

(I) (a) Statement showing Shareholding Pattern

Name of the Company: Shreyas Shipping & Logistics Ltd			
Scrip Code, Name of the scrip, class of security: Equity		BSE- 520151 , NSE- SHREYAS ; Equity	
Quarter ended:		30th September, 2013	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		21957533	

Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	12	2297370	2297370	10.46	10.46	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(1)	12	2297370	2297370	10.46	10.46	0.00	0.00
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	3	1444075	1444075	6.58	6.58	0.00	0.00
(b)	Bodies Corporate	1	12351650	12351650	56.25	56.25	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(2)	4	13795725	13795725	62.83	62.83	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	16	16093095	16093095	73.29	73.29	0.00	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	3	900	0	0.00	0.00	-	-
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	-	-
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	-	-
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-
(e)	Insurance Companies	0	0	0	0.00	0.00	-	-
(f)	Foreign Institutional Investors	1	100000	100000	0.46	0.46	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	-	-
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(i)	Any Other (specify)	0	0	0	0.00	0.00	-	-
	Sub Total (B) (1)	4	100900	100000	0.46	0.46		

2	Non-institutions							
(a)	Bodies Corporate	207	607931	593131	2.77	2.77	-	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	13965	3832232	3263831	17.45	17.45	-	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	31	883640	883640	4.02	4.02	-	-

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(d)	Any Other							
i	Non Resident Indians (Repat)	129	153487	153487	0.70	0.70	-	-
ii	Non Resident Indians (Non Repat)	41	20514	20514	0.09	0.09	-	-
iii	Hindu Undivided Family	88	180907	180907	0.82	0.82	-	-
iv	Clearing Member	12	66567	66567	0.30	0.30	-	-
v	Market Maker	8	18260	18260	0.08	0.08	-	-
vi	Trusts	0	0	0	0.00	0.00	-	-
	Sub Total (B)(2)	14481	5763538	5180337	26.25	26.25	-	-
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	14485	5864438	5280337	26.71	26.71	NA	NA
	Total (A)+(B)	14501	21957533	21373432	100.00	100.00		
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.00	0.00	0.00	0.00
ii	Public	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (C)	0	0	0	0.00	0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	14501	21957533	21373432	100.00	100.00	0.00	0.00

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	TRANSWORLD HOLDINGS LIMITED AAAC5600N	12351650	56.25	0	0.00	0.00	0	0.00	0	0.00	56.25
2	ANISHA VALLI RAMAKRISHNAN ASAPR6518C	1167325	5.32	0	0.00	0.00	0	0.00	0	0.00	5.32
3	MITHILA V MAHESH BBUPM4608N	1167325	5.32	0	0.00	0.00	0	0.00	0	0.00	5.32
4	RITESH SIVASWAMY RAMAKRISHNAN AKBPR8491B	168375	0.77	0	0.00	0.00	0	0.00	0	0.00	0.77
5	MURALI S MAHESH BNNPM8725R	168375	0.77	0	0.00	0.00	0	0.00	0	0.00	0.77
6	RAJAN RAMNARAYAN ACZPRI520K	140875	0.64	0	0.00	0.00	0	0.00	0	0.00	0.64
7	RAJIV RAMNARAYAN AIGPR4282H	136375	0.62	0	0.00	0.00	0	0.00	0	0.00	0.62
8	L. B. CULAS ACNPC3249G	130845	0.60	0	0.00	0.00	0	0.00	0	0.00	0.60
9	MAHESH SIVASWAMY AAJPS4595B	112475	0.51	0	0.00	0.00	0	0.00	0	0.00	0.51
10	S RAMAKRISHNAN ABDPS8599N	109375	0.50	0	0.00	0.00	0	0.00	0	0.00	0.50
11	V RAMANARAYAN AAFPV5705L	109375	0.50	0	0.00	0.00	0	0.00	0	0.00	0.50
12	BRINDA RAMNARAYAN ACZPRI519G	108375	0.49	0	0.00	0.00	0	0.00	0	0.00	0.49
13	GEETA RAMAKRISHNAN AAAP15547E	108375	0.49	0	0.00	0.00	0	0.00	0	0.00	0.49

14	MALA MAHESH IYER AAAP11982K	108375	0.49	0	0.00	0.00	0	0.00	0	0.00	0.49
15	K.M. BHAGIRATHI IYER AAAP13673D	5000	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
16	ABHINAV KUMAR SUBRAMANIAM	600	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
TOTAL		16093095	73.29	0	0.00	0.00	0	0.00	0	0.00	73.29

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

(I)(c)(i)

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NIL		0.00	0	0.00	0	0.00	0.00
	TOTAL	0	0.00	0	0.00	0	0.00	0.00

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

(I)(c)(ii)

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NIL		0.00	0	0.00	0	0.00	0.00
	TOTAL	0	0.00	0	0.00	0	0.00	0.00

(I)(d)	<u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Number of locked in shares	Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
	NIL		0.00	
	TOTAL	0	0	

(II)(a)	Statement showing details of Depository Receipts (DRs)			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL