

Mehta & Mehta

COMPANY SECRETARIES

201-206, Shiv Smriti Chambers, 2nd Floor, 49/A, Dr. Annie Besant Road, Above Corporation Bank, Worli, Mumbai-400 018
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AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

Date: 22nd January, 2024

To,
The Board of Directors,
Shreyas Shipping and Logistics Limited
D 301-305, Level 3, Tower II,
Seawoods Grand Central,
Plot No.R1, Sector 40,
Nerul Node, Navi Mumbai 400706.

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **Shreyas Shipping and Logistics Limited** (hereinafter referred as 'the Company') and **Link Intime India Private Limited**, its R & T Agents for issuing this certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 76** of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the '**Reconciliation of Share Capital Audit Reports**' for the quarter ended **31st December, 2023** as per **Annexure I**.

For Mehta & Mehta,
Unique Code No.: P1996MH007500
Company Secretaries,


Partner
CS Monali Bhandari
UDIN: A027091E003279208





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Annexure – IRECONCILIATION OF SHARE CAPITAL AUDIT REPORT.

1.	For Quarter Ended	31.12.2023
2.	ISIN	INE-757B01015
3.	Face Value	Rs. 10/-
4.	Name of the Company	Shreyas Shipping and Logistics Limited
5.	Registered Office Address	D 301-305, Level 3, Tower II, Seawoods Grand Central, Plot no.R1, Sector 40, Nerul Node, Navi Mumbai 400706. India
6.	Correspondence Address	D 301-305, Level 3, Tower II, Seawoods Grand Central, Plot no.R1, Sector 40, Nerul Node, Navi Mumbai 400706. India
7.	Telephone & Fax Nos.	Tel.: - 022-68110300 Fax: - 022-68110333
8.	Email address	namrata.malushte@transworld.com compliance.ssl@transworld.com
9.	Names of the Stock Exchanges where the company's securities are listed :	1. BSE Limited 2. National Stock Exchange of India Limited

		Number of shares	% of Total Issued Capital
10.	Issued Capital	21957533	100.00
11.	Listed Capital (as per company records)	21957533	100.00
12.	Held in dematerialised form in NSDL	18909556	86.12
13.	Held in dematerialised form in CDSL	2868076	13.06
14.	Physical	179901	0.82
15.	Total No. of shares (12+13+14)	21957533	100.00

16.	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	NIL
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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below : N.A

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	Is In-prin. Appr. pending for SE

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction - Forfeiture, Any other (to specify):

18.	Register of Members is updated (Yes / No) If not, updated upto which date	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.
21.*	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :	

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	0	0	N.A.
Pending for more than 21 days	0	0	N.A.

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mrs. Namrata Malushte (Company Secretary and Compliance Officer) Tel.: - 022- 68110300, Fax: - 022- 68110333
23.	Name, Address, Tel. & Fax No., Reg. no. of the Auditor	Mehta & Mehta, 201-206, Shiv Smriti Chambers, 2nd Floor, 49/A, Dr. Annie Besant Road, Above Corporation Bank, Worli, Mumbai-400 018, CS Jagdish Patel - FCS 2613; Contact No. 9324545141 CS Atul Mehta - FCS 5782; Contact No. 9820223978 CS Monali Bhandari - ACS 27091; Contact No. 9320887217
24.	Appointment of common agency for share registry work if yes (name & address)	YES Link Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400083, Maharashtra. SEBI Registration No.- INR000004058 Contact No.- 8108116767; Fax No.- 022-49186060 Email id- rnt.helpdesk@linkintime.co.in ; www.linkintime.co.in
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	No

For Mehta & Mehta,

Unique Code No.: P1996MH007500

Company Secretaries,

Monali



Partner

CS Monali Bhandari

UDIN: A027091E003279208

Date: 22.01.2024