलाईड कॉम्प्युटर्स इंटरनेशनल

०१/५०२, मोरया इस्टेट, इन्फिनिटी मॉल समोर,

न्यु लिंक रोड, अंधेरी (प), मुंबई - ४०० ०५:

बॉम्बे सिटी दिवाणी आणि सत्र न्यायालय नियम

१९४८ च्या नियम ३४२ अंतर्गत जप्त केलेल्या

मालमत्तेवर दावा करणाऱ्या सर्व संबंधित

दिनांक **०८ ऑगस्ट २०२३** रोजी शेरीफला वरील नाव

असलेल्या वादीच्या सांगण्यावरुन सार्वजनिक लिलाव ने

प्रतिवादी / निर्णय कर्जदाराचे "खोली क्र. ०७,

बी-विंग, बिल्डींग क्र. ५१, सी ग्लिम्प्स, मनीष

नगर, तळ मजला, ४ बंगला, तेज बहादूर शाळे

जवळ, अंधेरी (पश्चिम), मुंबई - ४०० ०५३" येथे

असलेल्या स्थावर मालमत्तावर अधिकार, शीर्षक

शुल्क आकारणाऱ्या सर्व व्यक्तिना या द्वारे नोटीस

देण्यात आली आहे (दावाच्या व्यतिरिक्त आणि

नंलग्नकावर आक्षेप घेणे किंवा ते काढ्न टाकण्याच

गगणी करणे) ते **१६ ऑक्टोबर, २०२३** रोजी किंव

त्यापर्वी या कार्यलयात शपथद्वारे सत्यापित केलेले

प्रतिज्ञापत्र किंवा अशा हक्कां, दावे किंवा शुल्क दाखल

(शोनाली के. दिघे)

लेखा घेण्यासाठी आयुक्त

उच्च न्यायालय, मुंबई

खोली क्र. ५०५, ५०६, ५११, पाचवा मजला, वोकहार्ट बिल्डींग क्र. ५, जी. टी. हॉस्पिटल

कंपाउंड, एल. टी. मार्ग पोलिस स्टेशन समोर

मुंबई - ४०० ००१

टीप: तुम्हाला या द्वारे कळविण्यात येते की, पात्रता

निकर्षांनसार राज्य विधी सेवा प्राधिकरणे. उच्च

न्यायालय विधी सेवा समित्या, जिल्हा विधी सेवा

प्राधिकरणे आणि तालुका विधी सेवा

समित्यांकडन मोफत कायदेशीर सेवा

तुमच्यासाठी उपलब्ध आहेत आणि तुम्ही पात्र

आणि इच्छा असल्यास मोफत कायदेशीर सेवांच

लाभ घेण्यासाठी, तुम्ही वरीलपैकी कोणत्याही कायदेशीर सेवा प्राधिकरण / समित्यांशी संपर्क

२९ ऑगस्ट २०२३ रोजी दिनांकित.

आणि हित विक्री करण्याचे निर्देश दिले आहेत.

मबिना ए. खान

एशिया लि.

एशिया लि.

करावे

शिक्का

वय ४५ वर्ष, व्यवसाय सर्विस

उच्च न्यायालयाचा सारांश खटला

... वादी

... प्रतिवादी

... निर्णय कर्जदार

फ्रेनी एफ. भधा वय ५१, व्यवसाय: गृहिणी याचा पत्ता ६०५, करीम मंझील

जे. एस. एस. रोड, मुंबई - ४०० ००२ ... वादी

बॉम्बे येथील बॉम्बे सिटी सिव्हिल कोर्टात

अंमलबजावणी अर्ज क्र. २०१३ चा ९८२

सारांश खटला क्र. २०१२ चा ३०२८

उच्च न्यायालयाचा सारांश खटला

क्र. २०१२ चा ७७९

मे. अलाईड कॉम्प्युटर्स इंटरनेशनल एशिया लि

५०१/५०२/५०३, मोरया इस्टेट, इन्फिनिटी मॉल समोर, न्यु लिंक रोड, अंधेरी (प), मुंबई - ४०० ०५३ ... प्रतिवादी

मे. अलाईड कॉम्प्युटर्स इंटरनेशनल एशिया लि ... निर्णय कर्जदा <u>बॉम्बे सिटी दिवाणी आणि सत्र न्यायालय नियम</u> १९४८ च्या नियम ३४२ अंतर्गत जप्त केलेल्या मालमत्तेवर दावा करणाऱ्या सर्व संबंधित

<u>व्यक्तिंना नोटीस</u> स्थावर मालमत्तेच्या विक्रीच्या वॉरंटच्या अनषंगान दिनांक ०८ ऑगस्ट २०२३ रोजी शेरीफला वरील नाव असलेल्या वादीच्या सांगण्यावरुन सार्वजनिक लिलाव ने प्रतिवादी / निर्णय कर्जदाराचे "खोली क. ०७ बी-विंग, बिल्डींग क्र. ५१, सी ग्लिम्प्स, मनीष नगर, तळ मजला, ४ बंगला, तेज बहादूर शाळे जवळ, अंधेरी (पश्चिम), मुंबई - ४०० ०५३" येथे असलेल्या स्थावर मालमत्तावर अधिकार. शीर्षक **आणि हित** विक्री करण्याचे निर्देश दिले आहेत.

वरील नावाच्या मालमत्तेवर हक्क असलेल्या किंव शुल्क आकारणाऱ्या सर्व व्यक्तिंना या द्वारे नोटीस . ण्यात आली आहे (दावाच्या व्यतिरिक्त आणि . संलग्नकावर आक्षेप घेणे किंवा ते काढून टाकण्यार्च गगणी करणे) ते **१६ ऑक्टोबर, २०२३** रोजी किंव त्यापुर्वी या कार्यलयात शपथद्वारे सत्यापित केलेल प्रतिज्ञापत्र किंवा अशा हक्कां, दावे किंवा शुल्क दाखल

१९ ऑगस्ट २०२३ रोजी दिनांकित सही/-

(शोनाली के. दिघे) लेखा घेण्यासाठी आयुक्त उच्च न्यायालय, मुंबई

खोली क्र. ५०५, ५०६, ५११, पाचवा मजला, वोकहार्ट बिल्डींग क्र. ५, जी. टी. हॉस्पिटल कंपाउंड, एल. टी. मार्ग पोलिस स्टेशन समोर, मुंबई - ४०० ००१

टीप: तम्हाला या द्वारे कळविण्यात येते की. पात्रत निकर्षांनुसार राज्य विधी सेवा प्राधिकरणे, उच्च यायालय विधी सेवा समित्या, जिल्हा विधी सेवा प्राधिकरणे आणि तालुका विधी सेवा समित्यांकडन मोफत कायदेशीर सेवा तुमच्यासाठी उपलब्ध आहेत आणि तुम्ही पात्र आणि इच्छा असल्यास मोफत कायदेशीर सेवांचा लाभ घेण्यासाठी, तुम्ही वरीलपैकी कोणत्याही कायदेशीर सेवा प्राधिकरण / समित्यांशी संपर्क साधूशकता.

मुंबई कर्ज वसुली न्यायाधिकरण क्र.।

२रा मजला, एमटीएनएल भवन, स्ट्रॅन्ड रोड, कुलाबा मार्केट, कुलाबा, मुंबई ४००००५. विक्री उद्घोषणा मांडण्याकरिता सूचना दि सेकंड शेड्युल टू दि इन्कम टॅक्स ॲक्ट १९९३ च्या नियम ५३ अन्वये विक्री उद्घोषणा मांडण्याकरिता सूचना

निशाणी क्र. - ११ पुढील दिनांक: २६/०९/२०२३

मूळ अर्ज क्र. ५९ सन २०१४ मधील

वसूली प्रक्रिया क्र. १३८ सन २०१६

आशिष कुमार सिंग आणि अन्य

आशिष कम्युनिकेशन सिस्टम चे प्रोपराईटर

सेंट्रल बँक ऑफ इंडिया

विरूध्द

यवसाय येथे २७६, २रा मजला, व्ही मॉल, वेस्टर्न एक्प्रेस हायवे, साई धाम मंदिरपुढे, कांदिवली पूर्व, मुंबई-४००४०१ आणि येथे, सी-७२, न्यू एअरपोर्ट कॉलनी, विलेपार्ले(पूर्व), मुंबई-४०००५७. अशोक कुमार सिंग (हमीदार)

लॅट क्र.१८०४, क्रिम्सन टॉवर्स, लोखंडवाला टाऊनशीप, आकुर्ली रोड, कांदिवली पूर्व,मुंबई-४००४०१. . फिलोमेना सी डायस (हमीदार)

rलॅट क्र.१८०४, क्रिम्सन टॉवर्स, लोखंडवाला टाऊनशीप, आकुर्ली रोड, कांदिवली पूर्व,मुंबई–४००४०१

विक्री उद्घोषणा मांडण्याकरिता सूचना

गअर्थी सन्माननीय पीठासिन अधिकारी यांनी रु. १७,३३,२४,५६४.६९/- (रुपये सतरा कोटी तेहतीस <mark>लाख चोवीस हजार पाचशे चौसष्ट आणि एकोणसत्तर पैसे मात्र)</mark> ओए क्र. ५९ सन २०१४ ाधील धारक क्र. १३८ सन २०१६, कर्ज वसूली न्यायाधिकरण क्र.१, मुंबई मधील वसुली प्रमाणपत्र

निर्गमित केले होते, निम्नस्वाक्षरीकारांनी खालील नमूद मिळकतीच्या विक्रीचे आदेश दिले. पुम्हाला याद्वारे कळविण्यात येते की विक्रीची उद्घोषणा काढणे आणि तिच्या अटी मांडण्याकरिता **२६ सप्टेंबर, २०२३** निश्चित करण्यात आली आहे. तुम्हाला उद्घोषणा मांडणीमध्ये सहभागी होण्याकरिता आणि सदर मिळकती किंवा त्यांच्या कोणत्याही भागाशी संबंधित कोणताही बोजा. प्रभार, दावे किंवा

दायित्वे निम्नस्वाक्षरीकारांना कळविण्यासाठी याद्वारे बोलाविण्यात येत आहे. स्थावर मिळकतीचे परिशिष्ट

दकान क्र.१, सनी गार्डन इमारत प्लॉट क्र.२८, सेक्टर २०/सी, ऐरोली नवी मुंबई.

हाऊस क्र. १६३, पाली ग्राम पंचायत, मरियम पार्क आणि सिंडिकेट बँकजवळ, ख्रिश्चन आळी, पाली वडवली जायगाव पश्चिम तालका वसर्द बंगलो तळ आणि पहिला मजला हिस्सा क्र. बी/२, बी/२, बंगलो क्र.४, अमोल नगर, फेज-१, साई

धाम कॉम्पलेक्सजवळ, गाव जुचंद्र, नांगाव पूर्व, तालुका वसई. नदर मुंबई येथे ०५ सप्टेंबर, २०२३ रोजी माझ्या हस्ते आणि न्यायाधिकरणाच्या शिक्क्यासह दिले

सही/-(आशु कुमार)

वसुली अधिकारी डीआरटी-।, मुंबई

१) को ऑपरेटिव्ह सोसायटी सनी गार्डन सीएचएस लि. २) आयकर विभाग, जीएसटी इ.

3) वीज विभाग

४) विरार-वसर्ड महानगरपलिका

21.5. If the Public Shareholders who are not persons resident in India (including non-resident Indians, overseas body corporates and foreign portfolio investors) require any approvals (including from the RBI or any other regulatory body) in respect of the tender of Equity Shares held by them, they will be required to submit such t they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Delisting Offer, along with the other documents required to be tendered to accept this Offer. If such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in the Delisting Offer.

21.6. The Acquirer reserves the right not to proceed with or withdraw the Delisting Offer in the event the conditions mentioned in the paragraph 12 (Conditions to the Delisting Offer) and paragraph 13 (Disclosure Regarding The Minimum Acceptance Condition For Success of the Delisting Offer) of this Detailed Public Announcement are not fulfilled, and if any of the requisite statutory approvals are not obtained or conditions which the Acquirer considers in its sole discretion to be onerous are imposed in respect of such approvals.

In the event that receipt of the statutory or regulatory approvals are delayed, changes to the proposed schedule, if any, will be notified to the Public Shareholders by way of a corrigendum to this Detailed Public Announcement in the same newspapers in which this Detailed Public Announcement was published.

NOTE ON TAXATION AND TAX DEDUCTION AT SOURCE

pevable to the shareholder.

Under current indian tax laws and regulations, capital gains arising from the sale of equity shares in an indian company are generally taxable in India. Any gain realized on the sale of listed equity shares on a recognized stock exchange will be subject to capital gains tax in India.

22.2 Capital gains arising from the sale of equity shares in an Indian company are generally taxable in India for both category of shareholders i.e. resident shareholder as well as non-resident shareholder. 22.3. The present Deliating Offier will be carried out through the domestic glock exchange. Therefore, Securities Transaction Tax will be collected by the stock exchange and deducted from the amount of consideration.

Capital gain crising on charge held for a period of upto 12 months prior to their tendering in the present Definiting Offer will be treated as short term capital gain in the hands of the shareholder. Income Tex (excluding surchange, health and education case) is payable @ 15% on the short term capital gain (refer Section 111A of Income Tex Act, 1961). 22.5. Capital gain arising on shares held for more than 12 months prior to their tendering in the present Delisting

Offer will be treated as long tarm capital gain in the hands of the shareholder. Income Tax (excluding surcharge, health and education cess) is payable @ 10% on the long term capital gain exceeding INR 1,00,000 (refer Section 112A and Section 55 (2) (ac) of the Income Tax Act, 1961). 22.6. Texability of capital arising on charas held by non-resident in India from their tendering in the present Deliating Offer may need to be evaluated on the basis of provisions of the Income Tex Act, 1961 or the Double Taxation Avoidance Agreement entered between India and country of which the non-resident seter is resident, subject to satisfaction of prescribed conditions.

22.7. The above tax rates are subject to applicable rate of surcharge, health and education case. The tax rate and other provisions may undergo changes.

SHAREHOLDERS ARE ADVISED TO CONSULT THEIR TAX ADVISORS FOR THE TREATMENT THAT MAY BE GIVEN BY THEIR RESPECTIVE INCOME TAX ASSESSING AUTHORITIES IN THEIR CASE, AND THE APPROPRIATE COURSE OF ACTION THAT THEY SHOULD TAKE. THE JUDICIAL AND THE ADMINISTRATIVE INTERPRETATIONS THEREOF, ARE SUBJECT TO CHANGE OR MODIFICATION BY SUBSEQUENT LEGISLATIVE, REGULATORY, ADMINISTRATIVE OR JUDICIAL DECISIONS. ANY SUCH CHANGES COULD HAVE DIFFERENT INCOME-TAX INPLICATIONS. THIS NOTE ON TAXATION SETS OUT THE PROVISIONS OF LAW IN A SUMMARY MANNER ONLY AND IS NOT A COMPLETE ANALYSIS OR LISTING OF ALL POTENTIAL TAX CONSEQUENCES OF THE DISPOSAL OF EQUITY

SHARES. THE IMPLICATIONS ARE ALSO DEPENDENT ON THE SHAREHOLDERS FULFILLING THE CONDITIONS PRESCRIBED UNDER THE PROVISIONS OF THE RELEVANT SECTIONS UNDER THE RELEVANT TAX LAWS. THE ACQUIRERS NEITHER ACCEPT NOR HOLD ANY RESPONSIBILITY FOR ANY TAX LIABILITY ARISING TO ANY SHAREHOLDER AS A REASON OF THIS DELISTING OFFER.

CERTIFICATION BY THE BOARD The Board has certified that:

प्राधिकृत अधिकारी, युनियन बँक ऑफ इंडिया

(i) There has been no material deviation in utilisation of proceeds of issues of securities made during the five years immediately preceding the date hereof, from the stated object of the issue; (ii) All material information which is required to be disclosed under the provisions of the SEBI (Listing

Obligations and Disclosure Requirements) Regulations, 2015, continuous listing requirements under the listing agreement executed with the Stock Exchanges have been disclosed to the Stock Exchanges; (iii) The Company is in compliance with the applicable provisions of securities lews: (iv) The Acquirer, group companies of the promoter and the Promoter Group, and their related entities are in compliance with the provisions of sub-regulation (5) of Regulation 4 of Delighting Regulations, based on

the Due Diligence report, and (v) The Delisting Offer is in the interest of the shareholders of the Company.

COMPANY SECRETARY AND COMPLIANCE OFFICER The details of the Company Secretary and Compliance Officer of the Company are as follows: Name: Namrata Malushta Address: D 301 - 305, Level 3, Tower II, Seawoods Grand Central, Plot No. R1, Sector 40, Nerul Node, Navi Mumbal, Maharashtra, 400706. Telephone No.: 022 - 68110300

Email id: compilance.ssli@transdowld.com 25. DOCUMENTS FOR INSPECTION

Copies of following documents will be available for inspection by the Public Shareholders at the registered office of the Managar to the Offer at Tower 2A, Floor 9, One World Contre, Lower Panel, Mumbai – 400013 on any working day (i.e. Monday to Friday and not being a bank holday in Mumbal) between 10.00 am to 5.00 pm up to the Bid Closing Date.

25.1. Initial Public Announcement dated May 21, 2023.

25.2. Floor price certificate dated May 24, 2023 received from N B T & Co, Chartered Accountants (FRN 140489W), for computing floor price ("Floor Price").

25.3. Board resolution of the Company dated May 24, 2023.

25.4. Due diligence report dated May 24, 2023 of N L Bhatia & Associates, Peer Reviewed Precticing Company

25.5. Cartified true copy of the resolution passed by the shareholdons by way of postal beliot, results of which were ductored on July 3, 2023 along with scrutinizar's report. 25.8. Copy of Eacrow Agreement dated July 6, 2023 between the Acquirer, the Eacrow Bunk and Manager to the

25.7. In-principle approval from NSE letter no. NSE/ENF/DELIST/APPL/2023-24/332 dated September 07, 2023. 25.6. In-principle approval from BSE letter no. LO/Delisting/MJ/IP/209/2023-24 dated September 07, 2023.

25.9. Copy of the recommendation to be published by the committee of independent directors of the Company in on to the Delisting Offer, once available.

GENERAL DISCLAIMER

Every person who desires to avail of the Delisting Offer may do so pursuant to independent inquiry, investigation and enalysis and shall not have any claim against the Acquirer, the Manager to the Offer or the Company whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such offer and tender of securities through the reverse book building process through Acquisition Window Facility or otherwise whether by reason of anything stated or omitted to be stated herein

For further details please refer to the Letter of Offer, the Bid Form and the Bid Revision / Withdrawal Form which Will be sent to the Public Shareholders who are shareholders of the Company as on the Specified Date. This Detailed Public Announcement is expected to be available on the website of the Stock Exchanges, (www.bsaindia.com and www.nsaindia.com). Public Shareholdars will also be able to download the Letter of Offer, the Bid Form and the Bid Revision / Withdrawel Form from the websites of the Stock Exchanges.

MANAGER TO THE OFFER

NovaaOne

NoveaOne Capital Private Limited Address: Tower 2A, Floor 9, One World Centre, Lower Parel, Mumbei-400013 Tel No.: +91 22 5246 6000 Email: compliance@novasone.com Contact Person: Mr. Dhruv Bhatia SEBI Registration No: INM000012935

LINKIntime

Link intime India Private Limited

Address: C-101, 1st Floor, 247 Park, Lai Bahadur Shastri Marg,
Victori (West) Mumbal 400 083

Tel No.: +91 8108114949 Email: shreyasshipping.delisting@linkintime.co.in Contact Person: Mr Sumeet Deshpande SEBI Registration No: INR000004058 **Validity Period: Permanent**

For and on behalf of Transworld Holdings Limited

84 84 84 Name: Apex Financial Survices (Mauritius) Ltd. Name Siverwany Name: Ritesh Sivere Ramakrishnan iver Designation: Chairman Designation: Se Date: September 08, 2023

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Validity Period: Permanent CIN: U74999MH2017PTC299568 REGISTRAR TO THE OFFER

CIN: U67190MH1999PTC118368

Place: Mumbai

Remakrishnan Designation: Dire

Adfactors 300

...अर्जदार

...प्रतिवादी